

## **RIVERSGOLD TO PRESENT AT RIU EXPLORERS' CONFERENCE**

**Riversgold Limited (ASX:RGL, "Riversgold")** advises that Managing Director, Mr Allan Kelly, will be presenting at the RIU Explorers' Conference in Fremantle today at 2.15pm (WST).

Mr Kelly will provide an update on the Company's various exploration projects and activities since listing, including results from the recent drilling programmes at Yilgani and plans for the mid-2018 Alaskan field season.

For further information please contact:

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### **About Riversgold Limited**

Riversgold is a new mineral exploration company which listed on the ASX in October 2017 and has a portfolio of gold exploration projects within the Eastern Goldfields of Western Australia, the Tintina Gold Belt in southwest Alaska, USA, and the Gawler Craton of South Australia.

The Company also has a number of applications for mineral exploration tenements in Cambodia, adjacent to the 1 million-ounce Okvau gold deposit.

Riversgold's Board has a track record of successful discovery, development and production.



**Riversgold Ltd**

# Highly prospective exploration projects in world-class gold terranes

ASX:RGL

**Allan Kelly – Managing Director**

RIU Explorers Conference – 20 February 2018

## **Disclaimer/Forward Looking Statements**

This presentation contains certain statements which constitute “forward-looking statements”.

These statements include, without limitation, estimates of future capital expenditure; statements regarding the expectation or description of the prospectivity of the Riversgold Limited tenements; future exploration and exploration potential.

Where Riversgold Limited expresses or implies an expectation or belief as to future events or results, such expectation or belief is expressed in good faith and on a reasonable basis. No representation or warranty, express or implied, is made by Riversgold Limited that the matters stated in this presentation will in fact be achieved or prove to be correct.

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The securities issued are considered highly speculative in nature.

Any investor should make their own independent assessment of the risks of an investment, and with regard to their own particular requirements and financial circumstances, prior to making any decision to invest in Riversgold Limited.

## **Competent Person Statement**

The information in this document that relates to Exploration Results is based on information compiled by Mr Allan Kelly, a Competent Person who is a Member of The Australian Institute of Geoscientists. Mr Kelly is the Managing Director and CEO of Riversgold Ltd. He is a full time employee of Riversgold Ltd and holds shares and options in the Company.

Mr Kelly has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the ‘Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves’. Mr Kelly consents to the inclusion in the presentation of the matters based on his information in the form and context in which it appears.

Information on historical results for the Australian, Cambodian and Alaskan projects, including Table 1 information, is contained in the Independent Geologists Report in the Riversgold Replacement Prospectus dated 11 August 2017.

The Company confirms that it is not aware of any new information or data that materially affects the information in the original market announcements, and that the form and context in which the Competent Persons findings are presented have not been materially modified from the original market announcements.

# Riversgold – Investment Highlights

*New mineral explorer with all the key ingredients for success in place*

<b>People</b>	<ul style="list-style-type: none"><li>▪ Experienced Board with track record of discovery, development and production</li></ul>
<b>Projects</b>	<ul style="list-style-type: none"><li>▪ Highly prospective exploration projects in world-class gold terranes:<ul style="list-style-type: none"><li>• Eastern Goldfields, WA</li><li>• Tintina Gold Province, Alaska USA</li></ul></li><li>▪ Large IOCG target in South Australia</li><li>▪ Applications next to 1moz Okvau Deposit</li></ul>
<b>Funding</b>	<ul style="list-style-type: none"><li>▪ Well funded following A\$6.1M IPO</li><li>▪ A\$2.5M cornerstone investment from Evolution Mining Ltd</li></ul>
<b>Upside</b>	<ul style="list-style-type: none"><li>▪ Tight capital structure</li><li>▪ Numerous targets provide potential for year-round news flow</li></ul>



*Yilgani drilling, November 2017*

# A clear vision:

*“To create superior value for our shareholders by discovering and monetising world-class mineral projects.”*

## Our strategy:

- Build a portfolio of world-class mineral projects through exploration and/or acquisition
- Monetise the projects at the appropriate time in the project life cycle through partial/full sale and/or JV deals
- Regularly refresh the project portfolio

# Corporate Snapshot

ASX Symbol	RGL
Shares on Issue	<b>82.8M</b>
Market Cap. (@\$0.17)	<b>\$14M</b>
Cash (Dec 17 Qtr)	<b>\$4.5M</b>
Options (\$0.20)	<i>21.8M</i>

Major Shareholders	%
Greenwich Equities	17.0
Evolution Mining Ltd	15.1
Board/Management	10.1
<b>Top 20 Shareholders</b>	<b>64.3</b>

## Experienced Board with track record of discovery, development and production

<b>Rod Webster</b> Non-Exec Chairman	<ul style="list-style-type: none"> <li>• Mining Engineer with &gt;40 years experience</li> <li>• Formerly Western Metals, First Quantum, Weatherly</li> </ul>
<b>Allan Kelly</b> Managing Director	<ul style="list-style-type: none"> <li>• Geologist with &gt;25 years experience</li> <li>• Founder and former MD, Doray Minerals Ltd</li> <li>• Most successful ASX IPO of 2010</li> <li>• AMEC “Prospector Award”, 2014</li> </ul>
<b>Jeff Foster</b> Non-Exec Director	<ul style="list-style-type: none"> <li>• Geologist with &gt;30 years experience</li> <li>• Founder and former Exec Director, Sirius Resources</li> <li>• Formerly WMC, BHP, Sirius and S2 Resources</li> </ul>

# Project Portfolio

*Highly prospective gold projects with potential for year-round news flow*



Alaska  
(IRG)

Cambodia  
(IRG)

Kurnalpi  
(Orogenic gold)

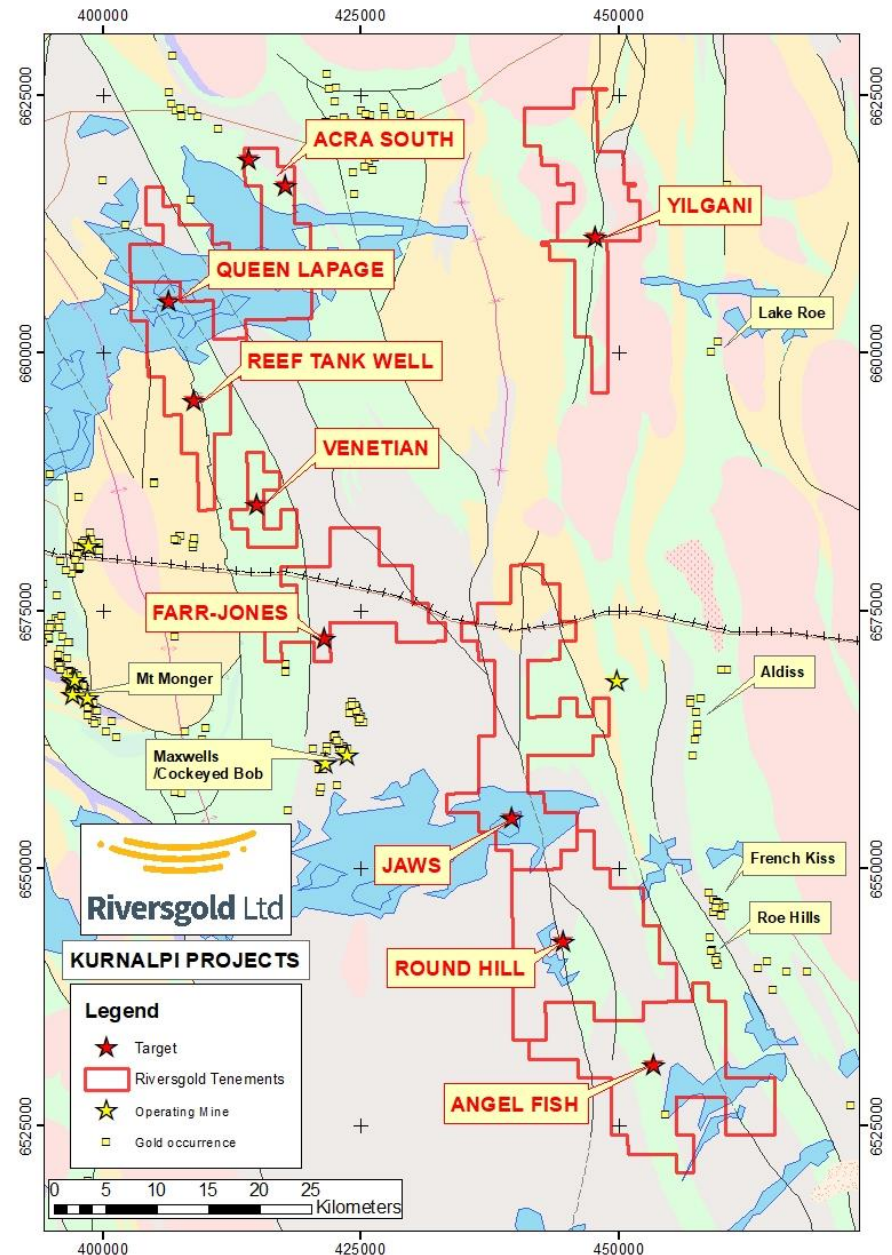
Churchill Dam  
(IOCG)



