

**Not for Release in the United States**

1 March 2018



The Companies Officer  
Australian Securities Exchange Ltd  
Level 40, Central Park  
152-158 St Georges Terrace  
Perth WA 6000

Dear Madam or Sir

**Launch of High Yield Bond Offering**

Fortescue Metals Group Ltd (Fortescue) (ASX: FMG) and its relevant subsidiaries have launched a bond offering for US\$500 million of senior unsecured notes.

Proceeds from this bond offering will be used to repay Fortescue's outstanding senior secured notes.

Yours sincerely

**Fortescue Metals Group Ltd**

**Cameron Wilson**  
Company Secretary

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