



**5 February 2018**

**ASX CODE: KAS**

**TIN IS OUR PRIME COMMODITY**

**LME TIN PRICE (02/02/18)**

**US\$21,765 / t**

**(CASH BUYER)**

### **ABOUT KASBAH**

KASBAH IS AN AUSTRALIAN LISTED MINERAL EXPLORATION AND DEVELOPMENT COMPANY.

THE COMPANY (75%) AND ITS JOINT VENTURE PARTNERS, TOYOTA TSUSHO CORP (20%) AND NITTETSU MINING CO. (5%), ARE ADVANCING THE ACHMMACH TIN PROJECT TOWARDS PRODUCTION IN THE KINGDOM OF MOROCCO.

### **PROJECTS**

ACHMMACH TIN PROJECT  
BOU EL JAJ TIN PROJECT

### **CAPITAL STRUCTURE**

SHARES ON ISSUE:	1,044M
UNLISTED OPTIONS:	6M
UNLISTED RIGHTS:	50M
CASH @ 31/12/17:	\$3.1M

### **MAJOR SHAREHOLDERS**

PALA INVESTMENTS	21.5%
AFRICAN LION GROUP	13.1%
ACORN CAPITAL	4.8%
TRAXYS	4.2%
THAISARCO	3.1%

### **CONTACT US**

☎: +61 3 9482 2223

✉: [info@kasbahresources.com](mailto:info@kasbahresources.com)

🌐: [www.kasbahresources.com](http://www.kasbahresources.com)

## **UNMARKETABLE PARCEL SALE FACILITY – SECOND AND FINAL NOTICE**

Kasbah Resources Limited (**Kasbah**) (ASX: KAS) refers to the ASX announcement dated 18 December 2017 regarding the establishment of an Unmarketable Parcel Sale Facility (**UMP Facility**) for holders of parcels of fully paid ordinary shares in Kasbah (**Shares**) valued at less than A\$500 (each an **Unmarketable Parcel**).

Kasbah is providing the UMP Facility in accordance with clause 3 of its Constitution, to enable Unmarketable Parcel holders to sell their Unmarketable Parcel of Shares without incurring brokerage or transaction costs. Kasbah will pay all costs and expenses arising in connection with the UMP Facility and organise remittance of sale proceeds to Unmarketable Parcel holders who take advantage of the UMP Facility.

In accordance with the ASX Listing Rules, an Unmarketable Parcel is a shareholding having a value of less than A\$500. As at 14 December 2017 (**Record Date**) an Unmarketable Parcel was determined as being any shareholding of 35,714 Shares or less. This is based on the ASX closing price of \$0.014 (1.4 cents) per Share.

On 18 December 2017, a first notice was sent to Unmarketable Parcel holders. Attached is a copy of the second and final notice dispatched to Unmarketable Parcel holders today who have yet to return a completed Retention Slip.

Yours sincerely,

A handwritten signature in blue ink, appearing to read 'Keith Pollocks'.

**Keith Pollocks**

**CFO/Company Secretary**

**SRN/HIN:**

**Number of Shares held as at  
the Record Date, 7:00pm (AEDT)  
on 14 December 2017:**

Dear Shareholder

## **SECOND AND FINAL NOTICE – Sale of your Kasbah Resources Limited (“Kasbah”) Shares.**

This notice is the second and final notice to shareholders who hold unmarketable parcels of shares in Kasbah. The first notice was sent to you, dated 18 December 2017 and informed holders of Shares valued at less than \$500 as at 14 December 2017 that Kasbah was offering a facility to assist holders of unmarketable parcels of Shares to sell them without incurring any brokerage or transaction costs. The Share Sale Facility is being established in accordance with Kasbah's constitution and the ASX Listing Rules.

As at the date of this second and final notice, Kasbah's share registry has yet to receive a completed retention slip in respect of your unmarketable parcel of Shares. This letter provides written notice in accordance with clause 3.15 of Kasbah's constitution that the Company may sell your unmarketable parcel of Shares.

