

19 February 2018

Mr Sebastian Bednarczyk Senior Adviser, Listings Compliance (Perth) ASX Compliance Pty Limited 152 St George's Tce PERTH WA 6000

Dear Sir

TRADING HALT REQUEST

The directors of Castle Minerals Limited hereby request a trading halt of the company's securities until open of market on Tuesday 20 February 2018.

The reason for the request is to respond to an ASX query.

The company is not aware of any reason why the trading halt should not be granted.

Yours sincerely

Ian Hobson

Company Secretary