



MARKET RELEASE

27 February 2018

Po Valley Energy Limited

TRADING HALT

The securities of Po Valley Energy Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday, 1 March 2018, or when the announcement is released to the market.

Security Code: PVE

Ben Secrett

Senior Adviser, Listings Compliance (Perth)



ABN 33 087 741 571

Suite 8, 7 The Esplanade, Mt Pleasant WA 6153, Australia

Phone: +61 8 9316 9100 Fax: +61 8 9315 5475

27 February 2018

Wade Baggott
Senior Adviser, Listings Compliance (Perth)
ASX Compliance Pty Ltd
Level 40, Central Park 152- 158
St Georges Terrace
Perth WA 6000

Email: Wade.Baggott@asx.com.au; Madeleine.Green@asx.com.au; Luxmy.Wigneswaran@asx.com.au

Dear Wade

Po Valley Energy Limited (ASX Code: PVE)

Po Valley Energy Limited (ACN 087 741 571) (**PVE**) requests that an immediate trading halt be granted with respect to PVE's shares pending an announcement to the market in relation to the outcome of a proposed transaction, which was announced to the market on 23 January 2018.

For the purposes of Listing Rule 17.1, PVE provides the following information:

- (a) PVE requests that the trading halt continue until the earlier of such time as it makes an announcement to the market in relation to the outcome of the proposed transaction and the commencement of trading on 1 March 2018; and
- (b) PVE is not aware of any reasons why the trading halt should not be granted, or of any other information available at this stage that is relevant to the trading halt.

Yours sincerely,

A handwritten signature in blue ink, appearing to read "Zoe Levendel", is written over a horizontal line.

Zoe Levendel
Company Secretary