**IRG** – Intrusion-related gold  
**IOCG** – Iron oxide Cu-Au

# Kurnalpi, WA

- Large 80% owned strategic land position 100km east of Kalgoorlie
- **Gold exploration hot spot:**
  - Breaker – Lake Roe
  - Apollo - Bombora
  - Kairos – Roe Hills
- Proximity to existing mills and infrastructure
- **Drill ready targets** along known mineralised trends
  - Numerous auger/surface geochemical gold anomalies
  - **Limited drilling >100m deep**

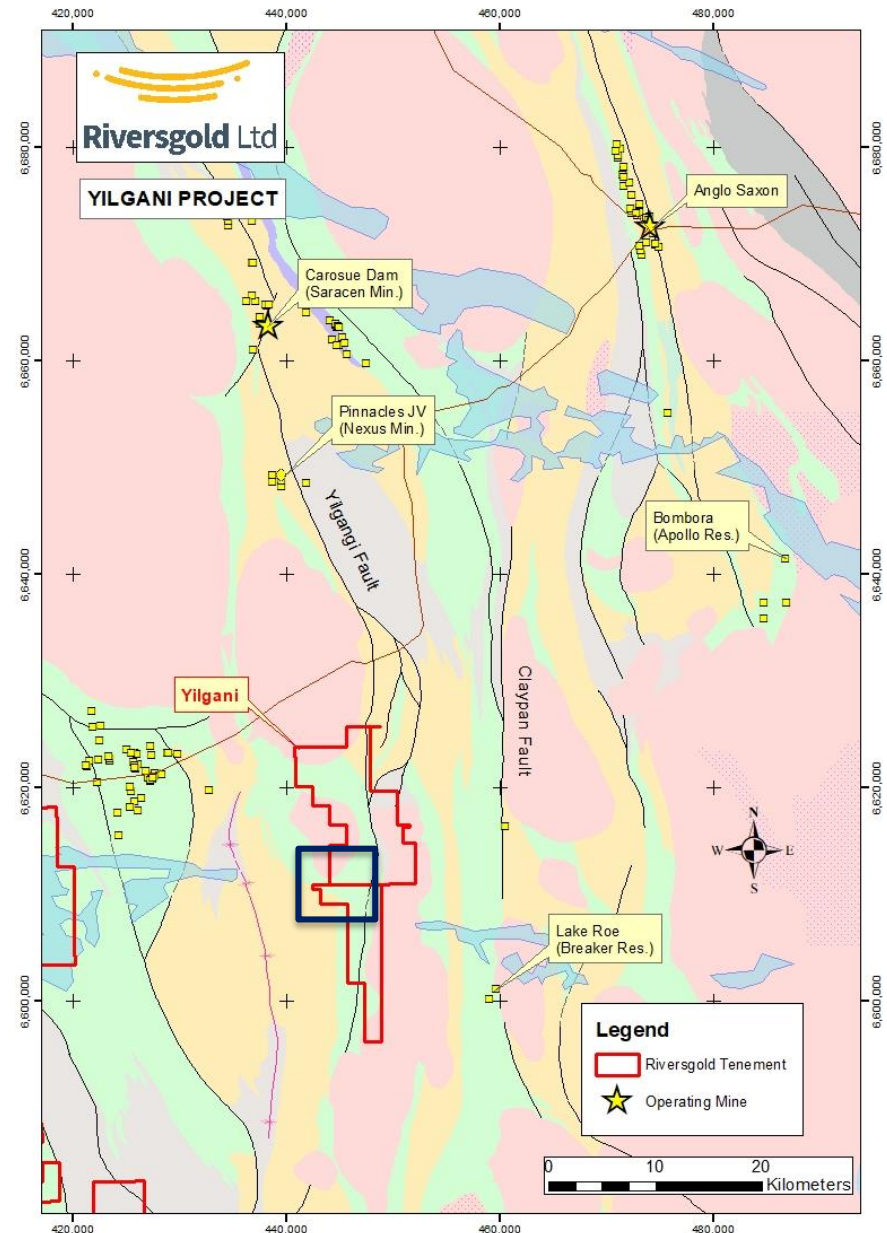




# Yilgani

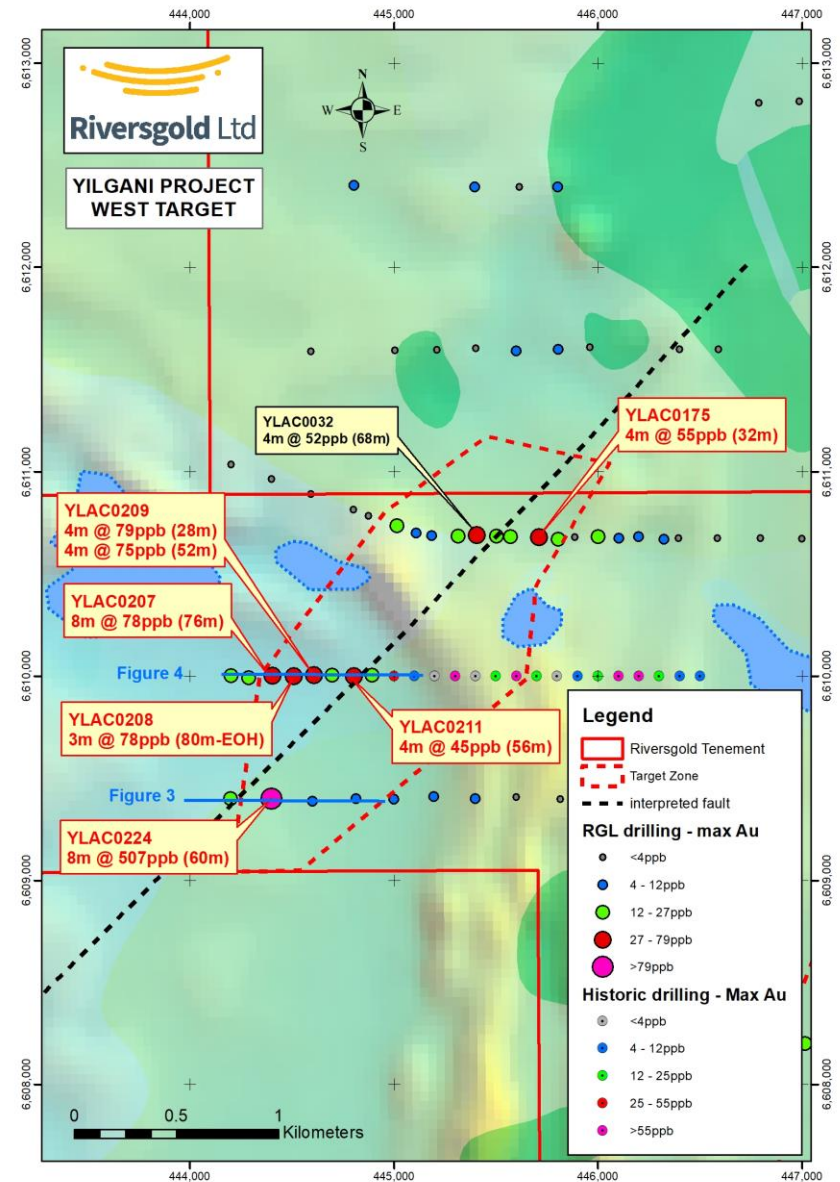
- 25km strike of “Yilgani Fault” - along strike from Carosue Dam and Pinnacles JV gold deposits
- Historical drilling limited to shallow RAB/aircore adjacent to northern granites
- Possible folded repetition of Lake Roe Greenstone Belt?
- Initial aircore drilling outlines large regolith gold anomalies over structural targets\*
- Follow-up drilling and gravity survey planned

