

# Appendix 3X

## Initial Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/9/2001.

Name of entity	Angel Seafood Holdings Ltd
ABN	615 035 366

We (the entity) give ASX the following information under listing rule 3.19A.1 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Timothy Goldsmith
Date of appointment	21 February 2018

### Part 1 - Director's relevant interests in securities of which the director is the registered holder

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Number & class of securities
N/A

### Part 2 – Director's relevant interests in securities of which the director is not the registered holder

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Name of holder & nature of interest <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Number & class of Securities
Mollygold Superannuation Pty Ltd ATF Mollygold Superannuation Fund, of which Mr Goldsmith is a beneficiary with his spouse	1,500,000 ordinary fully paid shares subject to escrow for a period of 24 months after initial listing of AS1 on 21/2/18
Timothy Goldsmith & Lorraine Alyssa Goldsmith ATF Goldsmith Family Trust, of which Mr Goldsmith is a joint primary beneficiary with his spouse	1,500,000 options exercisable at \$0.40 on or before 4 years from date of initial listing and subject to escrow for 24 months from date of initial listing of AS1 on 21/2/18

+ See chapter 19 for defined terms.

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Ms Lorraine Alyssa Goldsmith (spouse)	100,000 ordinary fully paid shares 140,000 ordinary fully paid shares subject to escrow for a period of 24 months after initial listing of AS1 on 21/2/18
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#### Part 3 – Director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
No. and class of securities to which interest relates	N/A

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