



MARKET RELEASE

16 February 2018

LINIUS TECHNOLOGIES LIMITED

TRADING HALT

The securities of Linius Technologies Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday 21 February 2018 or when the announcement is released to the market.

Security Code: LNU

Hayley Pratt

ADVISER, LISTINGS COMPLIANCE (PERTH)

16 February 2018

Ms Sandra Wutete
Senior Adviser, Listings Compliance (Perth)
ASX Compliance Pty Limited
Level 40, Central Park
152-158 St George's Terrace
Perth WA 6000

By Email: tradinghaltspert@asx.com.au

Dear Sandra,

Request for Trading Halt

Pursuant to ASX Listing Rule 17.1, the directors of Linius Technologies Limited (ASX: LNU) request an immediate trading halt over the Company's securities, pending the release of an announcement to the market.

This request is made because the Company is finalising a capital raising initiative.

The trading halt is requested from the commencement of trading on Monday, 19 February 2018 until the commencement of trading on Wednesday, 21 February 2018 or upon the release by the Company of an announcement to the market regarding the capital raising and the issue of securities.

The Directors are not aware of any reason why a trading halt should not be granted.

Yours sincerely



Stephen Kerr
Company Secretary