\*See ASX Release dated 30 November 2017



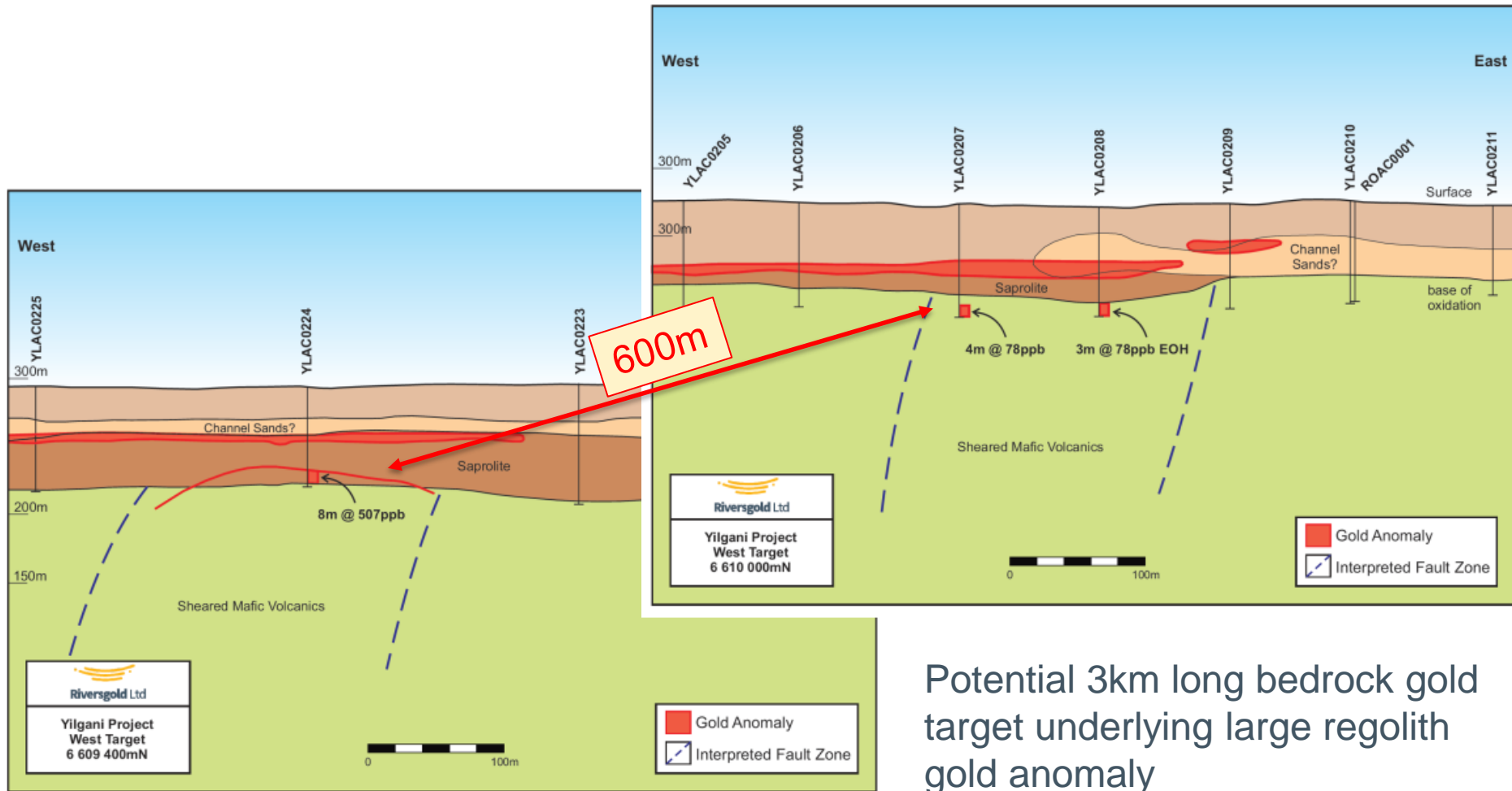
# Yilgani – West Target

- Aircore drilling outlines 3km long potential bedrock gold target \*
- **YLAC0224 - 8m @ 507ppb Au**
  - (Including 4m @ 730ppb Au)
- Several other holes with anomalous gold >50ppb @ EOH
- Interpreted fault cross-cuts local geology and surficial features
- **Infill drilling and project-wide gravity survey planned for March 2018**



