

International Limited ACN 110 184 355

Level 2, 35 Outram St West Perth 6005 Western Australia 6160 ASX Code: TV2

25 January 2018

ASX Compliance Pty Ltd Company Announcements Platform

FORTHCOMING RELEASE OF SHARES FROM ESCROW

TV2U International Limited (ASX:TV2) wishes to advise, in accordance with ASX Listing Rule 3.10A, that the following securities are due for release from escrow on 9 February 2018:

Security Description	Number
Fully Paid Ordinary Shares	396,428,573
Performance Shares	517,857,143

An Appendix 3B will be lodged with the ASX following the release of the securities from Escrow.

By Order of the Board

INVESTOR ENQUIRIES:

Corporate Communications: David Adams

Email: david@tv2u.com

ABOUT TV2U

TV2U is a global complete entertainment platform that enables businesses, such as telecommunications companies, to quickly and easily offer streaming content to their customers. The service includes movies, television programs, karaoke content and games through an encrypted channel for enhanced copyright protection. TV2U also offers unique real-time viewership analytics to enable businesses to send highly targeted advertising to end-users to maximise their revenue streams. TV2U is changing the face of online entertainment and advertising.