

Corporate Presentation



Exploring in a world class base metal district
for copper and zinc

– McArthur River Region, NT, Australia

Pipeline of high quality gold projects – Colombia

February 2018

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Competent Person Statements:

The information in this announcement that relates to the Borroloola West Project, Berrio Project, Urrao Project and Natagaima tenement application is based on information compiled by Mr David Pascoe, who is a Member of the Australian Institute of Geoscientists. Mr Pascoe is contracted exclusively to Pacifico Minerals Limited. Mr Pascoe has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Mr Pascoe consents to the inclusion in this presentation of the matters based on information in the form and context in which it appears.

- Board and Management team with proven track record of identifying, funding and developing projects.
- \$1.5m in cash reserves (February 2018), low market cap and significant upside.
- Exciting potential acquisitions currently under review.

Australia

- Pacifico operates a JV project in McArthur Basin with Sandfire Resources NL (PMY 51% / SFR 49%). Exploring for Mt Isa Style Copper-Cobalt, Sedex Zinc and Heap Leachable Oxide Copper
- Drilling to commence April 2018 aiming to define Inferred Copper Oxide Resources at Lorella prospect

Colombia

- Pipeline of quality projects including the Berrio and Natagaima prospects, highly prospective for precious and base metals with outstanding exploration results to date.
- Valuable in-country experience with Pacifico operating in Colombia since 2011

Experienced Board and Management

Simon Noon

Managing Director

Richard Monti

Non Executive Chairman

Peter Harold

Non Executive Director

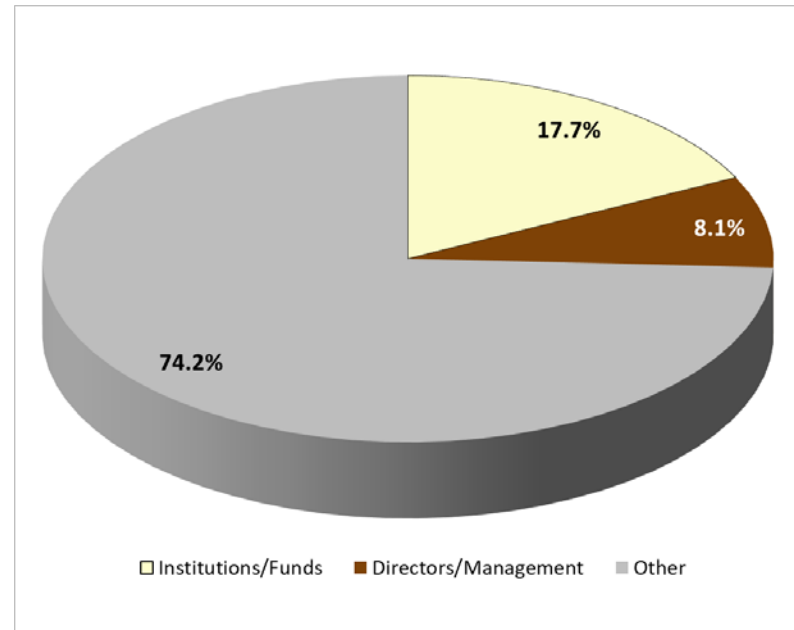
Andrew Parker

Non Executive Director

Barrie Bolton

Head of Project Development

Shareholder breakdown – Top 20 owns 40%



Capital structure

| | | |
|---------------------------|-----|-------|
| Share Price* | \$ | 0.008 |
| No. of Shares Outstanding | m | 877 |
| Options on Issue** | m | 27.5 |
| Market Cap | \$m | 7.0 |
| Cash*** | \$m | 1.5 |
| Enterprise Value | \$m | 5.5 |

