

5 March 2018

ASX Limited
Level 8 Exchange Plaza
2 The Esplanade
Perth WA 6000

Dear Sir

Re: Morabisi Robello REE Bangka Drilling Programme

Greenpower Energy Limited has now re-lodged the Morabisi Robello REE Bangka Drilling Programme update lodged with the ASX on 23 February 2018.

The amendment updates the Heavy Creek Drilling Analyses and clarifies the legends attached to the drilling sections.

Yours Faithfully

A handwritten signature in black ink, appearing to read 'Matthew Suttling'.

Matthew Suttling
Company Secretary



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23 February 2018

MORABISI PROJECT – ROBELLO & HEAVY CREEK REE BANKA DRILLING PROGRAMME

HIGHLIGHTS

- The preliminary programme of Banka drill testing of alluvial areas at the Robello and Heavy Creek Prospects has been completed.
- Sixty-one holes for a total of 210.3m of drilling completed at three sites
- Preliminary analytical testing has been completed in Vancouver BC, Canada

INTRODUCTION

Greenpower Energy Limited (GPP) in partnership with Guyana Strategic Minerals (GSM) Are exploring a tenement, the Morabisi Project, in Guyana, South America. The Morabisi Project covers part of the Guyana Shield, a greenstone body with associated LCT pegmatites and alluvial REEs. A preliminary programme of Banka drilling of the REEs has been completed at three locations within the Morabisi PGGs, Heavy Creek, Young Creek, and Robello Tailings.

The results presented here are part of the ongoing REE exploration programme and are being analysed by the Joint Venture partners to formulate further testing and test drilling.

BANKA DRILLING PROGRAMME

This initial Banka drilling programme of 61 holes for 210.3m of drilling was completed at three locations within the Morabisi PGGs. At Robello Tailings 6 holes for a total of 30.5m; At Young Creek 7 holes for a total of 21.3m and at Heavy Creek 48 holes for a total of 158.5m were drilled. The 6-inch (152mm) diameter Banka holes were drilled to refusal. Each hole was sampled at 1m interval, less when dictated by drill refusal. Each sample was riffle split, half being sent to Georgetown for analysis preparation. The retained half is being held for further testing. Pulps were shipped to Vancouver BC Canada for analysis.

The Banka drill hole location plans and sample analysis tables are included below.

Location	Holes	Meters	Samples
Heavy Creek	48	158.5	184
Robello Ck	7	21.3	26
Robello Tail	6	30.5	32
total	61	210.3	242

Further to preliminary analyses selected Banka drill hole samples are currently being shipped to Perth WA for Metallurgical testing.

