



ASX: ISH

23 February 2018

## **COMPLETION OF ACQUISITION**

Ishine International Resources Limited (to be renamed Superior Lake Resources Limited') (ASX:ISH) (**Company**) is pleased to advise that it has completed the acquisition of 100% of the issued capital of Superior Mining Pty Ltd (ACN 623 056 566) (**Superior**), announced by the Company on 6 December 2017 and approved by the Company's shareholders on 6 February 2018 (**Acquisition**).

Superior is the legal and beneficial owner of 70% of the issue capital of Ophiolite Holdings Pty Ltd (ACN 617 182 966) (**Ophiolite**). Ophiolite is a proprietary exploration company and is the legal and beneficial owner of the zinc and copper prospective "Pick Lake Project", located in Ontario, Canada.

The Company is also pleased to advise that it has successfully completed the capital raising which was run concurrently with the Acquisition, by way of the placement of 227,272,727 fully paid ordinary shares in the capital of the Company (**Shares**) at an issue price of \$0.011 per Share to raise \$2.5 million, announced by the Company on 6 December 2017 and approved by the Company's shareholders at the General Meeting held on 6 February 2018.

Yours Sincerely,

Keong Chan  
Company Secretary