

MARKET RELEASE

22 February 2018

POZ MINERALS LIMITED

TRADING HALT

The securities of Poz Minerals Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday 26 February 2018 or when the announcement is released to the market.

Security Code: POZ

Hayley Pratt

ADVISER, LISTINGS COMPLIANCE (PERTH)



22 February 2018

Australian Securities Exchange Limited Level 40, Central Park, 152-158 St Georges Terrace PERTH WA 6000

Via Email: tradinghaltsperth@asx.com.au

Attention: Sandra Wutete

Dear Sandra,

REQUEST FOR TRADING HALT

The Company hereby requests a halt in trading of its securities, effective immediately, pending an announcement regarding a fundraising initiative.

The trading halt will last until not later than the commencement of trading on Monday 26 February 2018.

We are not aware of any reason why the Company's request should not be granted.

Yours faithfully

GRANT J MOONEY
COMPANY SECRETARY