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16 February 2018
Australian Securities Exchange
Exchange Plaza
2 The Esplanade
PERTH WA 6000

Email: tradinghaltspert@asx.com.au

Request for voluntary suspension extension

Australian Mines Limited ("Australian Mines" or "the Company") (AUZ: ASX) requests a voluntary suspension extension in the trading of the Company's securities, effective immediately.

The voluntary suspension is requested pending completion by ASX Limited of its review of the announcement regarding an off-take agreement signed between Australian Mines and SK Innovation as referred to in the Company's previous request for voluntary suspension dated 13 February 2018 (**Announcement**), and release of the Announcement.

In accordance with Listing Rule 17.2, the Company provides the following information in relation to this request:

1. A trading halt in the trading of the Company's securities was granted on 12 February 2017, and a voluntary suspension was granted on 13 February 2018, pending release of the Announcement;
2. The Company requests that the voluntary suspension remains in place until the earlier of release of the Announcement or the commencement of trading on 20 February 2018;
3. The Company is not aware of any reason why the voluntary suspension extension should not be granted; and
4. The Company is not aware of any further information necessary to inform the market of the voluntary suspension extension.

Yours faithfully

A handwritten signature in black ink, appearing to read "jbell", is positioned above the name Benjamin Bell.

Benjamin Bell
Managing Director