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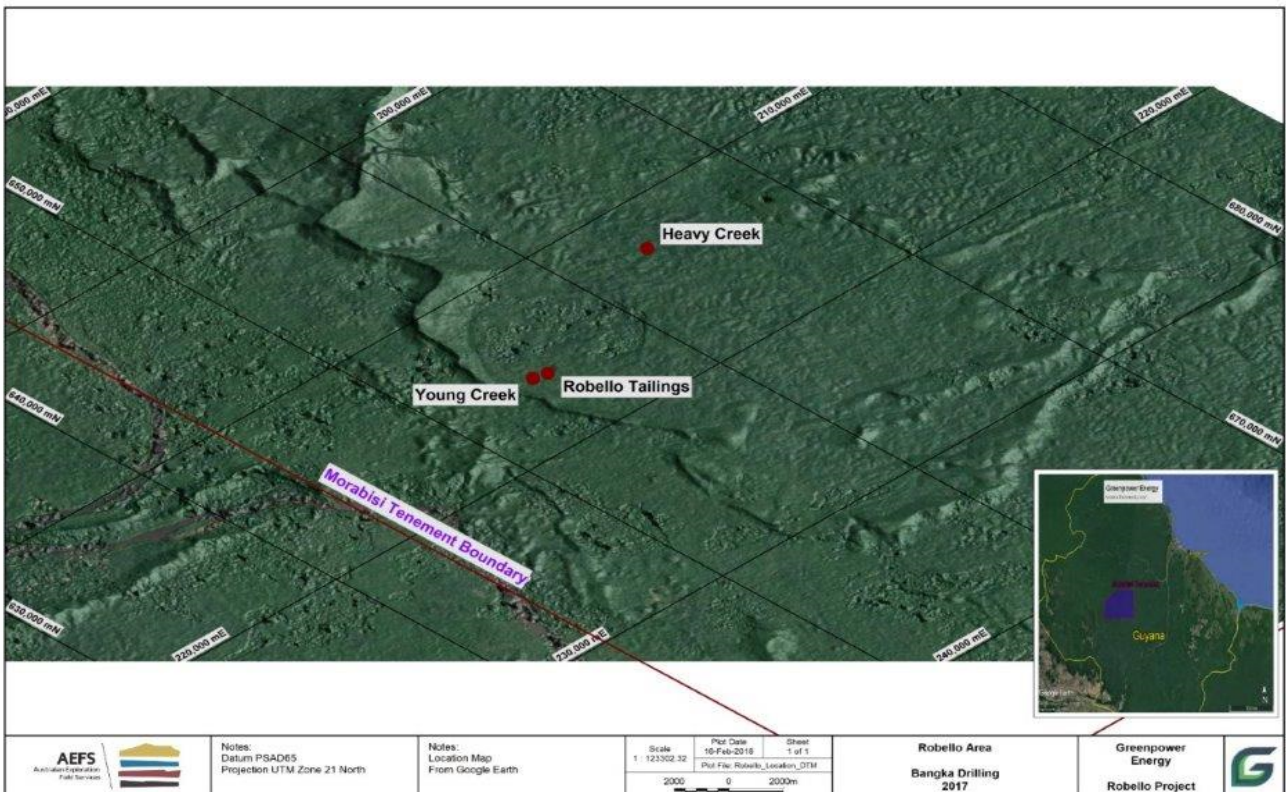
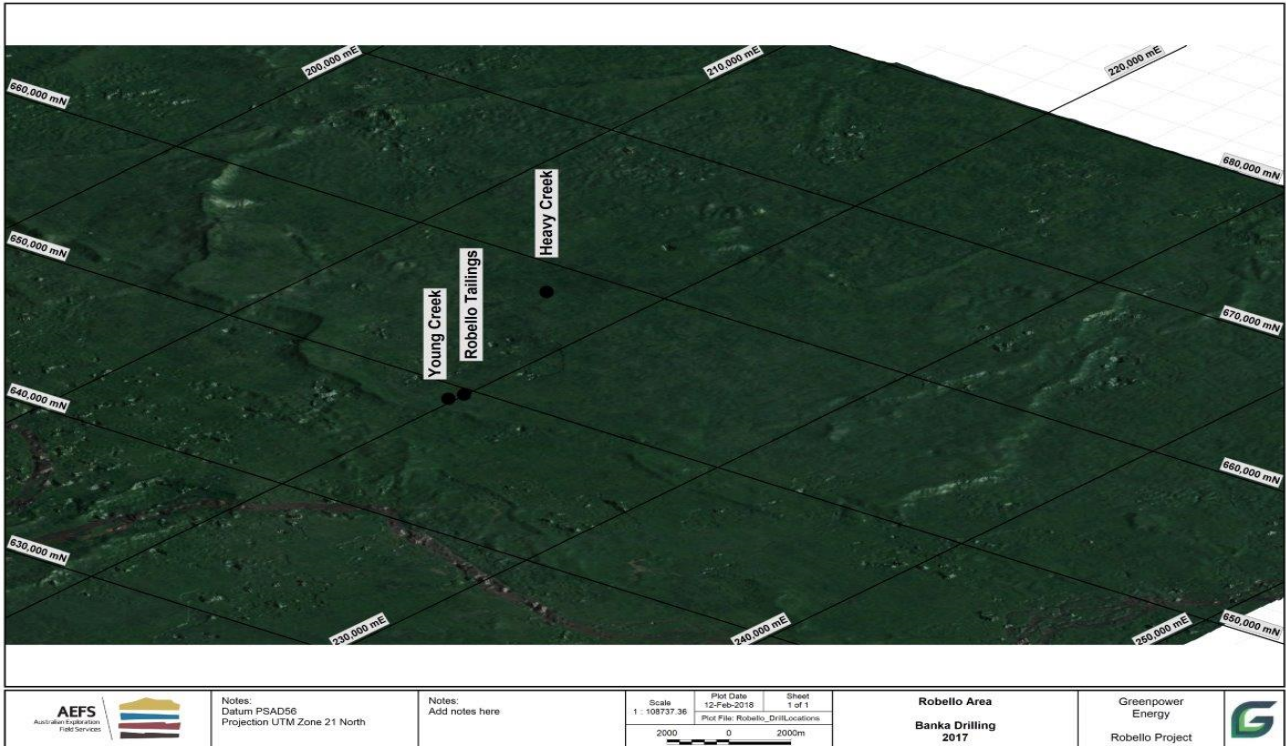
 PO Box 1664 Fremantle WA 6959 Australia

