25 January 2018

Notice under section 708A(5)(e) of the Corporations Act

This notice is given by Northern Minerals Limited (ASX: NTU) (**Company**) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**).

a) In relation to the Company's announcement dated 25 January 2018, the Company has issued 5,700,000 fully paid ordinary shares (**New Shares**) in the Company due to the exercise of performance rights.

In accordance with section 708A(6) of the Corporations Act, the Company advises that:

a) the New Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;

b) this notice is being given under section 708A(5)(e) of the Corporations Act;

c) as at the date of this notice, the Company has complied with:
   (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
   (ii) section 674 of the Corporations Act; and

d) as at the date of this notice, there is no excluded information of the type referred to in sub-sections 708A(7) and 708A(8) of the Corporations Act.

Yours sincerely

Mark Tory
Company Secretary

Date: 25 January 2018

Powering Technology.

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