

# Linus Technologies Limited

ABN 84 149 796 332

## Appendix 4D

### Half-year report

31 December 2017

#### Reporting period

Report for the half-year ended 31 December 2017.

Previous corresponding period is the half-year ended 31 December 2016.

#### Results for announcement to the market

|  |             | Increase/(decrease) over<br>previous corresponding<br>period |        |
|--|-------------|--|--------|
|  | \$          | \$   | %      |
| Revenue from ordinary activities   | 2,860       | (41,749)   | (94%)  |
| Profit/(Loss) from ordinary activities after tax attributable to members | (4,078,912) | (2,470,389)  | (154%) |
| Net profit/(loss) for the period attributable to members                 | (4,078,912) | (2,470,389)  | (154%) |

#### Dividends

No dividends were paid or declared during the financial period and it is not proposed to pay dividends.

No dividends have previously been declared or paid in prior financial periods and there are no dividend reinvestment plans in place.

#### Explanation of results

##### Results for the 6 months to December 2017

The principal activities during this six months have been the continued development and commercialisation of the patented Linus Video Virtualization Engine™. During the period the entity has expanded its operations and increased its marketing activities in pursuing the commercialisation of the software.

Further information and brief explanation of the above figures is contained in the half year consolidated financial report, which has been subject to independent audit review and which is lodged with this Appendix 4D.

#### Net tangible asset backing

|   | Current<br>period | Previous<br>corresponding<br>period |
|---|-------------------|-------------------------------------|
| Net tangible assets per ordinary security | 0.37 cents        | 0.39 cents                          |

Signed:



Stephen Kerr  
CFO & Company Secretary

27 February 2018  
Melbourne