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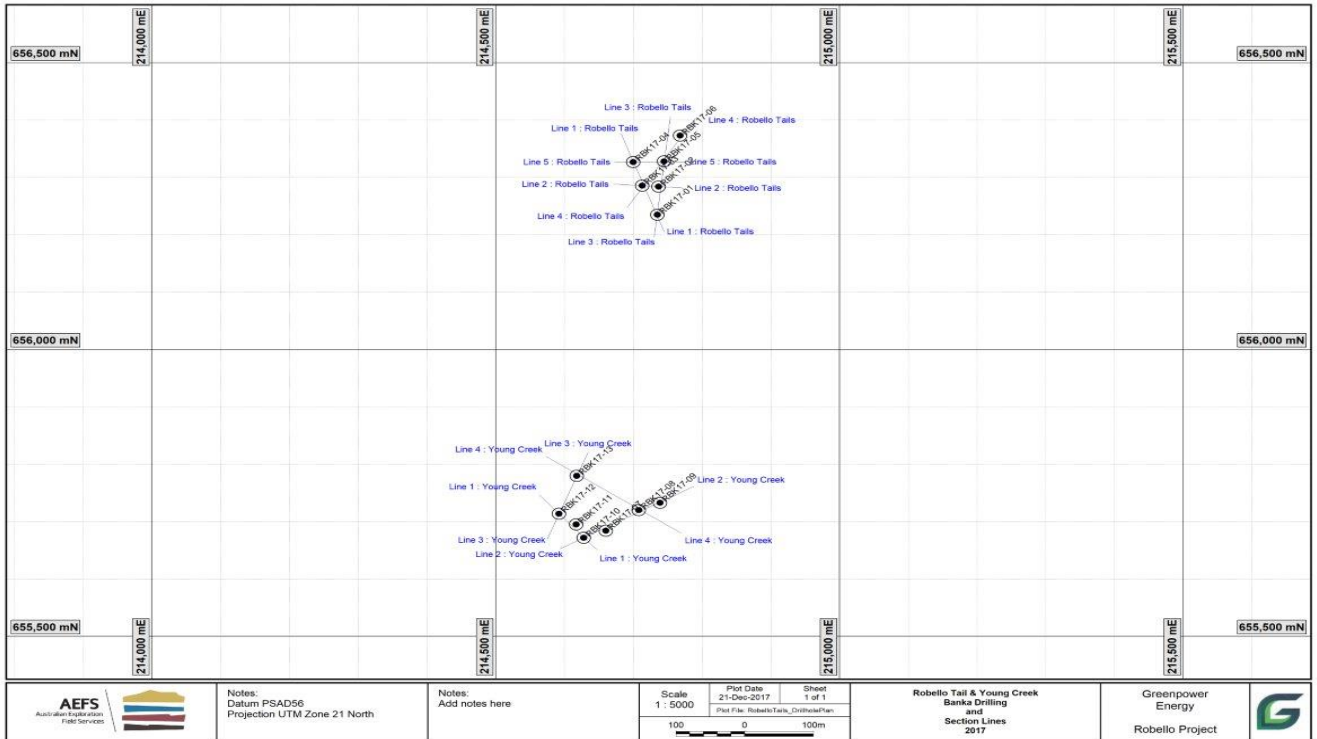
Greenpower Executive Chairman Gerard King added:

“We are sufficiently impressed by the results achieved by such a preliminary investigation, to the point that further evaluation by drilling in due course is justified. Whilst we will now concentrate on the lithium project development, further work on this secondary project will be carried out as soon as time and resources are available.”

