

23 February 2018



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## RELEASE OF SHARES FROM ESCROW and VOLUNTARY ESCROW

BlackEarth Minerals NL (ASX: BEM) (the **Company** or **BlackEarth**) advises that 6,690,000 **fully paid** ordinary shares held under escrow trading restrictions are due for release on 28 February 2018.

BlackEarth advises that 5,092,500 **partly paid** shares held under escrow restrictions are due for release on 28 February 2018.

BlackEarth currently has 60.8M **fully paid** ordinary shares on issue and 28.1M **partly paid** shares on issue, of which the securities as listed below are held under escrow trading restrictions until **19 January 2020**.

Security name	Total Holdings
Fully paid ordinary shares escrowed 24 months from quotation	26,710,000
Partly paid shares escrowed 24 months from quotation	7,710,000
Unlisted options at \$0.30 expiring 22 June 2020 escrowed 24 months	2,750,000

An Appendix 3B will be issued on 28 February 2018 following receipt of confirmation from the Company's share registry, Automic Pty Ltd, that the relevant restricted securities have been released.

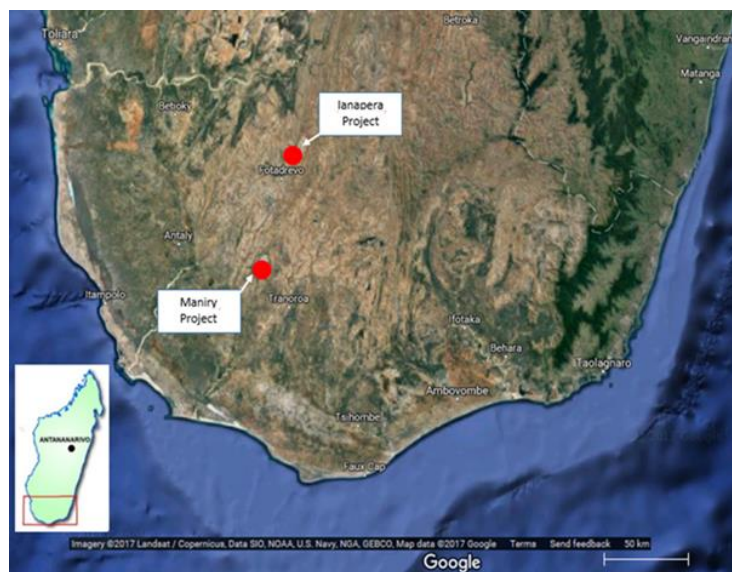
### MEDIA CONTACTS

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### About BlackEarth Minerals NL

BlackEarth Minerals NL (ASX: BEM) ("Company") is an ASX listed company focused on the exploration and development of its 100% owned Madagascan and Western Australian graphite projects.



The location of the Company's graphite projects: Madagascar (Maniry & Ianapera - above), Western Australia (Yalbra, Northern Gully, Greenhills & Donnelly River - left)