

MARKET RELEASE

2 February 2018

Dempsey Minerals Limited

TRADING HALT

The securities of Dempsey Minerals Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Tuesday, 6 February 2018, or when the announcement is released to the market.

Security Code: DMI

Madeleine Green
Adviser, Listings Compliance (Perth)



2 February 2018

Elizabeth Harris Australian Securities Exchange Limited Level 40 Central Park 152-158 St Georges Tce Perth WA 6000

Dear Elizabeth

REQUEST FOR TRADING HALT

Pursuant to ASX Listing Rule 17.1, Dempsey Minerals Limited (ASX: DMI) requests an immediate trading halt over the Companies securities pending the release of an announcement to the market regarding a pending asset acquisition by the Company.

The trading halt is requested until the earlier of the commencement of trading on Tuesday 6 February 2018 or upon the release by the Company of an announcement regarding the pending asset acquisition.

The Directors are not aware of any reason why a trading halt should not be granted.

Yours faithfully

Mike Robbins Company Secretary