

ASX ANNOUNCEMENT (ASX: YNB)

Wednesday 28 February 2018

CAPITAL RAISING

Yonder and Beyond Limited [ASX:YNB] (the Company or YNB) is pleased to announce that it has received firm commitments to its share placement representing total subscription sums of \$1,500,000. The Placement will result in the issue of 30 million shares at \$0.05.

The funds raised via this placement will be used for general working capital purposes and has been completed in accordance with shareholder approval obtained at the Company's AGM of 28 November 2017.

The placement has been made to domestic and offshore family offices, high net worth and sophisticated investors pursuant to Section 708A of the Corporations Act 2001. The Company looks forward to welcoming these investors onto its register and would like to thank Taylor Collison (Adelaide) for its support as Lead Arranger to the capital raising.

For questions regarding this announcement please email: invest@yonderbeyond.com

About Yonder & Beyond

Yonder & Beyond is a portfolio of synergistic technology assets with a focus on mobile businesses. Y&B's strategy is to identify and develop disruptive applications with high commercialisation and scalability potential.

Y&B equip startups with vital capabilities beyond capital. Our philosophy is to invest in people, as well as invest in their business, so they can both grow and succeed. We are dedicated to contributing to the development of businesses through our resources, experience and relationships

For more information please contact: Website: www.yonderbeyond.com