

15 February 2018

Company Announcements Office
ASX Limited
Via Electronic Lodgement

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Neometals Ltd ACN 099 116 631

Dear Sirs

Director share transactions

Neometals Ltd (**Company**) advises that its non-executive director, Mr David Reed has sold 10,100,000 Company shares and its Managing Director Mr Chris Reed has sold 1,900,000 Company shares, in a special crossing transaction to institutional clients of Arlington Group Asset Management Limited and Bell Potter Securities (UK) Limited.

Mr David Reed has advised the Company that the share sale is part of a restructuring of his personal affairs in retirement. Whilst Mr Chris Reed has sold shares to meet his personal tax liabilities that arose from shares granted previously pursuant to the Company's Performance Rights Plan. The Directors have advised the Company that they do not intend to sell any more shares in the near future.

I confirm that these share trades were undertaken pursuant to the terms of the Company's share trading policy with prior approval obtained within the terms of the policy.

Appendices 3Y in respect of the share transactions are attached.

Yours faithfully

Jason Carone

COMPANY SECRETARY

All the right elements



Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Neometals Ltd
ABN	89 099 116 631

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	David John Reed
Date of last notice	15 February 2018

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	C. Trucking Nominees Pty Ltd
Date of change	15 February 2018
No. of securities held prior to change	
A. David John Reed	31,801,674 Ordinary Fully Paid
B. Judith Mary Reed	487,226 Ordinary Fully Paid
C. Trucking Nominees Pty Ltd	19,000,000 Ordinary Fully Paid
D. Trucking Nominees Pty Ltd ATF D.J. Reed Superannuation Fund	8,000,000 Ordinary Fully Paid

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

Class	Ordinary Fully Paid Shares
Number acquired	N/A
Number disposed	10,100,000 Ordinary Fully Paid
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$3,535,000
No. of securities held after change A. David John Reed B. Judith Mary Reed C. Trucking Nominees Pty Ltd D. Trucking Nominees Pty Ltd ATF D.J. Reed Superannuation Fund	31,801,674 Ordinary Fully Paid 487,226 Ordinary Fully Paid 8,900,000 Ordinary Fully Paid 8,000,000 Ordinary Fully Paid
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Special crossing sale.

+ See chapter 19 for defined terms.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺ closed period where prior written clearance was required?	Yes
If so, was prior written clearance provided to allow the trade to proceed during this period?	Yes
If prior written clearance was provided, on what date was this provided?	15 February 2018

⁺ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Neometals Ltd
ABN	89 099 116 631

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Christopher John Reed
Date of last notice	9 January 2018

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	C. Nickel Investments Pty Ltd <Nickel Investment Account> Director and shareholder
Date of change	15 February 2018

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

No. of securities held prior to change	
A. Christopher John Reed	1,455,407 Ordinary Fully Paid
B. Reekal Pty Ltd <Reed Super Fund A/c>	763,901 Ordinary Fully Paid
C. Nickel Investments Pty Ltd <Nickel Investment Account>	1,900,000 Ordinary Fully Paid 621,261 2018 Performance Rights 952,474 2020 Performance Rights
D. Louron Exploration Pty Ltd <Louron Family Trust>	500,000 Ordinary Fully Paid
E. Sonia Jean Reed	500,000 Ordinary Fully Paid
F. Western Mining Corporation Pty Limited <Two Boys A/C>	6,758,862 Ordinary Fully Paid
Class	Ordinary Fully Paid Shares
Number acquired	-
Number disposed	1,900,000 Ordinary Fully Paid
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$665,000.
No. of securities held after change	
A. Christopher John Reed	1,455,407 Ordinary Fully Paid
B. Reekal Pty Ltd <Reed Super Fund A/c>	763,901 Ordinary Fully Paid
C. Nickel Investments Pty Ltd <Nickel Investment Account>	621,261 2018 Performance Rights 952,474 2020 Performance Rights
D. Louron Exploration Pty Ltd <Louron Family Trust>	500,000 Ordinary Fully Paid
E. Sonia Jean Reed	500,000 Ordinary Fully Paid
F. Western Mining Corporation Pty Limited <Two Boys A/C>	6,758,862 Ordinary Fully Paid

+ See chapter 19 for defined terms.

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Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Special crossing sale.
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Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺ closed period where prior written clearance was required?	Yes
If so, was prior written clearance provided to allow the trade to proceed during this period?	Yes
If prior written clearance was provided, on what date was this provided?	15 February 2018

⁺ See chapter 19 for defined terms.