



# MARKET RELEASE

26 February 2018

## **RTG Mining Inc**

### **TRADING HALT**

The securities of RTG Mining Inc (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 28 February 2018, or when the announcement is released to the market.

Security Code:                    RTG

Ben Secrett  
**Senior Adviser, Listings Compliance (Perth)**

26 February 2018

Dale Allen  
Senior Adviser, Listings Compliance (Perth)  
**ASX Limited**

Via email: [tradinghaltspert@asx.com.au](mailto:tradinghaltspert@asx.com.au)

### REQUEST FOR TRADING HALT

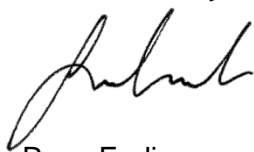
In accordance with ASX Listing Rule 17.1, RTG Mining Inc. ("RTG", "the Company") (**TSX Code: RTG, ASX Code: RTG**) hereby requests a trading halt from the commencement of trading on Monday, 26 February 2018 until the earlier of an announcement to the market or the commencement of trading on Wednesday, 28 February 2018.

In accordance with Listing Rule 17.1, I advise that:

- (a) RTG is seeking the trading halt pending the making of an announcement to the market regarding a proposed capital raising;
- (b) RTG is seeking the trading halt to assist in managing its disclosure obligations in relation to the proposed capital raising and maintaining an orderly market in the trading of RTG's shares and to ensure that trading does not take place in an uninformed market;
- (c) RTG requests the trading halt until the earlier of:
  - (i) RTG making an announcement to the market regarding the proposed capital raising; or
  - (ii) the commencement of trading on Wednesday, 28 February 2018; and

The Company is not aware of any reason why the trading halt should not be granted or any other information necessary to inform the market about the trading halt.

Yours sincerely



Ryan Eadie  
Company Secretary