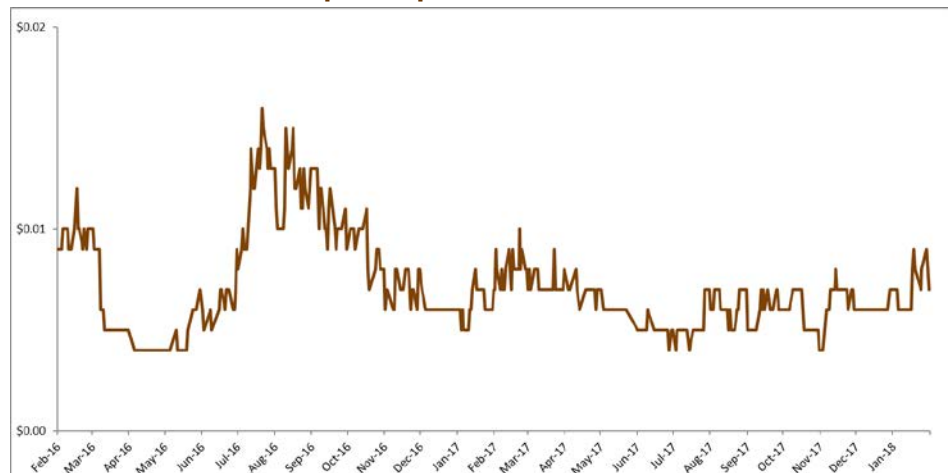
* As at 5 Feb 2018

** Exercisable at 1.5c, expiring Nov 2020

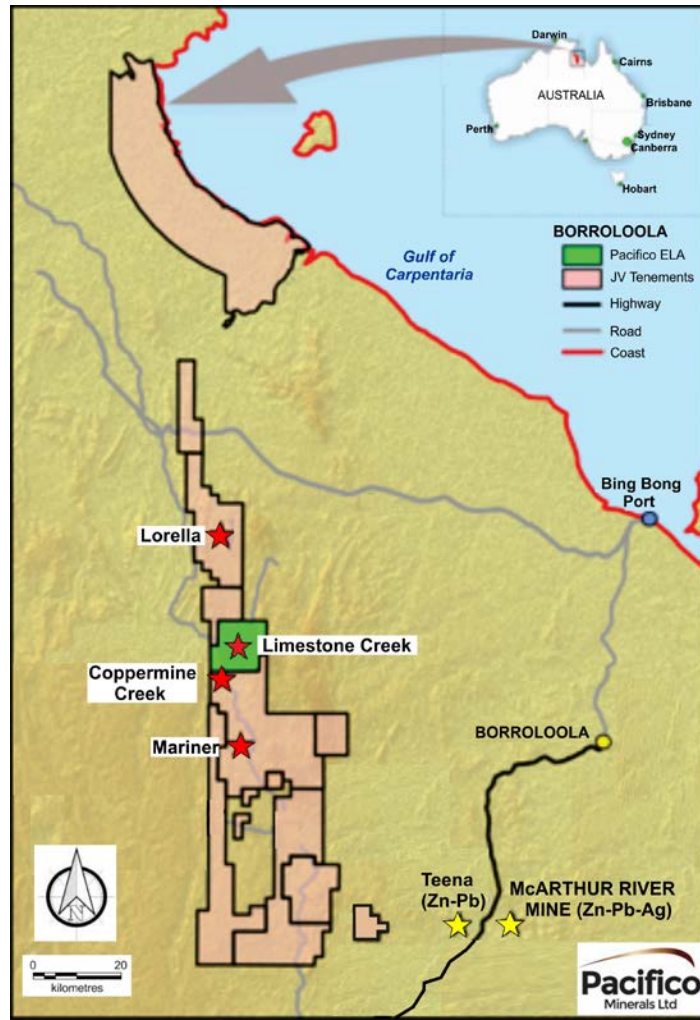
***As at 5 Feb 2018

NOTE: 62.5 million options exercisable at 1.5c and expiring 2 years from date of issue are subject to upcoming shareholder approval