\*See ASX Release dated 7 February 2018

# Yilgani – West Target

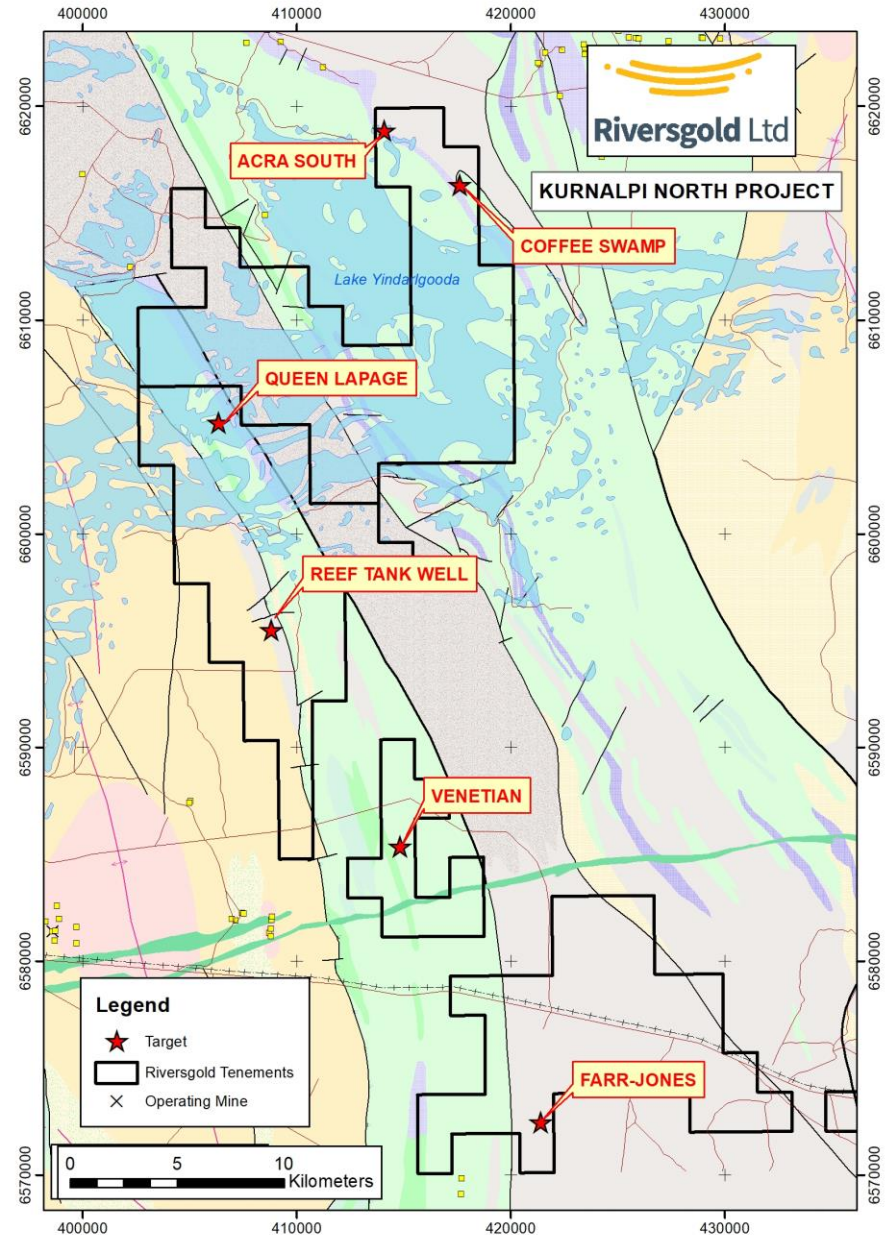


Potential 3km long bedrock gold target underlying large regolith gold anomaly

\*See ASX Release dated 7 February 2018

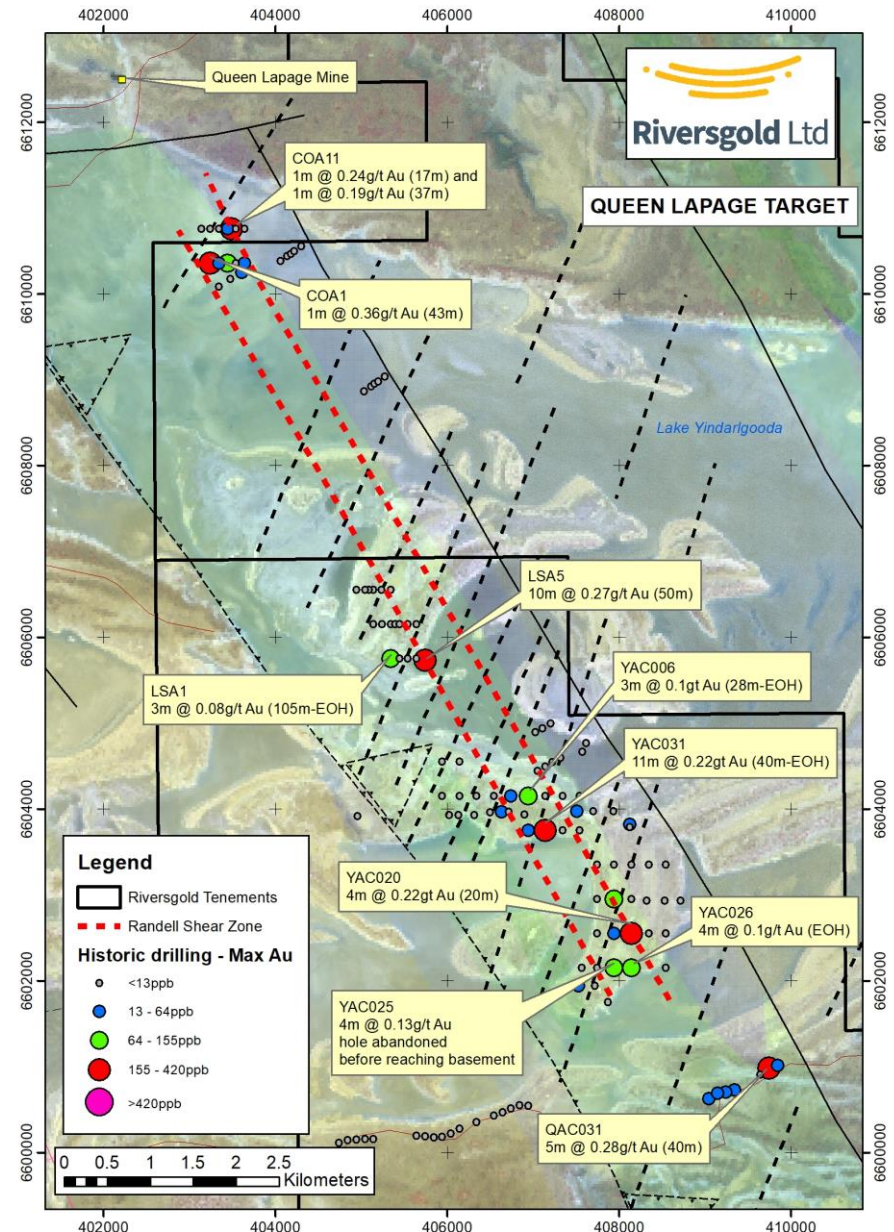
# Kurnalpi North

- **Acra South**
  - Anomalous gold (**4m @ 1.7g/t**) on mafic/ultramafic contact
- **Queen Lapage**
  - 15km zone of anomalous gold under lake sediments
- **Reef Tank Well**
  - **1,820ppb Au** soil anomaly – not drilled
- **Farr-Jones**
  - Mineralised quartz vein in black shale (**2m @ 4.71g/t**) - open at depth/along strike



