



Aus Asia Minerals Limited (Subject to Deed of Company Arrangement)  
(‘the Company’) ACN 121 969 819

ASX CODE: AQJ

2 March 2018

**Updated Consolidation Timetable**

As detailed in the Notice of Meeting despatched to shareholders on 13 February 2018, Aus Asia Minerals Limited (Subject to Deed of Company Arrangement) ACN 121 969 819 (ASX:AQJ) (‘Company’) will seek shareholder approval to consolidate its capital on a 200:1 basis (‘Consolidation’) at a general meeting scheduled to be held on 15 March 2018. Following consultation with ASX, the Company wishes to provide an updated Consolidation timetable.

Please note this timetable is indicative only and the Company reserves the right to amend the timetable as required and in accordance with the ASX Listing Rules.

**Who can I contact for further information?**

The Deed Administrators will continue to provide further updates by way of announcements to the ASX as milestones for the recapitalisation and restructure of the Company are achieved.

Any urgent queries should be directed to Pitcher Partners Perth.

AQJ will continue to be suspended from trading throughout the external administration process.

DANIEL BREDEKAMP  
Joint and Several Deed Administrator

**Updated Consolidation Timetable**

Action	Date
Company announces the Consolidation and sends out Notice of Meeting.	13 February 2018
Company tells ASX that Shareholders have approved the Consolidation.	15 March 2018
Last day for Company to register transfers on a pre-Consolidation basis.	20 March 2018
First day for Company to send notice to each holder of the change in their details of holdings.	21 March 2018
First day for the Company to register Securities on a post-Consolidation basis and first day for issue of holding statements.	21 March 2018
Issue date.	27 March 2018
Last day for Securities to be entered into holders’ Security holdings.	27 March 2018
Last day for the Company to send notice to each holder of the change in their details of holdings.	27 March 2018

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