



2 March 2018

ASX Market Announcements
Company Announcements Office
ASX Limited
SYDNEY NSW 2000

Results of General Meeting of Shareholders

The results of Mustang Resources Limited's General Meeting held on 2 March 2018 are set out in the **attached** Appendix A.

Resolutions 1 to 6 were carried on a combination of proxy votes and shareholder poll votes present at the meeting.

The results are provided in accordance with ASX Listing Rule 3.13.2 and Section 251AA of the Corporations Act 2001 (Cth) and include a summary of the votes by proxies on the Agenda considered at the General Meeting.

Robert Marusco
Company Secretary

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APPENDIX A

<i>Resolution</i>		<i>Manner in which security holder directed the proxy</i>				
	<i>Against</i>	<i>For</i>		<i>Excluded</i>	<i>Abstain</i>	<i>RESULT</i>
1 RATIFICATION OF PRIOR ISSUE OF CONVERTIBLE NOTES	3,305,883	Shareholders	134,247,887	-	1,178,356	CARRIED
		Chairman	3,011,156			
		TOTAL	137,259,043			
2 ISSUE OF FIRST TRANCHE OPTIONS PURSUANT TO CONVERTIBLE NOTE FACILITY	3,670,883	Shareholders	134,301,941	-	759,302	CARRIED
		Chairman	3,011,156			
		TOTAL	137,313,097			
3 ISSUE OF CONVERTIBLE NOTES AND OPTIONS PURSUANT TO CONVERTIBLE NOTE FACILITY	3,911,535	Shareholders	133,361,289	-	759,302	CARRIED
		Chairman	3,711,156			
		TOTAL	137,072,445			
4 ISSUE OF DIRECTOR INCENTIVE OPTIONS – DR BERNARD OLIVIER	3,267,217	Shareholders	71,498,801	62,725,308	1,265,870	CARRIED
		Chairman	2,986,086			
		TOTAL	74,484,887			
5 RATIFICATION OF PRIOR ISSUE – SHARES	3,414,763	Shareholders	133,688,764	612,807	1,015,792	CARRIED
		Chairman	3,011,156			
		TOTAL	136,699,920			
6 RATIFICATION OF PRIOR ISSUE – OPTIONS	3,780,043	Shareholders	133,936,291	-	1,015,792	CARRIED
		Chairman	3,011,156			
		TOTAL	136,947,447			