

MARKET RELEASE

31 January 2018

Raven Energy Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Raven Energy Limited (the "Company") will be suspended from official quotation immediately, at the request of the Company pursuant to listing rule 17.2, pending the release of an announcement regarding the finalisation of contemplated financing and associated corporate initiatives.

Security Code: REL

Ben Secrett
Senior Adviser, ASX Listings Compliance (Perth)

RAVEN ENERGY LIMITED

31 January 2018

Mr Ben Secrett
Adviser, Listings Compliance (Perth)
ASX Compliance Ltd
Level 40, Central Park
152-158 St Georges Terrace
PERTH WA 6000

Dear Ben,

REQUEST FOR VOLUNTARY SUSPENSION ON REL SECURITIES

We refer to the trading halt requested on the securities of Raven Energy Limited ("the Company") on 30 January 2018. The Company hereby requests that its securities be placed in voluntary suspension whilst it finalises the contemplated financing and associated corporate initiatives.

The Company expects that a request to lift the suspension will be made no later than the opening of trading on Wednesday, 7 February 2018, concurrent with the release of an announcement in respect of the financing and associated corporate initiatives.

The Company is not aware of any reason why the voluntary suspension should not be granted.

Yours faithfully

Nathan Featherby Executive Chairman

Raven Energy Limited

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