

16 February 2018

Market Announcements Platform Australian Securities Exchange Level 40, Central Park 152-158 St George's Terrace Perth WA 6000

CANNPAL ANIMAL THERAPEUTICS LIMITED - ESCROW RELEASE

CannPal Animal Therapeutics Limited (ACN 612 791 518) (Company) confirms that the following restricted securities are due for release from escrow on 2 March 2018, under listing rule 3.10A.

Class	Number	Restriction Period
Ordinary Fully Paid Shares to Unrelated Seed Capitalists and Vendors	5,584,598	2 March 2018

As these securities are currently unquoted, the Company hereby applies for quotation of these securities under listing rule 2.8.2.

For and on behalf of CannPal Animal Therapeutics Limited

Baden M Bowen Company Secretary