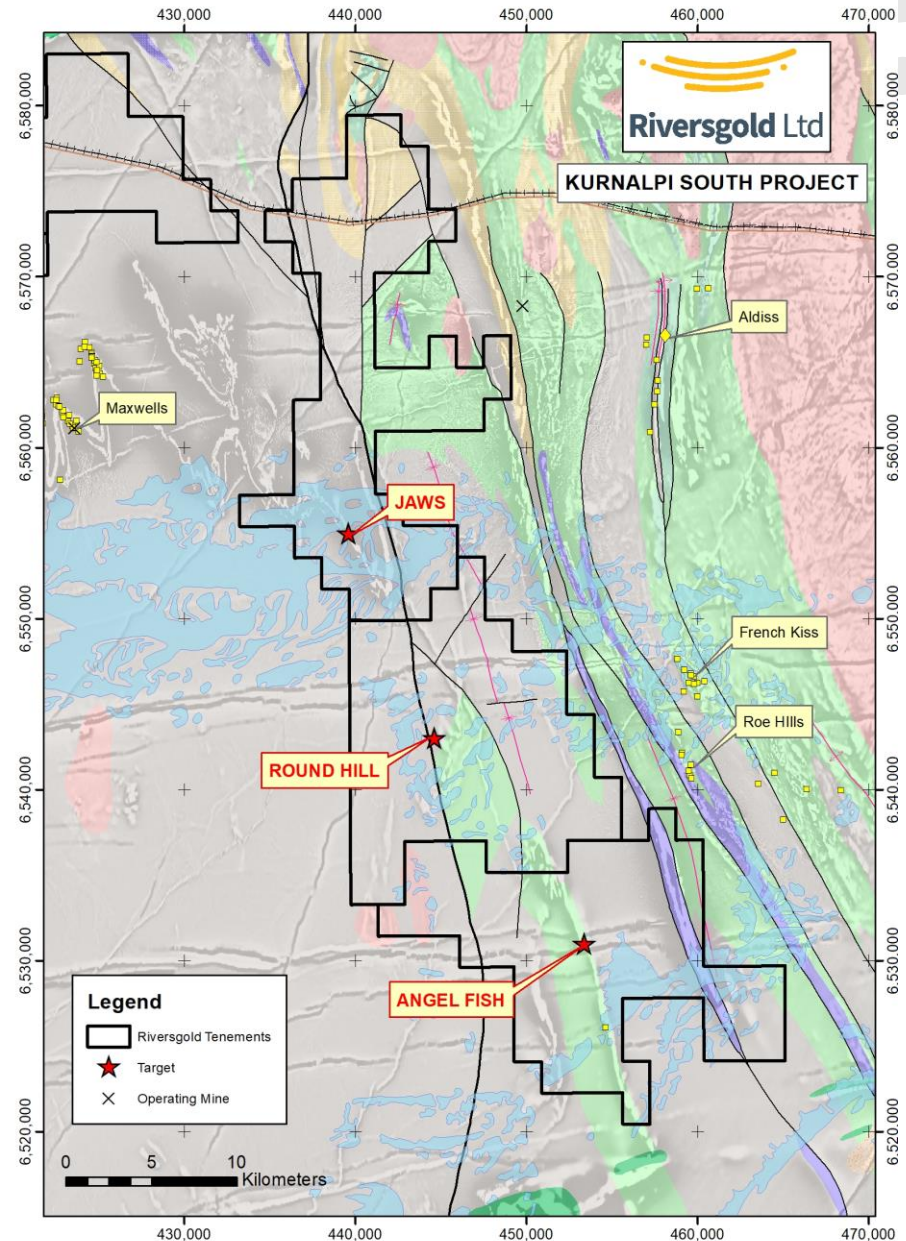
# Queen Lapage

- **12km strike of mineralised Randell Shear Zone** – mostly under shallow lake cover
- Along strike from Queen Lapage open pit gold mine
- **Anomalous gold in historical aircore drilling** – open at depth and along strike
- Numerous NE-trending late brittle faults - felsic/sedimentary rocks untested
- **Aircore drilling planned** following permitting/heritage approvals



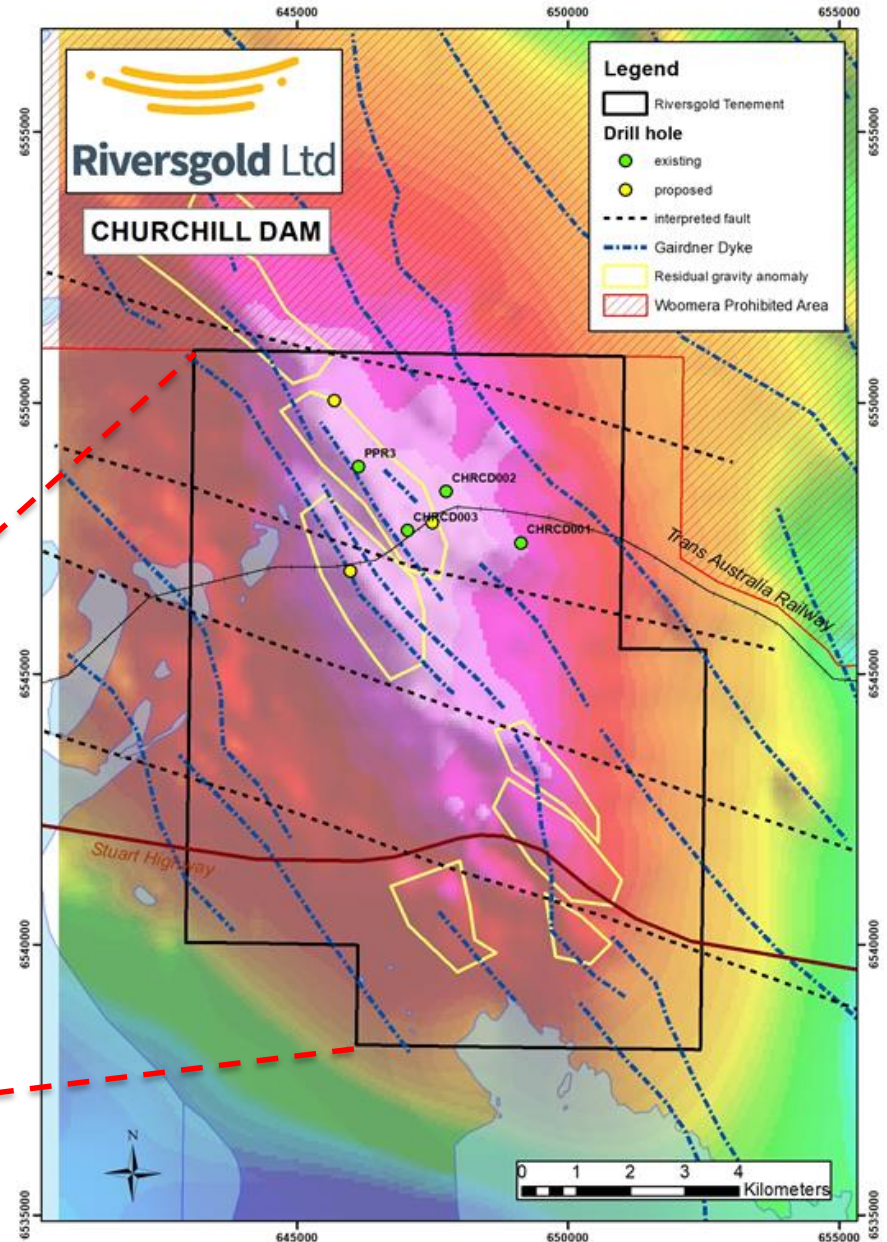
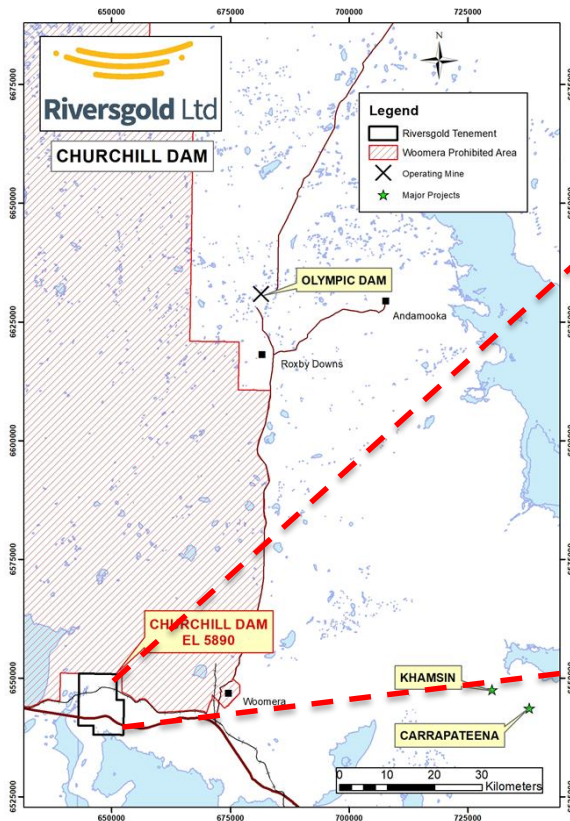
# Kurnalpi South

- Large under-explored land position with minimal drilling
- **Jaws**
  - Folded BIF – analogous to Maxwells/Cockeyed Bob
  - Under lake sediments
  - Close to proposed Aldiss haul road
- **Round Hill/Angel Fish**
  - Numerous surface geochem/auger Au anomalies
  - Gravity survey planned

