

The Manager  
Company Announcements Office  
ASX Limited

**CORAZON MINING LIMITED****Notice under Section 708A**

Corazon Mining Limited (**Company**) hereby notifies the Australian Stock Exchange in accordance with Section 708A (5)(e) of the Corporations Act 2001 (**the Act**) that:

The Company issued 226,000,000 fully paid ordinary shares on 31 January 2018 as a placement to fund exploration expenditure and working capital.

The Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under Section 708 or 708A of the Act. By giving this notice, sale of the securities will fall within the exemption in Section 708A(5) of the Act.

The securities were issued without disclosure to investors under Part 6D.2 of the Act, in reliance on Section 708A(5).

The Company, as at the date of this notice, has complied with:

the provisions of Chapter 2M of the Act as they apply to the Company; and  
Section 674 of the Act.

As at the date of this notice, there is no excluded information for the purposes of Section 708A(7) or 708A(8) of the Act.

Yours faithfully



Robert Orr  
Company Secretary  
Corazon Mining Limited