If you want to sell your Shares under the facility – you need take no action.

Your Shares may be sold on your behalf after 19 February 2018. You will not need to appoint a broker nor pay the brokerage and handling costs associated with the sale of Shares under the facility. Any tax consequences from the sale of your Shares will be your responsibility.

If you wish to retain your Shareholding in Kasbah you must detach this retention slip and return it to Kasbah's Registry, so that it is received no later than 5:00pm (AEDT), on 14 February 2018.

If you require further information, please contact the Company on +61 3 9482 2223.

If you are in any doubt, or if you require information regarding possible taxation implications from participating in the facility, please consult your legal, financial or taxation adviser.

Yours sincerely

Keith Pollocks  
Company Secretary

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### **RETENTION SLIP**

**SRN/HIN:**

If you wish to retain your Shareholding in Kasbah you must detach this retention slip and return it to Kasbah's Registry, so that it is received no later than 5:00pm (AEDT), on 14 February 2018.

The slip can be returned using any of the methods set out on the reverse of this slip.



**DO NOT SELL MY SHARES**

## MORE INFORMATION ON THE FACILITY

**1. When will my Shares be sold?**

It is intended that any Shares sold under the facility will be sold as soon as practicable after 19 February 2018.

**2. What is an unmarketable parcel of Shares?**

A parcel of Shares valued at less than \$500.

**3. What price will I receive for Shares sold under the facility?**

The price that you receive for your Shares under the facility will be the simple average of the last sale prices of Kasbah Shares sold in the ordinary course of trading on the Australian Securities Exchange (ASX) for each of the ten trading days immediately preceding the date of any offer received by the Company in accordance with clause 3.5 of the Company's Constitution. This price will depend on a number of factors, including market conditions at the time, and you will not have control over the time at which your Shares are sold. The price you receive may be different from the price appearing in the newspaper or quoted by ASX on any day, and may not be the best price on the day that your Shares are sold.

**4. What is the price of Kasbah Shares?**

The Share price of Kasbah Shares changes frequently and recent prices are available in newspapers and from the ASX website ([www.asx.com.au](http://www.asx.com.au)) under the ASX code "KAS".

**5. When will the proceeds from the sale of Shares be sent to me?**

Payment will be sent to you within 14 days or as soon as practicable after the last sale under the facility. Payment will be made in Australian dollars and will be payable by cheque. Link Market Services Limited will notify you, by way of a transaction confirmation statement, of the number of your Shares sold and the price and total sale proceeds you have received. The transaction confirmation statement and cheque will be sent by post, at your risk, to your address as shown on the register.

**6. If I buy more Shares, will I retain my holding?**

Yes, we will treat any movement in your Shareholding (above an unmarketable parcel of Shares) as an indication that you do not want your Shares to be sold under the facility. For a purchase to be an effective notification that you wish to retain your Shares, any additional Shares must be registered by 5:00pm (AEDT), on 14 February 2018 under the same name and address and with the same holder number (SRN or HIN) as set out in this letter.

**7. Where can I get further information?**

If you require further information, please contact the Company on +61 3 9482 2223.

**8. Important notes**

Kasbah reserves the right to change any of the dates referred to in this letter by notice to the ASX.

This letter does not constitute advice nor a recommendation to buy, sell or hold Shares nor that the facility is the best way to sell Kasbah Shares.

If you are in any doubt about what to do, you should consult your legal, financial or taxation adviser.

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## RETENTION SLIP

**Mailing Address**

Kasbah Resources Limited  
C/- Link Market Services Limited  
Locked Bag A14  
SYDNEY SOUTH NSW 1235

or

**Hand Delivery**

Kasbah Resources Limited  
C/- Link Market Services Limited  
1A Homebush Bay Drive  
RHODES NSW 2138 *(Do not use this address for mailing purposes)*

This form must be received by Kasbah's Registry no later than 5:00pm (AEDT), on 14 February 2018, or your Shares may be sold.