

26 February 2018

Elizabeth Harris ASX Limited Level 40 Central Park 152 – 158 St Georges Terrace PERTH WA 6000

Dear Elizabeth

Request for Extension of Voluntary Suspension

Ventnor Resources Limited (**Ventnor**) advises that the suspension of trading in its securities will remain in place pending further consultation with the ASX and an announcement regarding a proposed acquisition.

The company anticipates that an announcement in that regard will be made not later than Monday 5 March 2018.

Yours faithfully

John Geary

Company Secretary