Share price performance

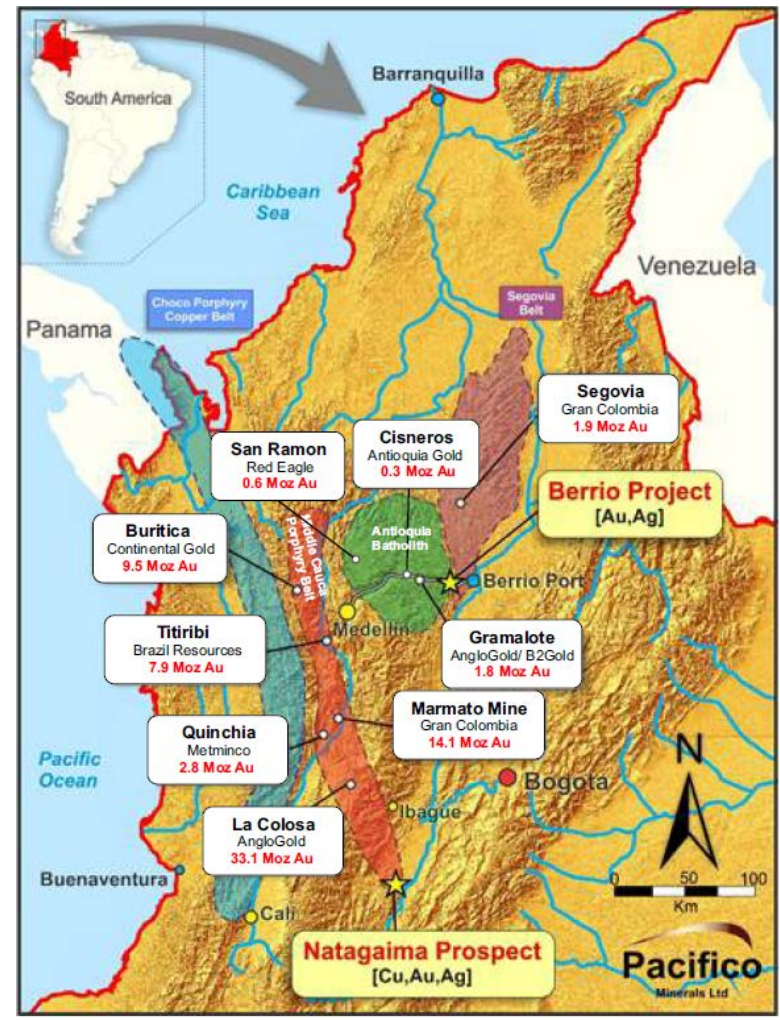


Australia



Borrooloola West Project – Tenements and main prospects

Colombia



Project locations in relation to discovered gold resources

BORROLOOLA WEST JV Project (Australia)

Zinc, Copper (Cobalt, Silver, Lead, Manganese) Project, NT, Australia

Borroloola West Joint Venture overview

- Pacifico operates and has 51% interest in the Borroloola West Joint Venture (BWJV) with Sandfire Resources NL (49%).
- Sandfire supportive of exploration strategy, continue to contribute their share of exploration costs
- Project area covers ~1800km² within the McArthur/ Mt Isa Basins, host to several world class mines including McArthur River, Mount Isa, Teena and Century
- High potential for both oxide and primary copper resources at Lorella with consistent mineralisation and very even distribution of grades.
- Potential for large sediment hosted deposits at Coppermine Creek (copper-cobalt), and Mariner (zinc-lead)

Limestone Creek (100% owned Pacifico application)

- Stand out RC drill targets at Limestone Creek (zinc-lead) – Pacifico 100% owned application. Granting imminent.
- Gossanous breccia at surface with at least 600m strike



McArthur and Mount Isa Basins and Borroloola West Project area

Lorella (Cu)

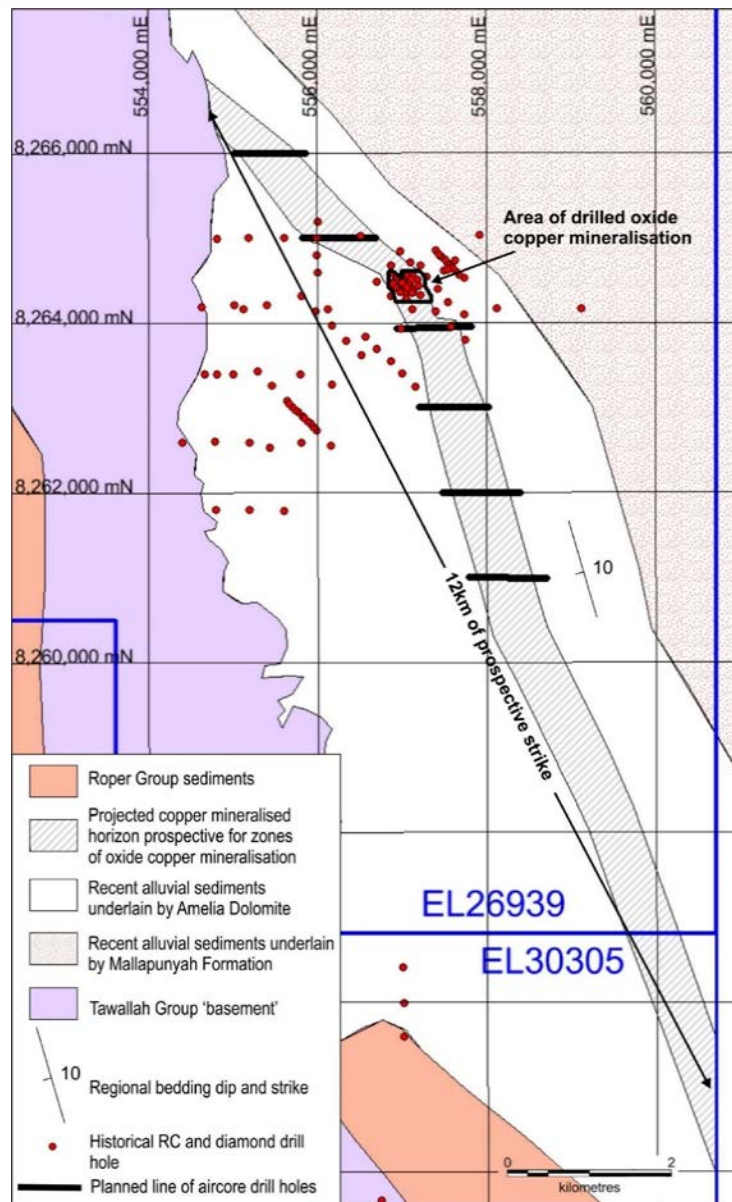
- Consistent mineralisation with even distribution of grades, and beneath just 20m to 30m of alluvium: Best intersections include¹:

| Drill hole | Intersection interval | Vertical intersection thickness and copper grade |
|------------|-----------------------|--|
| 11BLD0006 | 28 to 43m | 15m of 1.3% Cu |
| BLRC032 | 20 to 26m | 6m of 1.8% Cu |
| BLRC047 | 20 to 28m | 8m of 1.1% Cu |
| BLRC094 | 24 to 38m | 14m of 1.2% Cu |
| BLRC098 | 26 to 32m | 6m of 1.1% Cu |

¹ See ASX Announcement, 20 November 2017

- Aircore drilling program (40 holes/2000m) to commence April 2018 to test stratabound mineralised horizon which could extend for 12km.
- Exploration target* of 5 to 10Mt of 0.8%Cu to 1.1%Cu of shallow oxide copper mineralisation. see ASX announcement 20 November 2017 for further details on target estimation.
- Preliminary acid leach testwork on oxide copper has returned high recoveries with low acid consumption
- Potential to produce cathode copper from solvent extraction, electrowinning operation ("SXEW") with low start-up costs.
- RC and PQ diamond drilling planned to immediately follow Aircore program , aiming to define Inferred Resources.

*Exploration Targets are conceptual in nature and there has been insufficient exploration to estimate a Mineral Resource under the JORC code, 2012 edition. It is uncertain if further exploration will result in the estimation of a Mineral Resource.



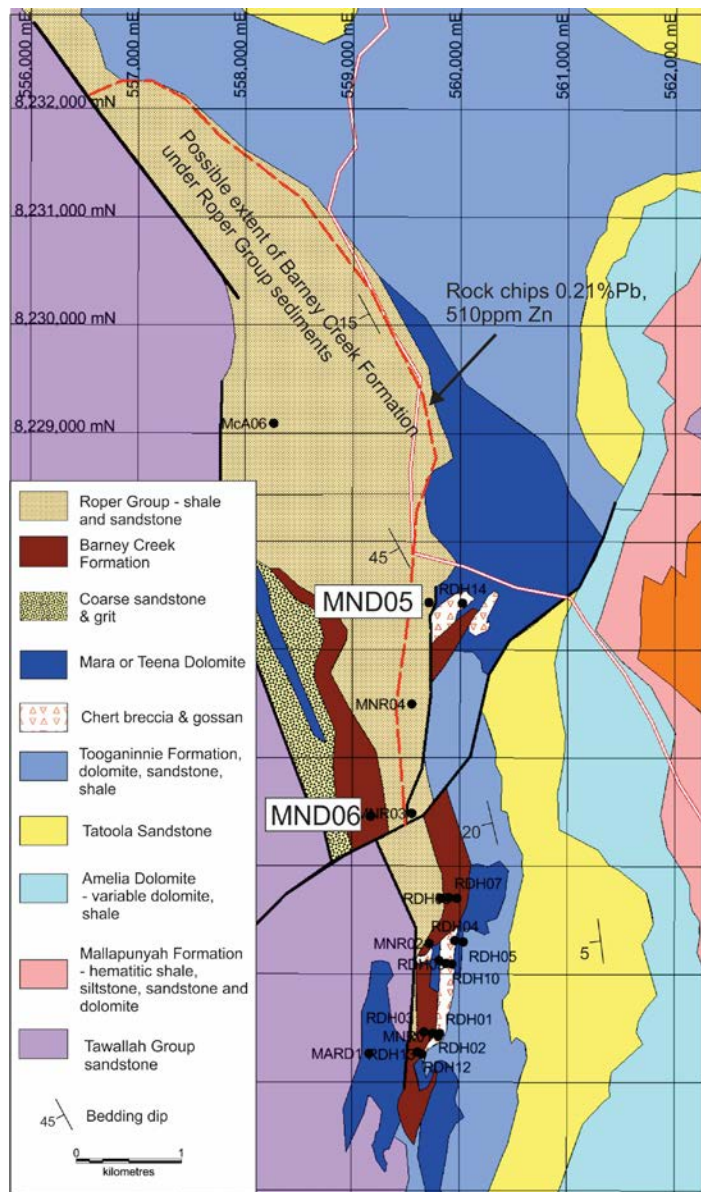
Lorella Prospect showing projected suboutcrop of mineralized horizon and planned aircore lines