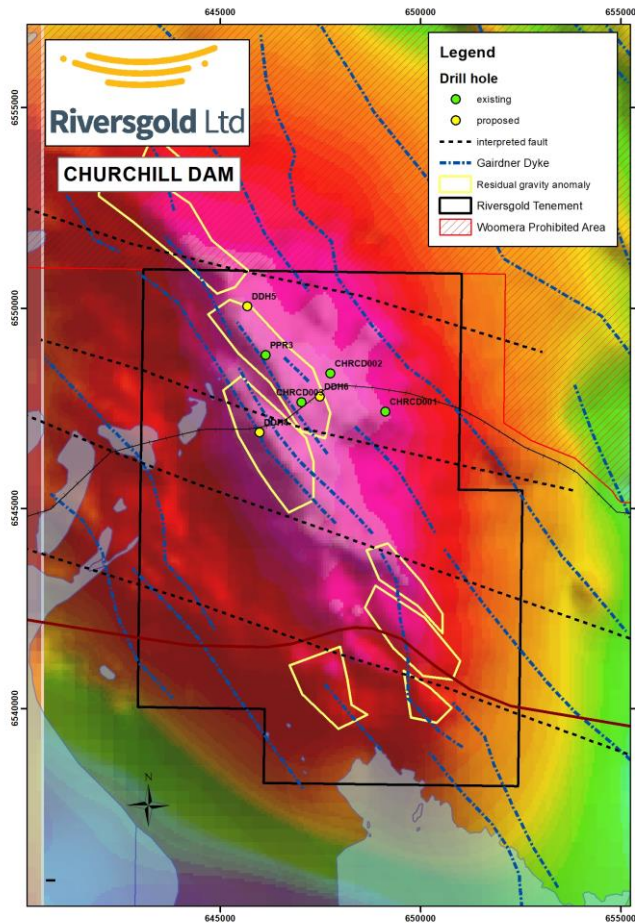


# Churchill Dam, SA

- Large IOCG target 90km south of Olympic Dam with 60km<sup>2</sup> gravity anomaly, hematite-altered GRV and anomalous Cu-Au-U-REE's in previous drilling

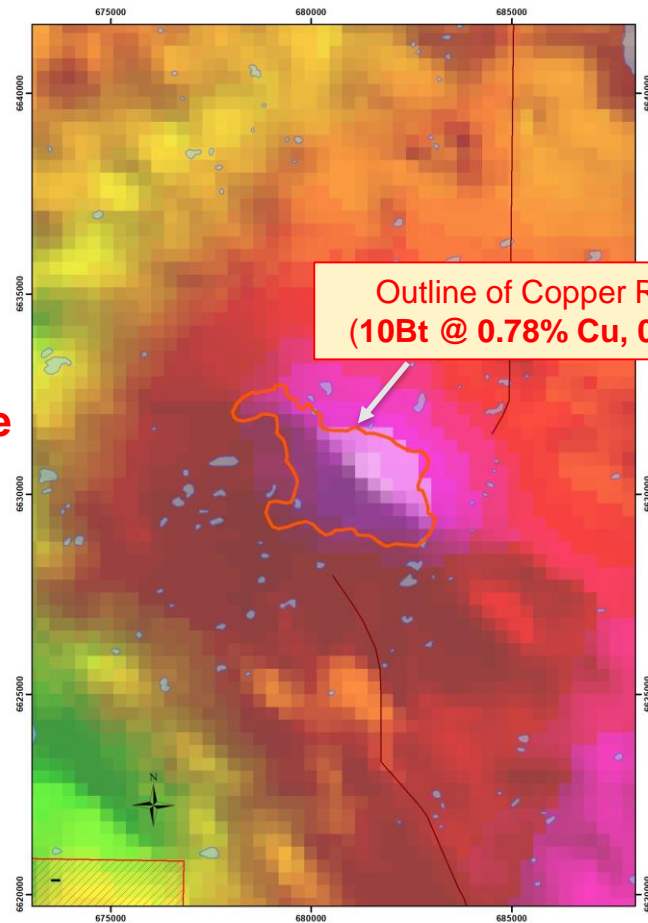


# Gravity comparable with Olympic Dam



Churchill Dam

Same scale



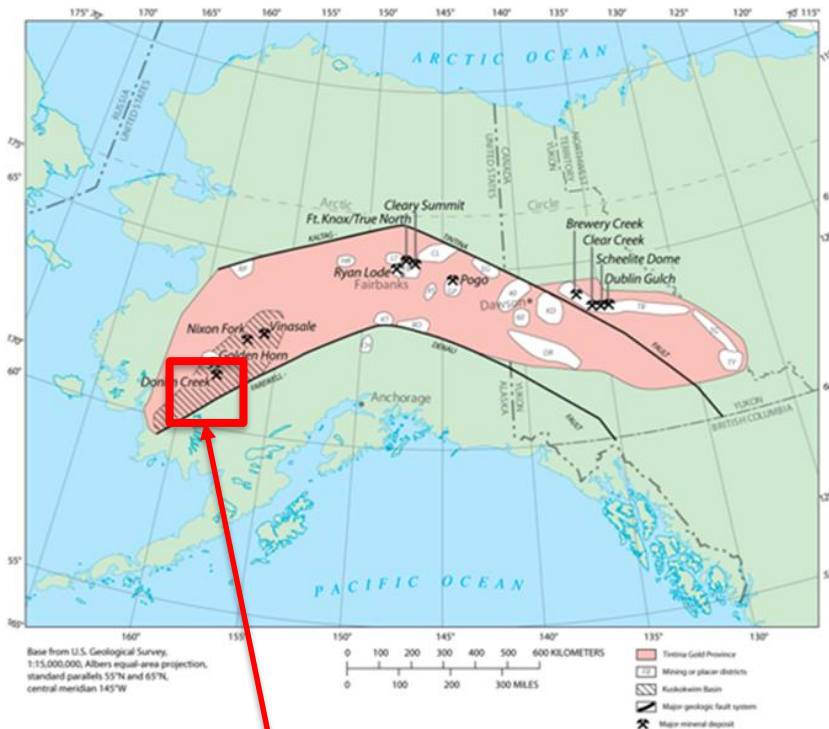
Olympic Dam



# Alaskan Intrusion-Related Gold

## Tintina Gold Province

*(The birthplace of intrusion-related gold)*



**Riversgold project area**

## Intrusion-related gold (IRG)

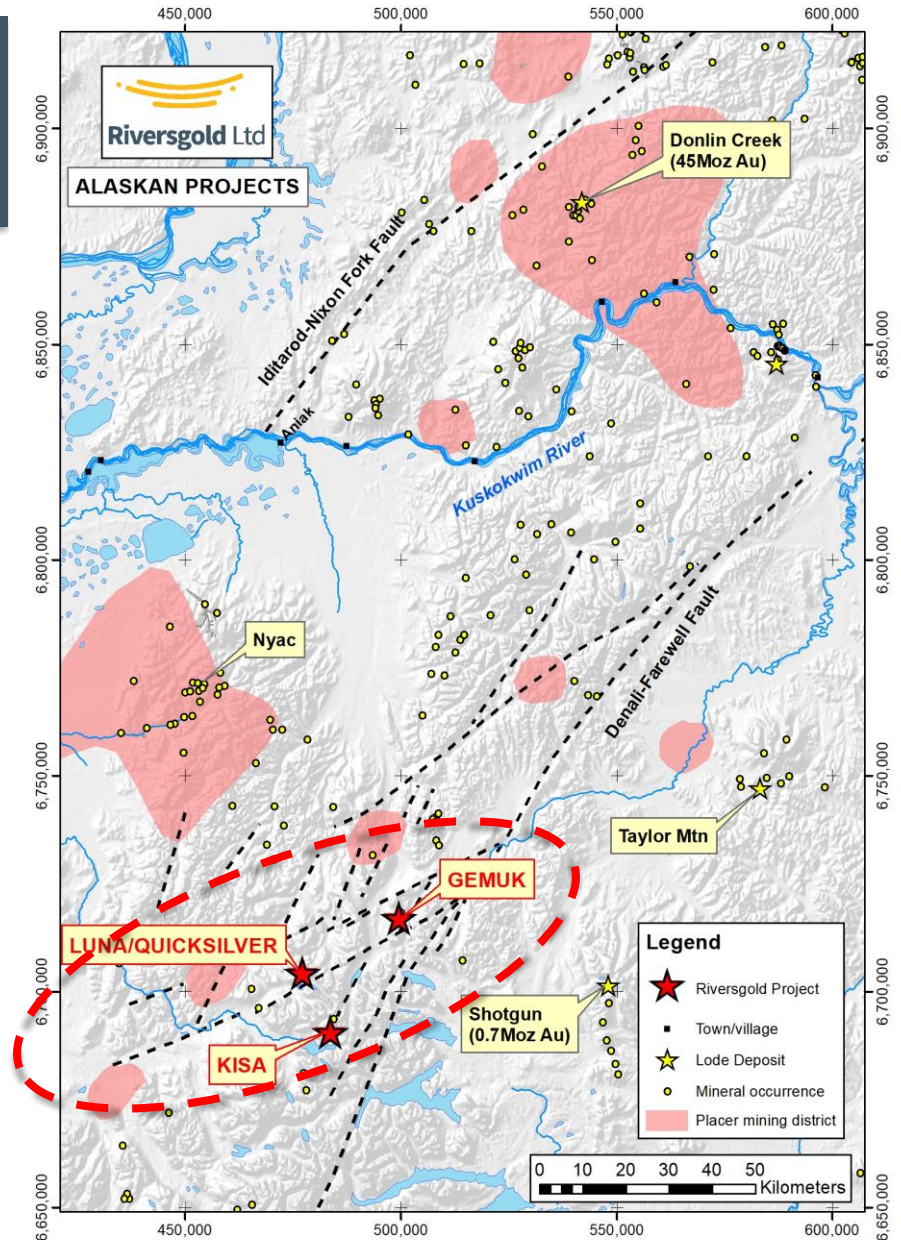
- Can be **very large**
  - Donlin Creek (**39Moz M+I**)
  - Livengood (11.5Moz M+I)
  - Fort Knox (7Moz prod'n to date)
  - Pogo (280kozpa)
- Can also be **high grade**
  - Nixon Fork (**18g/t Au**)

