

16 February 2018

ASX Release

Redemption of Preference Shares

The Directors of JV Global Ltd advise that the following preference shares have been redeemed.

The Redemption of Preference Shares for in accordance with amended terms as approved by shareholders Resolution 5 of AGM held 29 November 2017 and redeemed from proceeds from non-renounceable rights issue prospectus lodged 15 December 2017 as detailed in the purpose of the offer, closed fully subscribed 6 February 2018

Number Of Preference Shares	Exercise Price	Redemption Date
1,520,000	\$125,000	13 February 2018

Yours sincerely

Patrick O[']Neill Company Secretary

JV Global Limited (ASX Code: JVG) ABN 80 009 142 125

Registered Office: Shop 12 "South Shore Piazza", 85 South Perth Esplanade, SOUTH PERTH, WA, 6151; Telephone 08 93631750 **Principal Place of Business:** Shop 12 "South Shore Piazza", 85 South Perth Esplanade, SOUTH PERTH, WA, 6151; Telephone 08 93631750