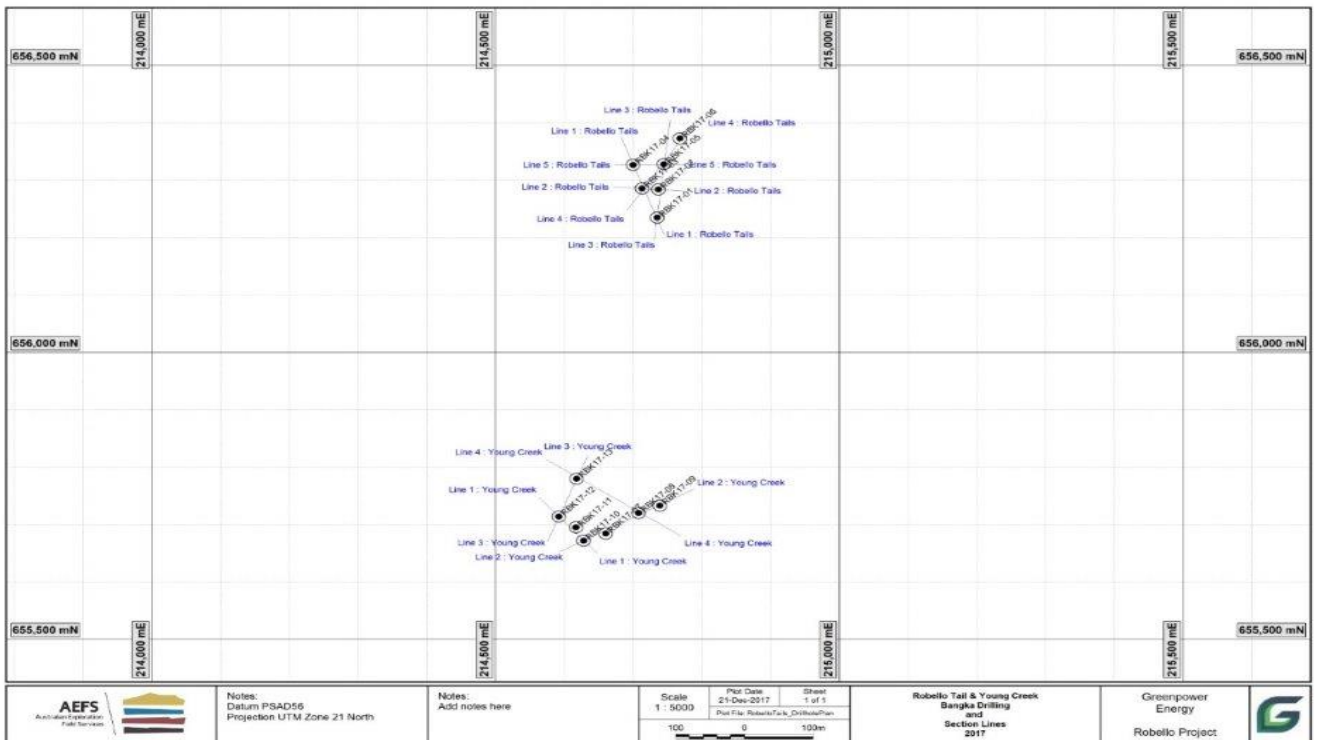
Robello Drill Locations:



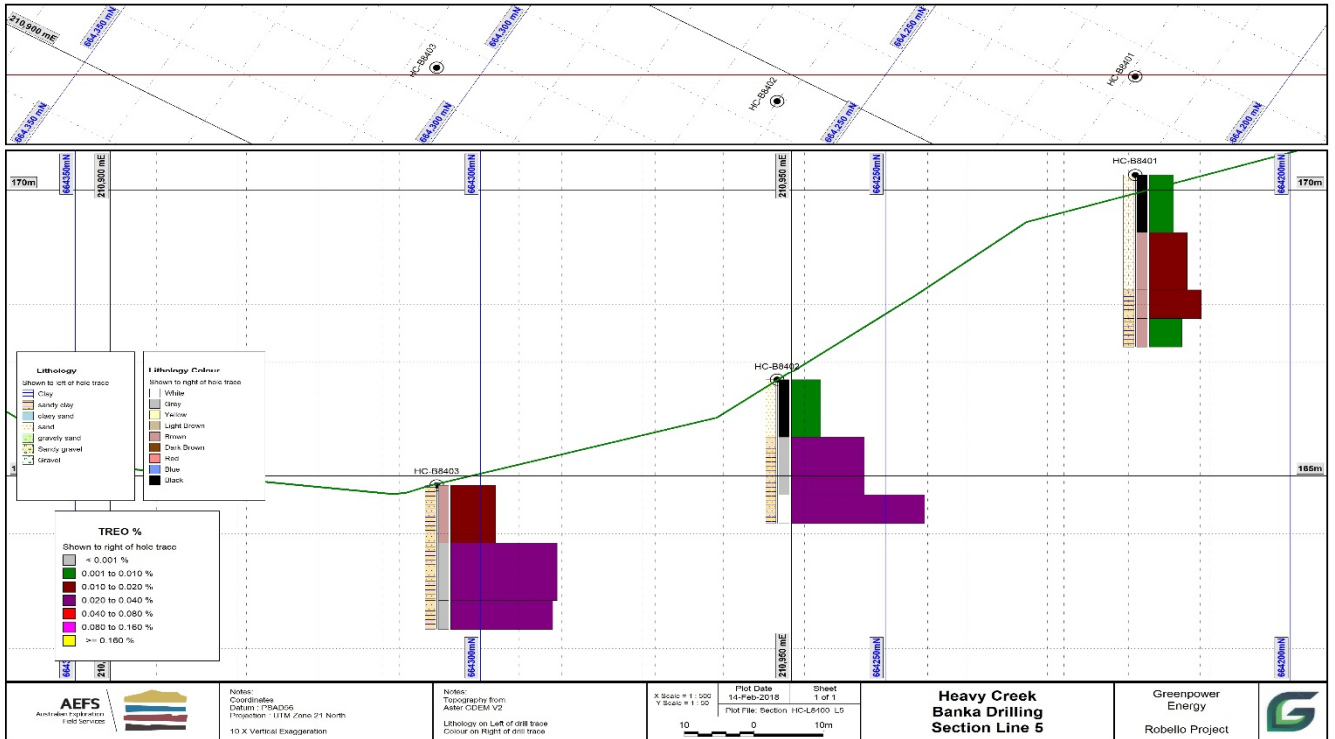
Heavy Creek Drillhole Plan:



