



LION ONE ANNOUNCES ISSUANCE OF STOCK OPTIONS

January 29, 2018 Lion One Metals Limited (TSX-V: LIO) (ASX: LLO) (OTCQX: LOMLF) (FSE: LY1), (“Lion One” or the “Company”) announces, pursuant to the Company’s 10% rolling stock option plan, it has granted incentive stock options to various employees and officers of the Company, for the purchase of 1,000,000 common shares of the Company. The options each have an exercise price of \$1.00, are exercisable for a period of five years, and will vest over a three year period from the date of grant. The grant of options is subject to acceptance by the TSX Venture Exchange.

About Lion One

Lion One Metals Limited is focused on the advancement of its 100% owned and fully permitted high grade Tuvatu Gold Project in Fiji. The Company is led by Walter Berukoff, an entrepreneur with a successful track record in various industries including real estate, finance, and mine development. As the founder and original CEO of subsequently acquired companies such as Miramar Mining, Northern Orion Resources, and La Mancha Resources, Mr. Berukoff has developed and operated over twenty mines in seven countries, and is credited for creating over \$3 billion in shareholder value.

For more information on the Company and its projects please visit the Company website at www.liononemetals.com.

On behalf of Lion One Metals Limited
“Walter H. Berukoff”
Chief Executive Officer

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Neither the TSX Venture Exchange nor its Regulation Service Provider accepts responsibility for the adequacy or accuracy of this release.