

ASX Announcement

12 February 2018

CAPITAL RAISING CLOSE DATE EXTENDED

AustSino Resources Group Limited (**ANS** or the **Company**) has decided to extend the closing date of the capital raising offer to 5.00pm (WST) on Friday February 16 2018.

The revised indicative timetable is as follows:

Key dates

Replacement Prospectus lodged with ASIC	25 January 2018
Offer closing date	16 February 2018
Shares issued under Prospectus	21 February 2018
Re-quotation of the Company's shares by the ASX	27 February 2018

The above dates are all indicative only. The Company, in consultation with its advisors, reserves the right to vary these dates, including by closing the offer early, which may in turn have an impact on the dates after the date of the close of the offer.

Further inquiries:

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