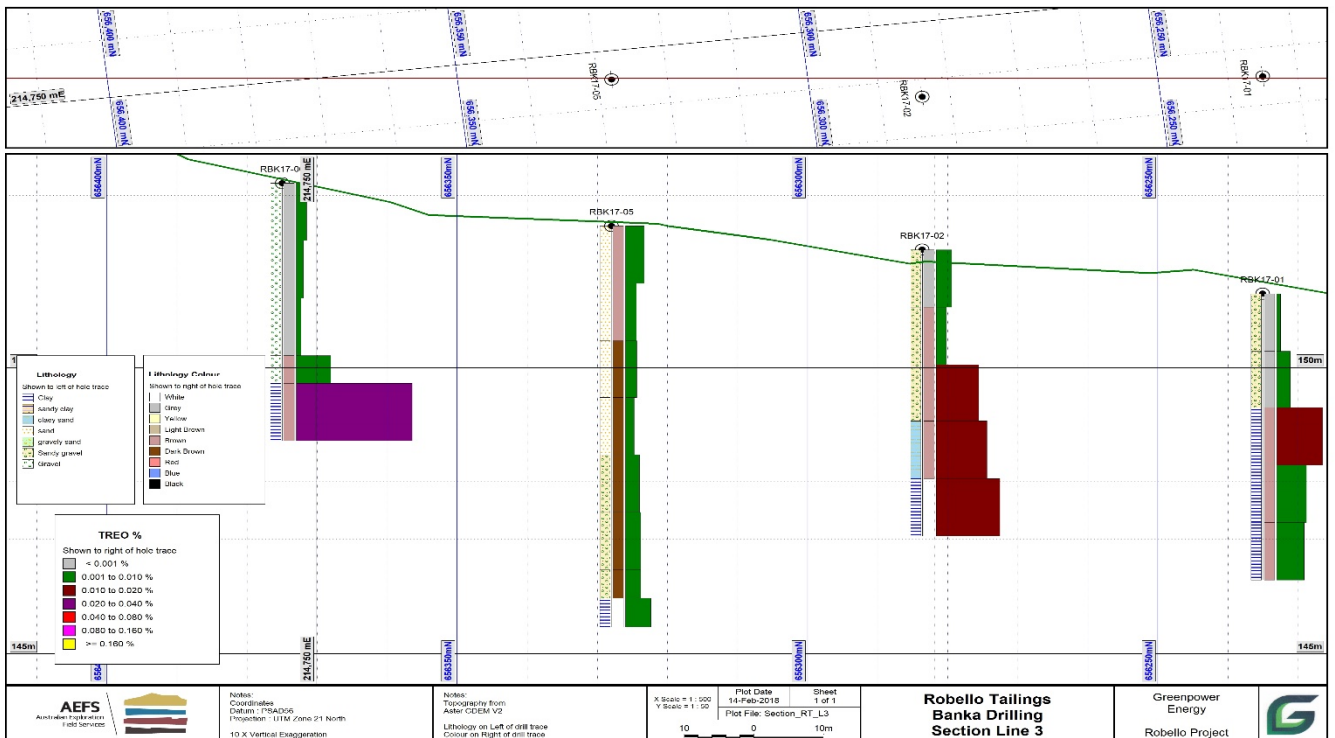
Robello Tails Young Creek Drillhole Plan:



