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Non-Executive Chairman Geoff Gander

Executive Directors George Hatzipapis

Non-Executive Director Scott Mison

Company Secretary Scott Mison

ASX Code: ZYB

28 February 2018

Isabelle Andrews Adviser, Listing Compliance Perth Australian Securities Exchange Limited Level 40, Central Park 152-158 St Georges Terrace Perth WA 6000

Dear Isabelle,

REQUEST FOR EXTENSION OF SUSPENSION

Zyber Holdings Limited (the Company) (ASX: ZYB) hereby requests an extension in the suspension of the Company's securities, effective immediately, pending a potential investment in a privately held company.

In accordance with Listing Rule 17.2, the Company provides the following information in relation to this request:

1. A voluntary suspension in the trading of the Company's securities was granted on 16 February, 2018, pending the Announcement;

2. The Company requests that the suspension remains in place until the earlier of release of the Announcement or the commencement of trading on 14 March 2018;

3. The Company is not aware of any reason why the voluntary suspension should not be granted; and

4. The Company is not aware of any further information necessary to inform the market of the voluntary suspension.

Scott Mison Company Secretary / Director