

MARKET RELEASE

12 February 2018

Prospect Resources Limited

REINSTATEMENT TO OFFICIAL QUOTATION – MONDAY, 12 FEBRUARY 2018

The suspension of trading in the securities of Prospect Resources Limited (the "Company") will be lifted from the commencement of trading on Monday, 12 February 2018, following the release by the Company of an announcement in relation to its conditional placement and offtake with Sinomine and update to its recent placement.

Security Code: PSC

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