

Cokal Limited ACN 082 541 437 Supplementary Prospectus

1 Important information

This supplementary prospectus (**Tenth Supplementary Prospectus**) of Cokal Limited (**Cokal** or the **Company**) is dated 1 March 2018 and was lodged with ASIC on that date under section 719 of the Corporations Act.

This Tenth Supplementary Prospectus supplements the prospectus dated 18 December 2017 and lodged with ASIC on that date (**Prospectus**), the first supplementary prospectus dated 20 December 2017 and lodged with ASIC on that date (**First Supplementary Prospectus**), the second supplementary prospectus dated 22 December 2017 and lodged with ASIC on that date (**Second Supplementary Prospectus**), the third supplementary prospectus dated 2 January 2018 and lodged with ASIC on that date (**Third supplementary Prospectus**), the fourth supplementary prospectus dated 18 January 2018 and lodged with ASIC on that date (**Fourth Supplementary Prospectus**), the Fifth supplementary prospectus dated 31 January 2018 and lodged with ASIC on that date (**Fifth Supplementary Prospectus**), the Sixth supplementary prospectus dated 2 February 2018 and lodged with ASIC on that date (**Sixth Supplementary Prospectus**), the Seventh supplementary prospectus dated 8 February 2018 and lodged with ASIC on that date (**Seventh Supplementary Prospectus**), the Eighth supplementary prospectus dated 16 February 2018 and lodged with ASIC on that date (**Eighth Supplementary Prospectus**), and the Ninth supplementary prospectus dated 20 February 2018 and lodged with ASIC on that date (**Ninth Supplementary Prospectus**), and must be read together with the Prospectus, First Supplementary Prospectus, Second Supplementary Prospectus, Third Supplementary Prospectus, Fourth Supplementary Prospectus, Fifth Supplementary Prospectus, Sixth Supplementary Prospectus, Seventh Supplementary Prospectus, Eighth Supplementary Prospectus and Ninth Supplementary Prospectus. If there is any inconsistency between the Prospectus, the First Supplementary Prospectus, the Second Supplementary Prospectus, the Third Supplementary Prospectus, the Fourth Supplementary Prospectus, the Fifth Supplementary Prospectus, the Sixth Supplementary Prospectus, the Seventh Supplementary Prospectus, Eighth Supplementary Prospectus, Ninth Supplementary Prospectus and this Tenth Supplementary Prospectus, this Tenth Supplementary Prospectus prevails.

Terms used but not defined in this Tenth Supplementary Prospectus have the meanings given in the Prospectus. ASIC and ASX take no responsibility for the contents of this Tenth Supplementary Prospectus, the Ninth Supplementary Prospectus, the Eighth Supplementary Prospectus, the Seventh Supplementary Prospectus, the Sixth Supplementary Prospectus, the Fifth Supplementary Prospectus, the Fourth Supplementary Prospectus, the Third Supplementary Prospectus, the Second Supplementary Prospectus, the First Supplementary Prospectus or the Prospectus.

2 Cleansing Prospectus – Amended Closing Date

The Company has today released the announcement attached to this Tenth Supplementary Prospectus.

3 Consent to lodgement

This Tenth Supplementary Prospectus is issued by the Company and the issue has been authorised by a resolution of the Directors. In accordance with section 720 of the Corporations Act, each Director of the Company has consented in writing to the lodgement of this Tenth Supplementary Prospectus with ASIC.

ASX ANNOUNCEMENT / MEDIA RELEASE
1 March 2018

Cleansing Prospectus - Amended Closing Date

Cokal Limited (Cokal ASX:CKA, "Cokal" or "the Company") advises that it has resolved to amend the closing date of its Cleansing Prospectus dated 18 December 2017 (**Cleansing Prospectus**).

The new closing date for the Cleansing Prospectus is Friday, 2 March 2018 (**Closing Date**).

The Closing Date is indicative only and may be subject to change. The Directors reserve the right to vary this date without prior notice, but subject to any applicable requirements of the Corporations Act or the Listing Rules.

ENDS

Further enquiries:

Louisa Youens
Company Secretary
+ 61 2 8823 3179