

**Podium Minerals Limited**

ABN: 84 009 200 079

ASX:Ord Shares: POD

ASX Options: PODO

No. Ord.Shares: 94,514,967

No. Options: 68,105,000

**Chief Executive Officer**

Tom Stynes

**Directors**Clayton Dodd  
Non-Executive ChairmanRussell Thomson  
Executive Director & CFORoberto Castro  
Non-Executive DirectorPeter Gilmour  
Non-Executive DirectorGrant Osborne  
Non-Executive Director**Company Secretary**

Russell Thomson

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**ASX Announcement**

1 March 2018

**Podium Minerals lists on ASX**

Podium Minerals Limited (Podium or the Company) is pleased to announce the listing of the Company on the ASX following a successful capital raising of \$5.5m before costs.

Official quotation of the Company's securities commenced at 11am (Perth) yesterday, 28<sup>th</sup> February 2018.

**Highlights:**

- Exploration and resources development company focused on platinum group metals, gold and nickel-copper sulphides
- Successful ASX listing and capital raising of \$5.5m before costs
- Strong investor base with over 700 shareholders
- Exploration and resource definition drilling programs to commence in March

The capital raising consisted a rights issue and priority offer which was underwritten by Patersons Securities Limited and sub-underwritten by Swiss private equity firm Clear Eight Capital SA. The Company has issued 21,160,000 new shares at a price of 20c per share and 63,480,000 attaching options at a price of 2c per option and exercisable at 20c on or before 28 August 2020.

Podium Chairman Clayton Dodd commented,

*"I would like to thank all of our team and investors for making Podium's listing a success. We now have over 700 shareholders which provides a strong platform to realise the value of our assets and we will be working hard to deliver shareholder value."*

Podium plans to prioritise funds to advance its core projects within its mining leases in the Mid-West Region of Western Australia with an objective to rapidly advance the Company from exploration to development.

The PGM Project includes drilling to define mineral resources in Parks Reef which comprises a zone of near surface platinum group metal (PGM) and gold mineralisation along a strike of 15km and an average width of 15m.

The Ni-Cu Sulphide Project includes drill testing of identified geophysical and geochemical targets for nickel-copper sulphide mineralisation.

Approximately 9,400m of drilling has been planned with the maiden drilling campaign for approximately 4,000m focusing on the western zone of Parks Reef and surrounding targets. Drill samples from Parks Reef will then undergo metallurgical testwork to determine process parameters for early stage project definition.

Chief Executive Officer Tom Stynes commented,

*"The mineralisation in Parks Reef has been identified through extensive historical exploration however this will be the first time the project has been under the control of a single company and will undergo a systematic resource drilling program. In parallel we will be testing the new discovery potential in underexplored areas of the geological complex."*

Site preparations for the maiden drilling campaign have commenced with drill mobilisation planned by the end of March. The Company is targeting progressive releases of key results over the months ahead.

– ENDS –

# ASX Announcement



For further information, please contact:

## Podium Minerals Limited

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Chief Executive Officer

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## Media & Analysts

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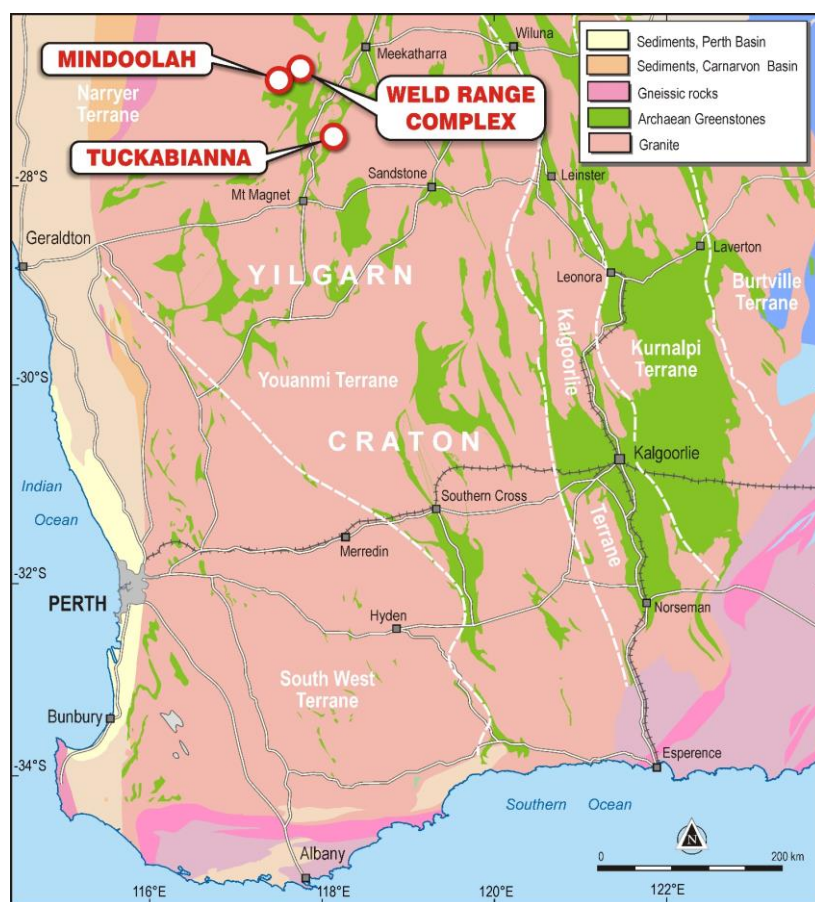
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## About Podium Minerals

*Podium Minerals Limited is an ASX listed exploration and resources development company focused on platinum group metals, gold and nickel-copper sulphides.*

*Our core projects are located within our mining leases covering an area of 77km<sup>2</sup> over the entire Weld Range Complex in the Mid West Region Western Australia. The unique geology of our mining leases includes a 15km strike of identified near surface PGM-Au mineralisation in Parks Reef.*

*We are targeting high value metals with strong market fundamentals and growth prospects with a strategy to rapidly develop an alternative supply of PGMs to the world market.*



Location and regional geology of Western Australian tenements