

ASX ANNOUNCEMENT

2 MARCH 2018

Rey extends loan agreements

Rey Resources Limited ("Rey" or "the Company") is pleased to advise that the Company has agreed to extend the maturity date for its \$500,000 loan from Wanyan Liu (Loan), as announced on 3 July 2017. The new maturity date for the Loan is 31 December 2019.

The Company further advises it has agreed to extend the facility amount and maturity date for its \$1,500,000 loan facility with ASF Group Limited (**Loan Facility**), as announced on 18 December 2017. The Loan Facility amount is \$2 million and the new maturity date is 31 December 2019.

All other terms and conditions of the Loan and Loan Facility remain the same.

For further information please contact:

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