Mariner (Zn-Pb)

- Barney Creek Formation intersected in MND06 as part of a 2 hole diamond drill program completed in 2017 by Pacifico¹
- Significant McArthur River SHMS pathfinder trace elements (Ti, Sb, Ag, Zn) in black shale in RC hole MNR04
- Potential, and space, for a significant SHMS zinc-lead deposit lies to the NW of the Mariner Prospect in the Barney Creek Formation.
- Recent surface mapping and sampling has confirmed interpretation and potential with rock chip values of up to 0.21%Pb and 510ppm Zn², 2km north of MND05
- Further definition of drill targets Q2 2018

¹ See ASX Announcement 17 October 2017

² See ASX Announcement 29 December 2017



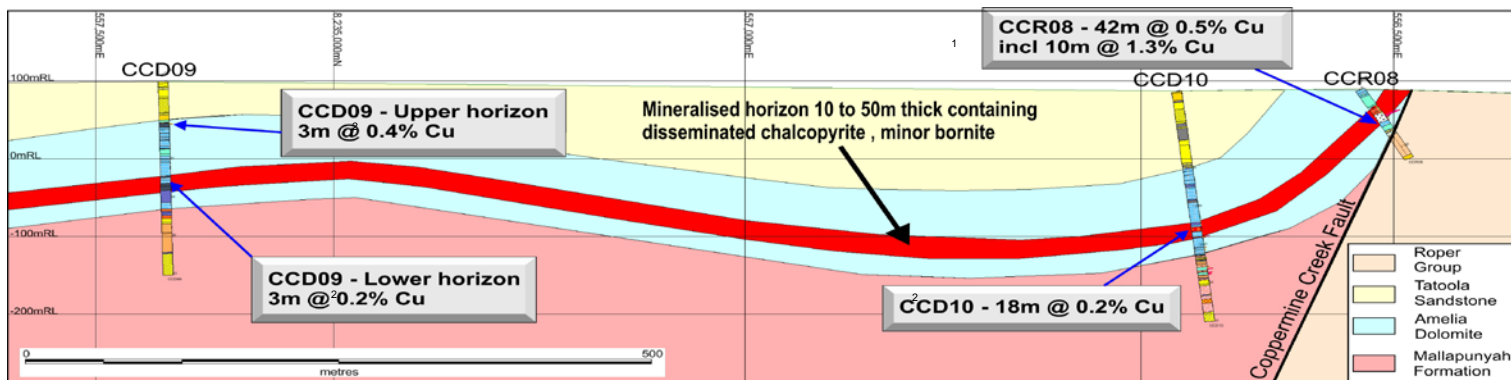
Mariner – geology, showing possible extent of prospective Barney Creek Formation and previous percussion, diamond and RC drilling, Pacifico diamond drill collars in 2017 (MND05 and MND06)

- Thick continuous stratabound copper mineralised horizon, outcrop and drill intersected over an area of 1.5 x 3km, open 6km to the south and unexplored
- Copper mineralisation is shallow – intersection depths 50 to 250m, within gently dipping stratigraphy
- Intersections to date¹ include:
 - GPRC07 – 15m of 1.9% Cu (Carrington)**
 - CCD03 – 5m of 2.5% Cu (Pacifico)**
 - CCR08 – 23m of 0.7% Cu (Pacifico)**
- Next stage of exploration will focus around major structures at the margin of the sub-basin as found with the Mount Isa copper deposit.



¹ ASX announcement 9 February 2017 – summary of results from table 1 (0.3% Cu cut-off)

Coppermine Creek (continued)



Drill core CCD03
— semi-massive
chalcopyrite
bands.



Drill core CCD02,
mineralised evaporite
horizon, disseminated
chalcopyrite. Visible
ex-gypsum crystals of
evaporite horizon

