## Form 605

Corporations Act 2001 Section 671B

## Notice of ceasing to be a substantial holder

Resources Ltd		
4		
Investment Management		
34 263		
29/01/2018		
07/11/2017		
03/11/2017		
		nature of, a relevant interest of the substantial holder or an associate in voting securities of the company t required to give a substantial holding notice to the company or scheme are as follows:
evant Consideration given in Nature of change (4) Consideration to change (5) Securities affected Person's votes affected		
Consideration for Acquisition of 68,243 Acquisition of Shares shares \$282,465 68,243 shares 68,243 shares		
Disposal of 832,058 Consideration for Disposal of Shares sangle of Shares \$3,422,240 832,058 shares 832,058 shares		
I ransfer in 441,972		
Transfer out 21,199 shares 21,199 shares 21,199 shares		
of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial any or scheme are as follows:  Nature of association		
e as follows:		
Address		
t Level 13, 10 Bridge Street, Sydney, NSW 2000		
Cochrane Capacity Chief Operating Officer		
Date		
Nature of change (4) relation to change (5) securities affected af Consideration for Acquisition of 68,243 shares \$282,465 \$68,243 shares \$68,24 shares \$282,465 \$68,243 shares \$68,24 shares \$282,465 \$68,243 shares \$68,24 shares \$10		

## DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or line manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001,
- (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (4) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 6718(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) The voting shares of a company constitute one class unless divided into separate classes.
- (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.