

Form 603

Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme Podium Minerals Limited

ACN/ARSN 009 200 079

1. Details of substantial holder (1)

Name Clayton and Prudence Dodd

ACN/ARSN (if applicable) N/A

The holder became a substantial holder on 27/02/2018

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Fully paid ordinary shares	19,123,946	19,123,946	20.23

3. Details of relevant interests

The nature of the relevant interest of the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Clayton Dodd and Prudence Dodd	15c per share. Share subscription and loan conversion	9,677,909 shares
Clayton Dodd and Prudence Dodd	15c per share. Share subscription and loan conversion	7,917,657 shares
Clayton Dodd and Prudence Dodd	15c per share. Loan conversion	1,528,380 shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Clayton Dodd and Prudence Dodd	Kefco Nominees Pty Limited	Clayton Dodd	9,677,909 shares
Clayton Dodd and Prudence Dodd	Clayton Dodd and Prudence Dodd <Dodd Family Super Fund A/C>	Clayton Dodd	7,917,657 shares
Clayton Dodd and Prudence Dodd	Penmist Pty Limited	Prudence Dodd	1,528,380 shares

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Clayton Dodd and Prudence Dodd	From 26/10/2009 To 13/10/2015	\$1,451,686		9,677,909 shares
Clayton Dodd and Prudence Dodd	From 26/10/2009 To 13/10/2015	\$1,187,849		7,917,657 shares
Clayton Dodd and Prudence Dodd	13/10/2015	\$229,257		1,528,380 shares

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Kefco Nominees Pty Limited	Clayton Dodd is a director and a beneficiary
Penmist Pty Limited	Prudence Dodd is the sole director and shareholder

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Clayton Dodd and Prudence Dodd	10 Leopold Street, Nedlands WA 6009
Kefco Nominees Pty Limited	63 Alness Street Applecross , Perth WA 6153
Penmist Pty Ltd	10 Leopold Street, Nedlands WA 6009

Signature

print name

Clayton Dodd

capacity

Individual

sign here

[Signature]

date

28 / 2 / 2018

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of the document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.