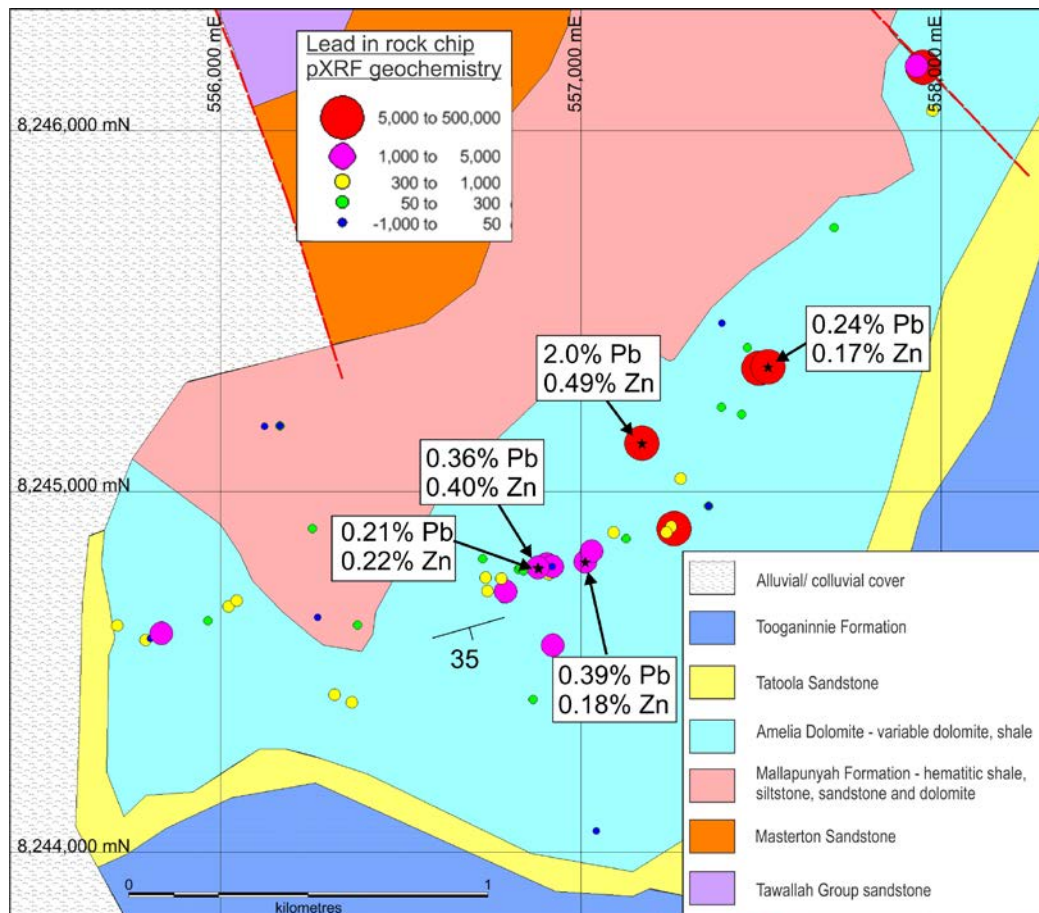
¹See ASX announcement 9 February 2017 –
selected drill holes listed in table 1 applying 0.1% Cu
and 0.5% Cu cut-offs

²See ASX Announcement 17 October 2017 –Table 1

Limestone Creek (Zn-Pb)

Lies within ELA 31354 -100% Pacifico
Exploration licence application

- Gossanous breccia, 600m strike, rock chips up to 0.49% Zn and 2.0% Pb – significant values from highly weathered leached terrane¹
- Mineralisation associated with ex-evaporite horizons
- High priority drill targets already defined
- RC drilling planned to commence Q2 2018 subject to licence granting.



Limestone Creek - Geology and lead, zinc geochemistry

¹ See ASX Announcement 30 October 2017

Colombia - Pipeline of Quality Projects

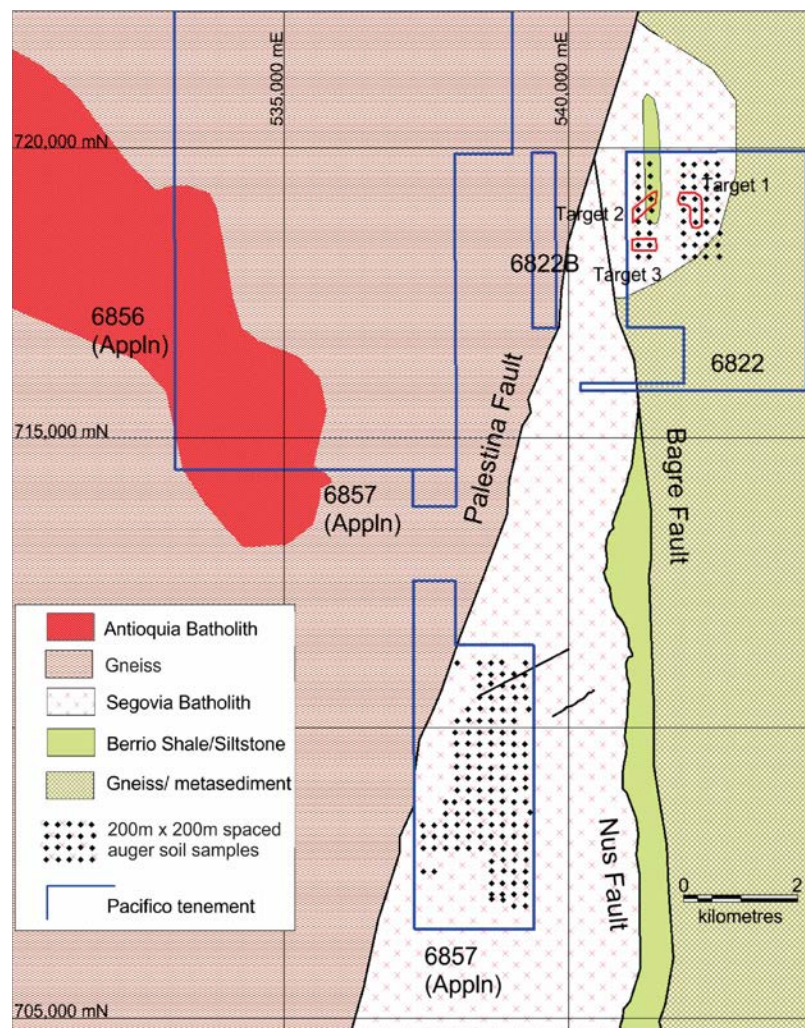
- Pacífico's valuable in-country experience (operating since 2011) has allowed the company to identify and evaluate a range of exciting precious and base metal prospects.
- Rich mineral endowment and established producer of gold, nickel, coal, oil and emeralds.
- Majors now operating in Colombia include AngloGold Ashanti, Anglo American, BHP and Glencore
- Pacífico's five tenement applications totalling >46,000ha are associated with highly prospective geological terrains including:
 - Choco Porphyry Copper Belt
 - Middle Cauca Porphyry Belt
 - Antioquia Batholith