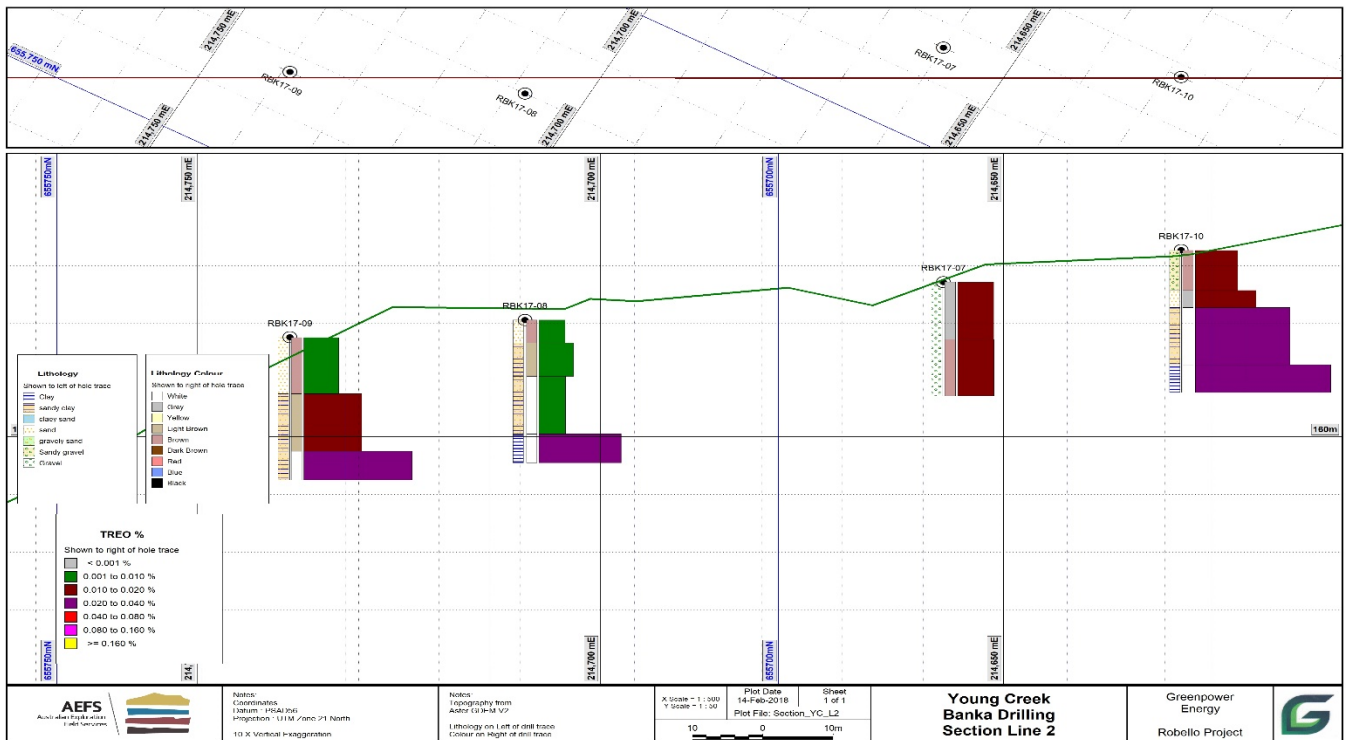
Section HC L5:



Section RC L3:



Section YC L2:



Competent Person Statement

I, John Adrian Watts on 22 February 2018 confirm that:

- I have read and understood the requirements of the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (“2012 JORC Code”).
- I am a Competent Person as defined by the 2012 JORC Code, having more than five years’ experience which is relevant to the style of mineralisation and type of deposit described in the Report, and to the activity for which I am accepting responsibility.
- I am a Fellow of *The Australasian Institute of Mining and Metallurgy* and a Fellow of the *IOMMM*.
- This statement fairly represents documentation prepared by myself on behalf of my employer, Australian Exploration Field Services Pty Ltd.
- I consent to the release of this document to the ASX.

