



## **ANNOUNCEMENT**

**WAK**

### **Capital Raising and Acquisition of Roman Kings Limited**

The company advises that as the capital raising for the issue of up to 35,000,000 ordinary shares (on a post-consolidation basis) has failed to reach the minimum subscription level of 25,000,000 ordinary shares by the closing date of 26<sup>th</sup> February, 2018 the subscription monies will be returned to investors within seven days and the transaction to acquire Roman Kings and its gold interests together with the other transactions upon which were interdependent will not proceed.

The company will now explore other opportunities to create some value for shareholders and will update shareholders once a decision is made in relation to the company's future direction.

A handwritten signature in black ink, appearing to be 'BH', enclosed within a large, loopy oval scribble.

**Ben Harkham**

**27<sup>th</sup> February, 2018**

**Chairman**