Tenement Application Locations

Gold Project in Antioquia

- **Berio Gold Project** situated within the Segovia gold belt, the most prolific gold belt in Colombia from which gold has been exploited for 150+ years
- Gold analyses received from auger soil sampling 200 x 200m grids have delineated several anomalies over area of 1.2km x 1.0km¹
- Sampling grids covered areas of the Segovia Batholith and adjoining Berrio Sediments prospective for large gold systems in vein and stockwork systems
- Follow up soil sampling with a grid spacing of 100 x 100m continuing through early 2018 aiming to define drill targets.



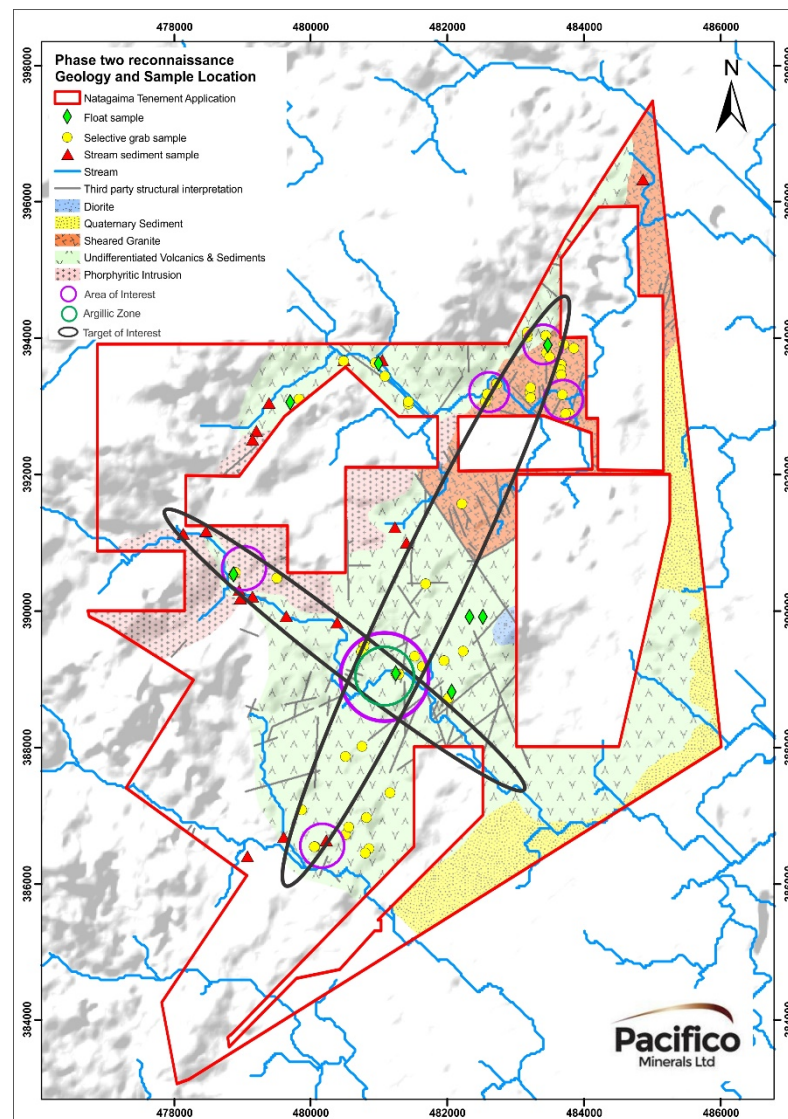
*Geology and granted tenement 6822 and tenement applications 6856 and 6857
(all 100% Pacífico)*

