



MARKET RELEASE

7 February 2018

Smart Marine Systems Limited

TRADING HALT

The securities of Smart Marine Systems Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday, 9 February 2018, or when the announcement is released to the market.

Security Code: SM8

Ben Secrett

Senior Adviser, Listings Compliance (Perth)

7 February 2018

Jeremy Newman
Senior Advisor, Listings Compliance (Perth)
ASX Compliance Pty Ltd
Level 40, Central Park
152-158 St George's Terrace Perth WA 6000

Dear Jeremy,

TRADING HALT REQUEST

Smart Marine Systems Limited requests a halt in trading in its securities from the commencement of trading today, 7 February 2018.

The trading halt is requested pending an announcement to the market in connection with a capital raising by the Company.

For the purposes of Listing Rule 17.1, the Company provides the following information:

- (a) Smart Marine Systems Limited requests the trading halt from Wednesday 7 February 2018 to the commencement of trading on Friday 9 February 2018; and
- (b) The Company is not aware of any reason why the trading halt should not be granted.

If you have any queries, please do not hesitate to contact me.

Yours sincerely



David McArthur
Company Secretary