Cokal Limited ACN 082 541 437 Supplementary Prospectus

1 Important information

This supplementary prospectus (**Eighth Supplementary Prospectus**) of Cokal Limited (**Cokal** or the **Company**) is dated 16 February 2018 and was lodged with ASIC on that date under section 719 of the Corporations Act.

This Eighth Supplementary Prospectus supplements the prospectus dated 18 December 2017 and lodged with ASIC on that date (Prospectus), the first supplementary prospectus dated 20 December 2017 and lodged with ASIC on that date (First Supplementary Prospectus), the second supplementary prospectus dated 22 December 2017 and lodged with ASIC on that date (Second Supplementary Prospectus), the third supplementary prospectus dated 2 January 2018 and lodged with ASIC on that date (Third supplementary Prospectus), the fourth supplementary prospectus dated 18 January 2018 and lodged with ASIC on that date (Fourth Supplementary Prospectus), the Fifth supplementary prospectus dated 31 January 2018 and lodged with ASIC on that date (Fifth Supplementary Prospectus), the Sixth supplementary prospectus dated 2 February 2018 and lodged with ASIC on that date (Sixth Supplementary Prospectus) and the Seventh supplementary prospectus dated 8 February 2018 and lodged with ASIC on that date (Seventh Supplementary Prospectus), and must be read together with the Prospectus, First Supplementary Prospectus, Second Supplementary Prospectus, Third Supplementary Prospectus, Fourth Supplementary Prospectus, Fifth Supplementary Prospectus, Sixth Supplementary Prospectus and Seventh Supplementary Prospectus. If there is any inconsistency between the Prospectus, the First Supplementary Prospectus, the Second Supplementary Prospectus, the Third Supplementary Prospectus, the Fourth Supplementary Prospectus, the Fifth Supplementary Prospectus, the Sixth Supplementary Prospectus, the Seventh Supplementary Prospectus and this Eighth Supplementary Prospectus, this Eighth Supplementary Prospectus prevails.

Terms used but not defined in this Eighth Supplementary Prospectus have the meanings given in the Prospectus. ASIC and ASX take no responsibility for the contents of this Eighth Supplementary Prospectus, the Seventh Supplementary Prospectus, the Sixth Supplementary Prospectus, the Fifth Supplementary Prospectus, the Fourth Supplementary Prospectus, the Third Supplementary Prospectus, the Second Supplementary Prospectus, the First Supplementary Prospectus or the Prospectus.

2 Extension of Cleansing Prospectus Closing Date

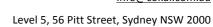
The Company has today released the announcement attached to this Eighth Supplementary Prospectus.

3 Consent to lodgement

This Eighth Supplementary Prospectus is issued by the Company and the issue has been authorised by a resolution of the Directors. In accordance with section 720 of the Corporations Act, each Director of the Company has consented in writing to the lodgement of this Eighth Supplementary Prospectus with ASIC.

Domenic Martino
Director

16 February 2018





ABN 55 082 541 437 (ASX: CKA) www.cokal.com.au

ASX ANNOUNCEMENT / MEDIA RELEASE 16 February 2018

Extension of Cleansing Prospectus Closing Date

Cokal Limited (Cokal ASX:CKA, "Cokal" or "the Company") advises that it has resolved to extend the closing date of its Cleansing Prospectus dated 18 December 2017 (**Cleansing Prospectus**).

The new closing date for the Cleansing Prospectus is 18 May 2018 (Closing Date).

The Closing Date is indicative only and may be subject to change. The Directors reserve the right to vary this date without prior notice, but subject to any applicable requirements of the Corporations Act or the Listing Rules.

ENDS

Further enquiries:

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