

Buy-Back Share Cancellation

Katana Capital Limited (ASX: KAT) ("Katana") Katana Capital confirms that a total of 233,752 Ordinary Shares acquired via Katana's share buyback have been cancelled.

Following the share cancellation, Katana Capital's shares on issue have been adjusted to 43,805,445 Ordinary Shares. Please find attached ASIC form 484 in relation to the cancelled shares.

- ENDS -

For more information about Katana Capital Limited, please contact:

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Change to company details

Company details

Company name

KATANA CAPITAL LIMITED

Australian Company Number (ACN)

116 054 301

Lodgement details

Who should ASIC contact if there is a query about this form?

Name

Gabriel Mario CHIAPPINI

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

Gabriel Mario CHIAPPINI

Capacity

Secretary

Signature

Date signed

28-02-2018

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

**ss.257H(3) Share buyback - Minimum holding
buy-back only**

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	233752	185758.81	

Earliest Date of
cancellation

02-02-2018

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	43805445	43709075.61	0.00

Earliest date of
change

02-02-2018