

20 February 2018

UPDATE ON COURT APPLICATION FOR CLEANSING NOTICE

Caeneus Minerals Ltd (ACN 082 593 235) (ASX: CAD) ("the **Company**") refers to its announcement dated 31 January 2018 and advises that the directions hearing scheduled for tomorrow, Wednesday 21 February 2018, has been vacated and will be heard by a different Federal Court Judge following the retirement of the Judge who was originally presiding in the matter.

The Company will update the market when the time and date of the hearing has been fixed.

The Company's securities will remain suspended until the Federal Court of Australia grants the Company relief and ancillary orders relating to the issue of securities and the subsequent offer for sale, or sale, by some of the subscribers of those securities.

The Company will notify the market with further details when available.

For and on behalf of the board

Johnathon Busing

Company Secretary

Caeneus Minerals Limited