

Mareterram Limited

ABN 87 009 248 720

Appendix 4E

Annual Report for the Six Months ended 31 December 2017

Current reporting period: 1 July 2017 to 31 December 2017 (6 months)

Previous reporting period: 1 July 2016 to 30 June 2017 (12 months)

Results for Announcement to the Market

Financial Results	** 6 months to December 2017 \$'000	12 months to June 2017 \$'000	Increase / (Decrease) \$'000	Increase / (Decrease) %
Revenues from continuing activities	25,435	49,008	(23,573)	(48%)
Profit/ (loss) from continuing activities after tax attributable to members	324	4,568	(4,244)	(93%)
Comprehensive profit / (loss) for the period attributable to members	610	4,332	(3,722)	(86%)

Dividends	Amount per security	Franked amount per security
Final dividend proposed	Nil	n/a
Interim dividend	Nil	n/a
Record date for determining entitlement to the dividend (if any)	n/a	n/a

NTA backing	December 2017	June 2017
Net tangible asset backing per ordinary share on issue (cents)	5.74	3.46

The remainder of the information requiring disclosure to comply with ASX listing rule 4.3A is contained in the Operating Result and Review of Operations section of the December 2017 Directors' Report and the audited December 2017 Financial Report, within the Mareterram Limited Annual Report for the six (6) month period ended 31 December 2017, lodged with this Appendix 4E.

^{**} As announced to the market on 6 September 2017, the Board resolved to change the Companys' financial year end from 30 June to 31 December. The comparative figures presented above are for the full year to June 2017.