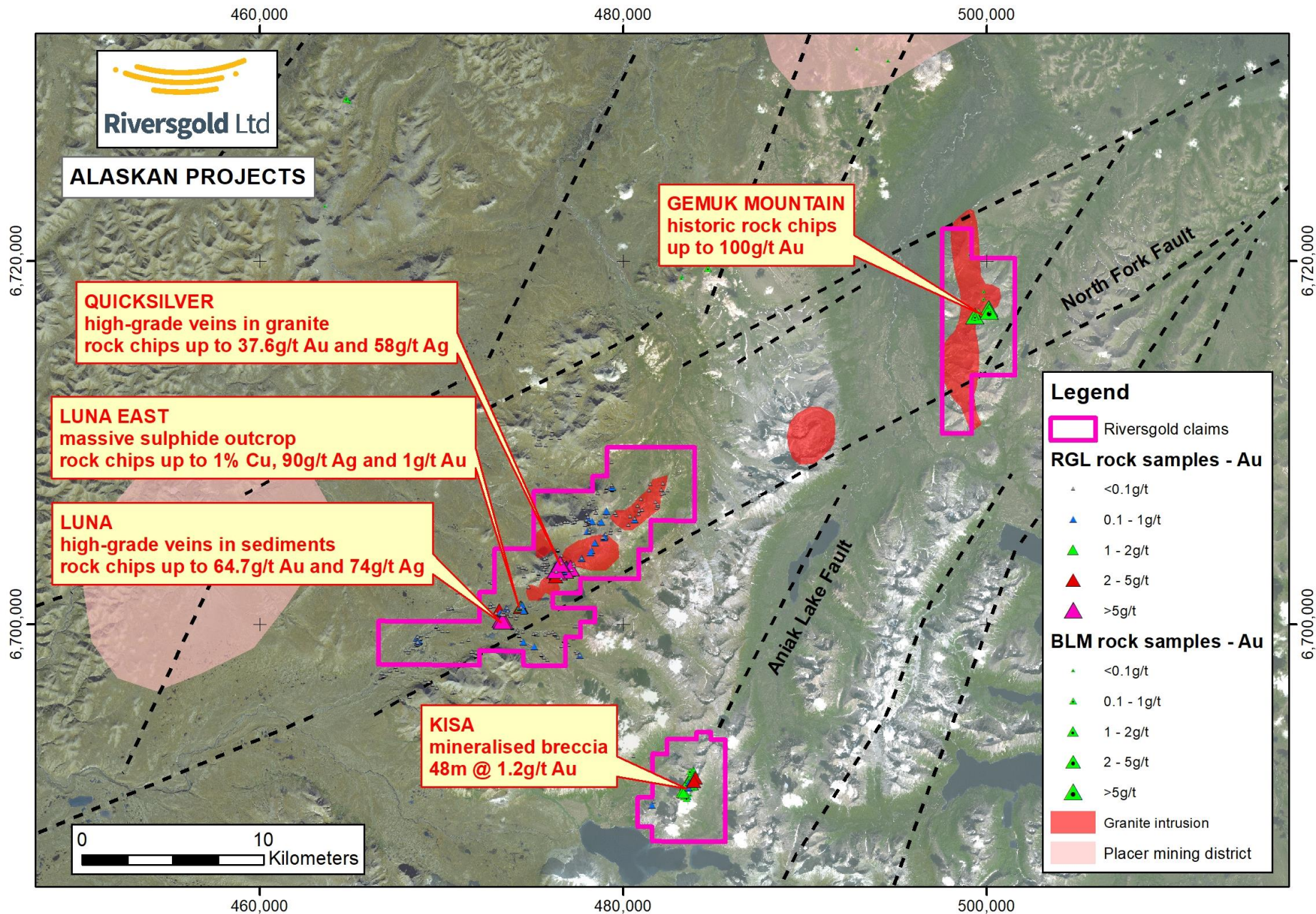
## Why Alaska?

- World-class mineral endowment
- Stable Federal/State governments
- Established mining industry
- Clearly defined land status - permitting process well understood
- Consistently high ranking in annual Fraser Institute Survey

# Alaskan Projects

- 100% owned State of Alaska mining claims over 3 IRG targets
  - Luna/Quicksilver
  - Kisa
  - Gemuk Mountain
- SW end of Tintina Gold Province - 190km south of giant Donlin Creek gold deposit (45Moz Au)
- Dominant land position on 40km long “North Fork Fault” - splay fault off Denali-Farewell Fault
- Historic placer gold mining area
- Proprietary regional geochemistry and geophysics datasets

