



MARKET RELEASE

19 February 2018

GOLDEN RIM RESOURCES LIMITED

TRADING HALT

The securities of Golden Rim Resources Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday 21 February 2018 or when the announcement is released to the market.

Security Code: GMR

Hayley Pratt

ADVISER, LISTINGS COMPLIANCE (PERTH)



Golden Rim Resources

19 February 2018

The Manager
ASX Compliance Pty Ltd
Level 40, Central Park
152-158 St Georges Terrace
PERTH WA 6000

tradinghaltspertth@asx.com.au

Dear Sir/Madam

TRADING HALT REQUEST (ASX CODE: GMR)

We request the Australian Securities Exchange (**ASX**) grant a trading halt in respect to Golden Rim Resources Ltd's securities listed on ASX prior to market opening on Monday, 19 February 2018.

In accordance with Listing Rule 17.1, the Company provides the following information:

- The Company is in the process of finalising arrangements for a capital raising.
- The Company anticipates that the trading halt will end upon the earlier of the announcement with details of the capital raising and the commencement of trading on Wednesday, 21 February 2018.
- The Company is not aware of any reason why the trading halt should not be granted by the ASX, or any other information available at this stage that is relevant to the trading halt.

Please contact us if you require further information.

Yours faithfully

Hayley Butcher
General Manager, Corporate & Company Secretary