Heavy Creek Drilling Analyses

Sample_Id	Lab_Tag	From	To	Length	Material	Colour	Weight	U_0.005_pxBa_0.5_pprCe_0.1_pprCr_10_ppm	Cs_0.01_ppDy_0.05_ppEr_0.03_ppEu_0.03_ppGa_0.2_ppGd_0.05_ppHf_0.2_ppHf_0.01_ppLa_0.1_ppmLu_0.01_ppNb_0.1_pprNd_0.1_pprPr_0.03_ppRb_0.2_pprSm_0.03_ppSn_5_ppm	Sr_0.1_pprTa_0.1_ppmTb_0.01_ppTh_0.05_ppTm_0.01_ppU_0.05_pprV_10_ppm	W_1_ppm	Y_0.5_ppm	Yb_0.03_ppZr_2_ppm																								
HC6601-01	A2021104	0	1	1	1 sand	blk	2.4 <0.005	12.1	18.7	1087	0.15	0.52	0.27	0.25	5.4	0.62	6.2	0.1	9.8	0.08	10.9	6	1.89	1.6	1.03 <5	6.1	5.1	0.1	0.41	0.06	1.52	<1	11	<1	2.7	0.46	186
HC6601-02	A2021106	1	2	1	1 sand	brn	3.9 <0.005	90.3	67.9	949	0.37	0.94	0.3	0.67	5.5	2.12	6.5	0.13	35.1	0.07	11.7	22.8	6.79	14.7	3.49 <5	11.1	5.7	0.21	15.55	0.06	1.24	<10	4	1	2.5	0.29	178
HC6601-03	A2021104	1	2	1	1 sand	brn	3.45 <0.005	29.1	85.8	845	0.66	1.47	0.4	0.98	11.5	2.91	8.1	0.22	44.6	0.11	13.7	28.8	8.65	34.4	4.57 <5	28.7	5.3	0.33	17.99	0.03	2.47 <10	<1	1	1	0.51	211	
HC6601-04	A2021107	3	4	1	1 sand-clsy	wht	2.1 <0.005	527.9	105.9	628	0.93	2.01	0.61	1.15	24.6	3.58	8.3	0.32	56	0.08	10	35.4	10.54	78.5	5.47 <5	28.2	1.6	0.43	25.92	0.1	4.1	<12	<1	6.3	0.53	215	
HC6601-05	A2021109	4	5	1	1 sand-clsy	wht	3.05 <0.005	437.7	196.8	478	0.99	3.96	1.28	2.29	32.8	6.99	10.4	0.61	102.5	0.14	15.1	65.4	19.63	68.6	10.43 <5	80.4	1.3	0.86	47.25	0.17	5.44	24	<1	13.6	0.94	275	
HC6602-01	A2021110	0	1	1	1 sand	grey	2.15 <0.005	52	43.2	739	0.59	0.85	0.34	0.44	7.1	1.34	7.5	0.16	23	0.08	6.5	14.9	4.41	10.3	2.11 <5	7.8	1.8	0.17	12.77	0.08	1.68 <10	<1	3.8	0.5	220		
HC6602-02	A2021111	1	2	1	1 gvl-snd	brn	2.95 <0.005	32.5	139.2	797	0.2	1.62	0.48	0.63	3.9	4.15	5.8	0.22	72.7	0.09	19	45.8	13.94	5.1	6.76 <5	4.3	8.2	0.37	35.85	0.09	2.24 <10	<1	5.9	0.48	164		
HC6602-03	A2021112	2	2.5	0.5	1 sand-clsy	wht	1.7 <0.005	84.6	116.4	1048	0.59	1.75	0.56	0.75	15.8	3.63	6.9	0.27	58.8	0.1	12.3	39.1	11.75	23.1	6.31 <5	13.1	4.2	0.41	32.8	0.1	2.72 <10	<1	7	0.54	166		
HC6602-04	A2021113	2.5	3	1	0.5 sand-clsy	wht	1.6 <0.005	117.2	74.1	630	0.66	1.5	0.53	0.82	23.7	2.66	7.1	0.26	37.4	0.09	7.7	25.4	7.61	30.6	4.14 <5	18.4	1.3	0.29	18.69	0.1	2.73 <10	<1	6.8	0.54	186		
HC6603-01	A2021114	0	1	1	1 clay	grey	1.75 <0.005	132.3	80.3	455	2.73	2.2	1.01	1.16	30.8	2.72	25.7	0.42	44.5	0.27	20.9	26	8.13	38.1	4.29 <5	24.6	2.8	0.39	16.81	0.21	6.47	28	4	10.6	1.55	665	
