Rule 3.8A

Appendix 3E

Daily share buy-back notice
(*except* minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
Fitzroy River Corporation Limited	75 075 760 655

We (the entity) give ASX the following information.

Information about buy-back

1	Type of buy-back	On Market

2	Date Appendix 3C was given to ASX	5 June 2017

Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

		Before previous day	**Previous day**
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	2,020,038	1,500
4	Total consideration paid or payable for the shares/units	$430,060.32	$390.00

+ See chapter 19 for defined terms.

	Before previous day	**Previous day**
5 If buy-back is an on-market buy-back	highest price paid: **$0.26** date: **31.01.18** lowest price paid: **$0.155** date: **27 June 2017**	highest price paid: **$0.26 per share** lowest price paid: **$0.26 per share** highest price allowed under rule 7.33: **$0.2668**

Participation by directors

6 Deleted 30/9/2001.	N/A

How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back	6,978,462

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

14 February, 2018

Sign here: ....   Date: ....
(Director/Company secretary)
Justin Clyne
Print name: ....
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