

ASX Announcement

2 February 2018

RESULTS OF THE NON-RENOUNCEABLE RIGHTS ISSUE

JV Global Limited (ASX: JVG) (**Company**) advises that the non-renounceable rights issue to eligible shareholders announced to the ASX on Thursday 15 December 2017 has closed and the subsequent shortfall has been placed.

331,374,834 Ordinary Shares in the capital of the Company ("Ordinary Shares") were accepted by shareholders (the "Rights Issue Shares") out of a total 626,611,000 Ordinary Shares on offer. The Rights Issue Shares were issued at \$0.001 each. The remaining 295,236,166 Ordinary Shares (the "Shortfall Shares") have gone into a shortfall and have been allotted.

Allotment of the Rights Issue Shares is expected to occur on 6th February 2018. An Appendix 3B will be issued on completion of the allotment of each of the Rights Issue Shares and the Shortfall Shares. Once the Rights Issue Shares and the Shortfall Shares have been allotted the total raising will result in A\$626,611 in cash for the company (before costs).

To accommodate the exceptionally high demand for the shortfall of securities, application from both existing and new investors had to be scaled back in accordance with the Entitlement Issue Prospectus.

The Company is delighted with the level of support from existing shareholders and new investors and looks forward to creating value from the proceed of this issue for all shareholders in the near term

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For further information, please contact:

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