

## **COMPLETION OF WA GOLD PROJECTS SALE**

S2 Resources Ltd ("S2" or the "Company") advises that completion has occurred under the Heads of Agreement ("Agreement") that was announced on 14<sup>th</sup> February 2018.

The Agreement was with Westgold Resources Limited ("Westgold") to sell S2's interest in the Polar Bear Project (100%), Eundynie Joint Venture (80%) and the Norcott Project (100%) (together, the "WA Gold Projects") via the sale of all of the shares in S2's wholly owned subsidiary Polar Metals Pty Ltd for A\$9 million.

## For further information, please contact:

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