

## To the creditor as addressed

27 February 2018

Dear Sir/Madam

**Moko Social Media Limited (Subject to Deed of Company Arrangement)**  
**ACN 111 082 485**  
**(the Company)**

I refer to my appointment as Voluntary Administrator and then as Deed Administrator pursuant to the Deed of Company Arrangement (DOCA) dated 15 November 2017.

The Proponent of the DOCA, Mr Trevor Nairn, has been unable to satisfy the Conditions contained in Clause 3.1 of the DOCA by the End Date of 28 February 2018, in particular obtaining necessary approvals from the ASX to enable reinstatement of the Company's shares to trading on the ASX.

The Proponent remains committed to a recapitalisation of the Company and he has informed me that he will soon submit a revised proposal that will be on similar terms to the existing DOCA, save for the conditions as to ASX approvals. I understand that the returns to creditors will be the same under the new proposal as in the existing DOCA.

To enable time for the Proponent to submit a revised proposal and to enable the required amendments to the DOCA it has been necessary to extend the End Date of the DOCA from 28 February 2018 to 30 August 2018. Although the End Date has been extended to 30 August 2018 it is my intention and that of the Proponent to agree and complete a revised proposal as soon as possible.

The next steps are for the Proponent and I to agree the terms of the new proposal and to then seek creditor approval to the new proposal. In this regard creditors will receive notification of a meeting of creditors to agree the amendments to the DOCA.

Should you have any queries relating to this matter please contact Jordan Basso on (08) 9365 7849 or via email on [jbasso@deloitte.com.au](mailto:jbasso@deloitte.com.au).

Yours faithfully



**Jason Tracy**  
Deed Administrator

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