



ASX RELEASE

**ASX CODE: LLO
TSX-V CODE: LIO**

5 February 2018

CDI Monthly Movement

Lion One Metals Limited advises that no CDI's were converted to common shares in the Company listed on the TSX-V during January 2018.

CDI balance 31 December 2017- 9,663,883 units

CDI balance 31 January 2018 - 9,663,883 units

On Behalf of the Board of Directors

Hamish Greig
Director, Vice President
Lion One Metals Limited
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