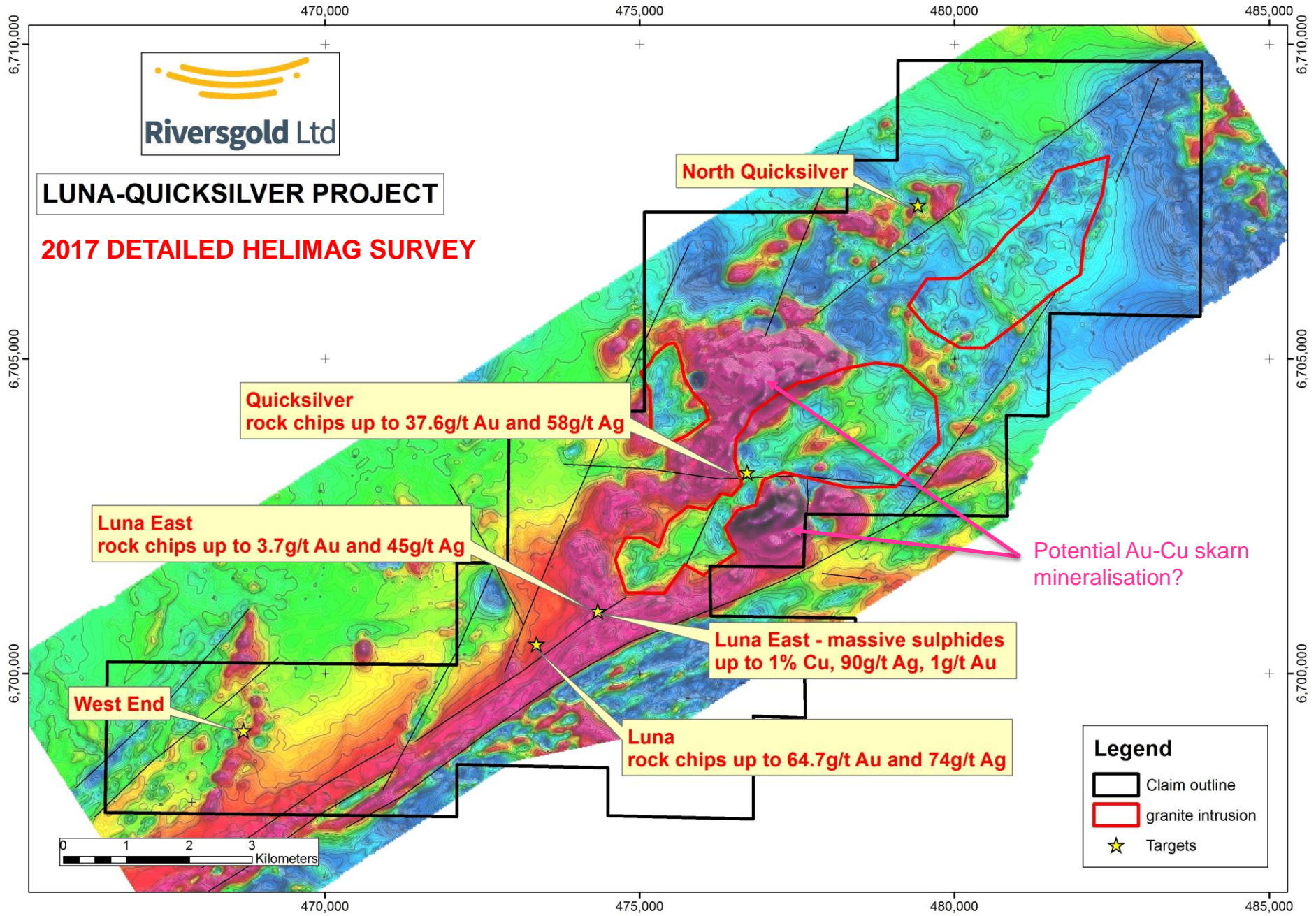






# LUNA-QUICKSILVER PROJECT

## 2017 DETAILED HELIMAG SURVEY



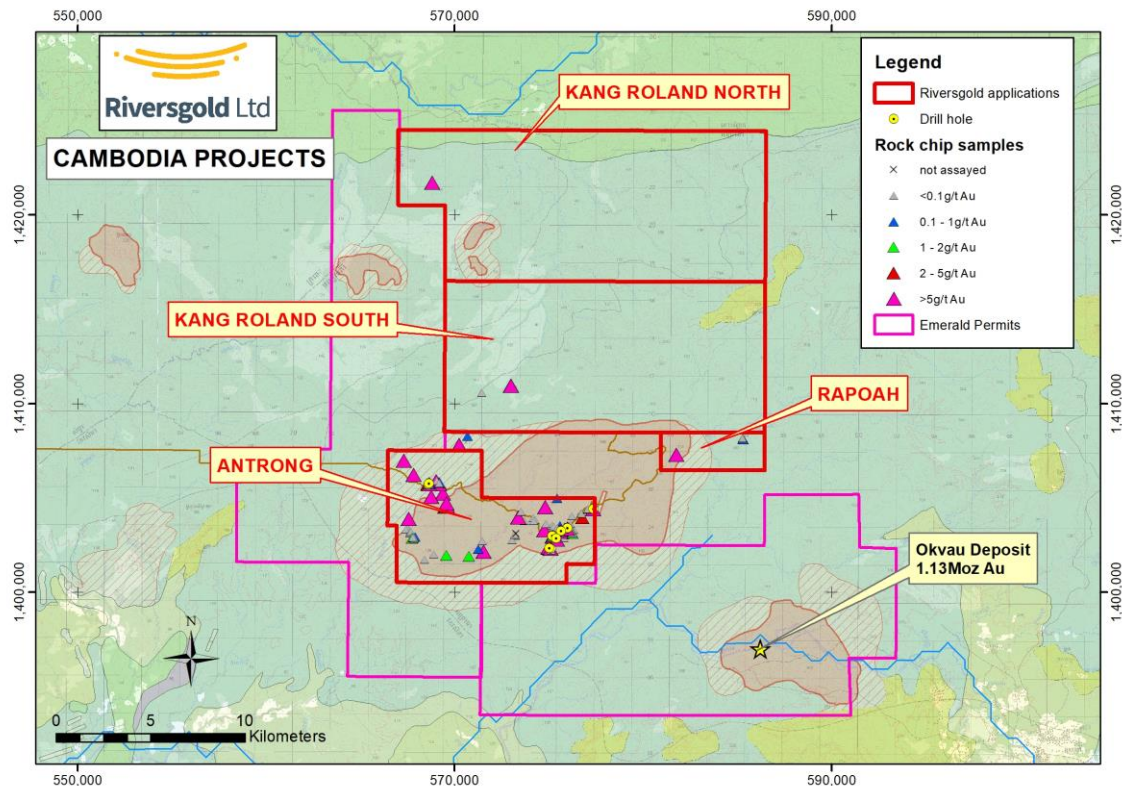
# 2018 Alaskan Field Season

- Planning and permitting well advanced for **May to September 2018** fieldwork programme:
  - Gemuk helimags
  - Luna/Quicksilver IP survey
  - Mapping and soil sampling
- Followed by **Diamond Drilling (September Qtr):**
  - Quicksilver
  - Luna
  - Luna East
  - High-grade “Skarn” targets



*Luna field camp – August 2014*

# Cambodia IRG Projects



- Applications for four areas adjacent to 1.13Moz “Okvau” IRG deposit
- High-grade rock chips and narrow high-grade drill intercepts in hornfels surrounding Antrong granite

# News flow since listing...

- **10 Oct** – “Riversgold Commences Trading on ASX”
- **17 Oct** – “Kurnalpi Exploration Programs Underway”
- **8 Nov** – Presented Luna-Quicksilver Project at Alaska Miners’ Convention
- **30 Nov** – “Yilgani Drilling Outlines Large Regolith Gold Anomalies”
- **8 Jan** – “Yilgani Phase 2 Drilling Underway”
- **1 Feb** – “Riversgold Stakes High Grade Alaskan Gold Project”
- **7 Feb** – “Yilgani Drilling Outlines Potential Bedrock Gold Target”

	2017	2018			
Project	Dec	Mar	Jun	Sep	Dec
Yilgani	D	D/GPX			
Kurnalpi North		D/GPX			
Kurnalpi South		GPX			D
Churchill Dam					D
Alaska			GPX	GPX/D	
Cambodia					
<b>News flow</b>	✓	✓	✓	✓	✓

GPX - geophysics

D – drill program (subject to approvals)

# Riversgold - Summary

- **Highly prospective exploration projects** in three world-class gold terranes:
  - Strategic landholding in WA with numerous drill targets
  - Two intrusion-related gold terranes (Alaska and Cambodia)
  - Large untested IOCG target in South Australia
- **Experienced Board** with track record of successful discovery, development and production
- **Well funded** following \$6.1M IPO
  - Strategic cornerstone investor – Evolution Mining Limited
- **Substantial upside** and potential for **year-round news flow**
  - Potential bedrock gold target identified at Yilgani
  - Numerous drill programmes planned for Kurnalpi projects
  - New high-grade gold project staked in Alaska
  - First ever drilling of Alaskan IRG targets in mid 2018 season





**Riversgold Ltd**

[www.riversgold.com.au](http://www.riversgold.com.au)

