

MARKET RELEASE

1 February 2018

MetalsTech Limited

TRADING HALT

The securities of MetalsTech Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 5 February 2018, or when the announcement is released to the market.

Security Code: MTC

Madeleine Green Adviser, Listings Compliance (Perth) 1 February 2018



Isabelle Andrews Advisor Listings (Perth) ASX Compliance Pty Ltd Level 40 Central Park 152 – 158 St Georges Terrace PERTH WA 6000

By Email: tradinghaltsperth@asx.com.au

Dear Isabelle,

MetalsTech Limited - Request for Trading Halt

In accordance with ASX Listing Rule 17.1 the Directors of MetalsTech Limited (**MetalsTech** or the **Company**), hereby requests a trading halt to be placed on the Company's securities pending the release of an announcement by the Company in relation to the strategic investment from Guangdong Dynavolt Renewable Energy Technology Co Ltd (**Dynavolt**).

The Company requests the securities remain in trading halt until the earlier of the announcement to the market or the commencement of trade on Monday, 5 February 2018.

The Company is not aware of any reason why the trading halt should not be granted.

Should you have any further queries, please do not hesitate to contact the undersigned.

Regards,

Gino D'Anna Executive Director and Company Secretary

For further information, contact:

Russell Moran Executive Chairman M +61 415 493 993 russell@metalstech.net

Gino D'Anna Executive Director M +61 400 408 878 gino@metalstech.net Nathan Ryan Investor Relations M +61 420 582 887 nathan@nwrcommunications.com.au



 Registered Office

 Unit 1, 44 Denis Street

 Subiaco WA 6008

 T +61 408 408 878
 T +61 415 493 993

 E info@metalstech.net

Board of Directors

Executive Chairman - Russell Moran Executive Director - Gino D'Anna Non-Executive Director - Shane Uren Non-Executive Director - Michael Velletta Projects

Cancet100% ownedAdina100% ownedTerre Des Montagnes100% ownedWells-Lacourciere100% ownedKapiwak100% ownedSirmac-Clapier100% ownedBay Lake100% owned