¹ See ASX Announcement 24 October 2017

Cu-Au-Ag Tenement application in Tolima

Project overview

- Application (“first right”) within the Middle Cauca Porphyry Belt lodged for the Natagaima project
- Two mineralised and intersecting trends identified are prospective for precious and base metals.
- Mapping, outcrop sampling and project wide stream sediment sampling generated very encouraging geochemical anomalies.
- Selective grab sampling¹ obtained grades up to:
 - 8.4g/t Au, 1,395g/t Ag
 - 6.2% Cu
 - 9.3% Pb and 1.1% Zn
- Planned programs post granting include channel sampling of gold bearing quartz veins, mag and IP survey



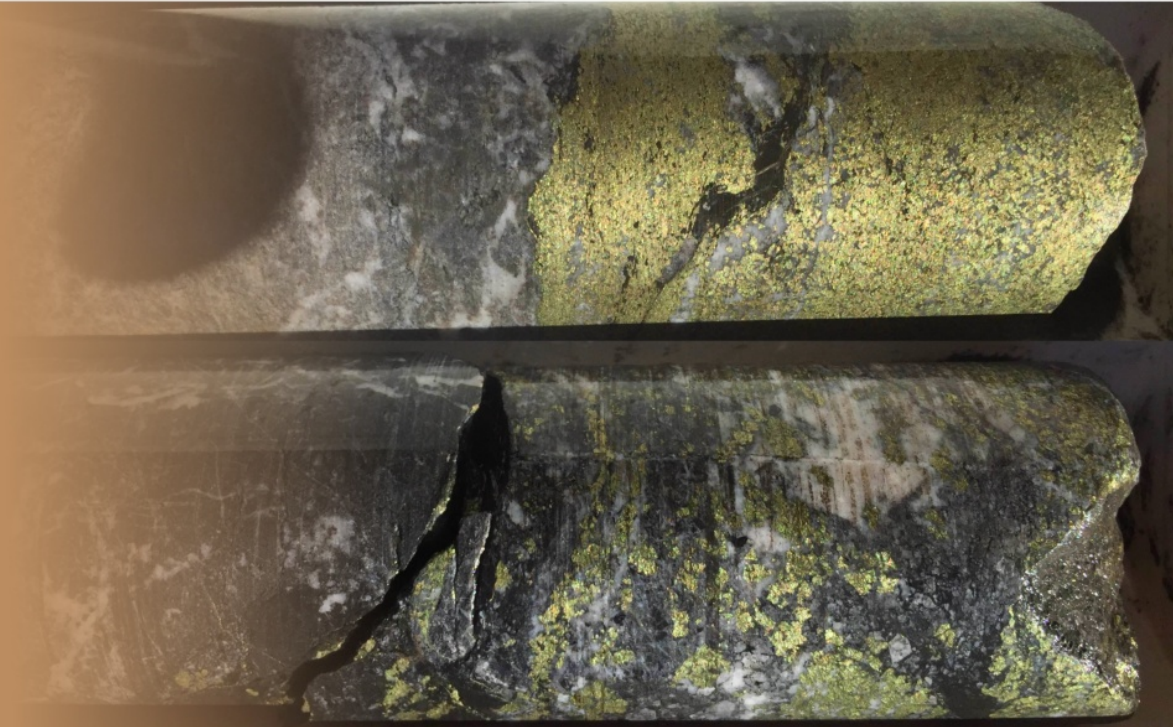
Tenement geology and sampling coverage

¹ See ASX announcements 28 April and 27 January 2015. Selective grab samples may not be representative.

- Granting¹ of a new highly prospective 100% owned exploration licence containing high priority Zinc targets (ELA 31354, Limestone Creek) expected Q1 2018.
- Pacifico currently reviewing exciting project acquisition opportunities which have potential to create significant value for shareholders.
- Back to back Copper and Zinc drilling programs planned to commence April 2018 on the McArthur Basin JV (ASX:PMY 51% - ASX: SFR 49%). Results and regular updates from May onwards.
- Infill soil sampling through Q1 at Berrio gold project aiming to define diamond drill targets
- Granting of highly prospective exploration licence at the Natagaima project 2018

¹ Grant subject to S.29 Native Title Act and S.71 MTA Objections

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