HC6603-02	A2021115	1	2	1	1 sand	brn	2.15 <0.005	22.8	75.6	747	0.19	0.89	0.35	0.54	3.8	1.99	6.5	0.15	39.9	0.09	9.1	24.3	7.51	4.8	3.48 <5	3.5	2.8	0.22	16.13	0.05	2.19 <10	<1	4.1	0.49	197		
HC6603-03	A2021116	2	2.6	0.6	1 sand-clsy	brn	2.95 <0.005	19.7	39.5	985	0.33	0.61	0.17	0.46	4	1.09	3.2	0.1	20.9	0.04	3.7	12.9	4.05	5.5	1.95 <5	3	1	0.13	9.98	0.04	1.92 <10	<1	2.3	0.25	93		
HC6603-04	A2021103	2.6	4	1	1 sand-clsy	wht	1.85 <0.005	113.4	53.8	355	1.64	1.35	0.48	0.72	28.6	1.99	3.8	0.19	42.7	0.08	8.7	25.5	8.98	54.8	3.84 <5	10.1	3	0.27	13.25	0.07	3.17	12	<1	5.3	0.43	210	
HC6801-01	A2021093	0	1	1	1 sand	brn	1.7 <0.005	24.7	21.3	538	0.31	0.76	0.53	0.5	8.5	1.09	8.4	0.17	11.6	0.12	14.8	7.7	2.35	3.3	1.27 <5	10.1	3	0.14	9.12	0.1	1.59	24	6	4.8	0.71	302	
HC6801-02	A2021094	1	2	1	1 sand	brn	2.95 <0.005	28.1	35	485	0.23	1.01	0.55	0.69	8.5	1.64	8.5	0.2	19.3	0.13	18.6	12.3	3.84	2.9	1.88 <5	11.6	2.7	0.18	8.46	0.09	1.74	30	5	5	0.84	296	
HC6801-03	A2021095	2	3	1	1 sand-clsy	wht	1.75 <0.005	195.8	136.1	377	0.61	4.09	1.98	1.93	21.2	6.95	11.5	0.74	72.8	0.36	43.9	51.6	14.69	6.3	8.37 <5	65	3.5	0.81	11.57	0.31	4.21	144	4	15.9	2.25	418	
HC6801-04	A2021096	3	3.5	0.5	1 clay	wht	1.6 <0.005	251.9	185.2	196	5.07	6.1	2.84	3.23	28.9	10.58	11.2	1.06	94.2	0.47	51.2	77.5	21.21	5.6	13.04 <5	101.3	3.4	1.22	13.45	0.44	8.4	242	3	23.3	2.92	448	
HC6802-01	A2021097	0	1	1	1 sand	wht	1.75 <0.005	102.9	73.2	434	2.05	1.91	0.98	0.67	22.8	2.78	20.1	0.37	4.1	0.25	26.5	25	7.49	28.4	3.98 <5	22.1	1.8	0.34	17.47	0.2	5.15	28	8	10.1	1.45	711	
HC6802-03	A2021099	1	2	1	1 gvl-snd	brn	2.25 <0.005	50.4	384.3	504	0.59	4.45	1.41	1.62	9.3	12.05	11.4	0.66	207.5	0.19	69.7	132.7	39.5	12	19.48 <5	9.8	14.9	1.17	83.67	0.19	4.91 <10	<1	3	17	1.16	397	
HC6802-04	A2021100	2	3	2	1 sand-clsy	wht	1.85 <0.005	277.1	218.8	361	1.08	5.84	2.02	3.47	24.1	10.44	14.3	0.95	144.3	0.34	11.2	93.5	27.9	41.3	16.29 <5	44.8	2.2	1.24	49.27	0.36	5.61 <10	<1	3	22.5	2.18	444	
HC6803-01	A2021101	0	1	1	1 clay	grey	1.65 <0.005	122.6	69.4	316	2.32	1.86	0.97	0.87	25.9	2.79	24.2	0.37	39.8	0.21	26.2	24.3	7.15	31.7	4.12 <5	22.4	2	0.35	24.34	0.18	5.58	26	7	9.4	1.23	846	
HC6803-02	A2021102	1	2	1	1 gvl-snd	brn	3.6 <0.005	29.5	58.8	675	0.43	1.05	0.35	0.4	1.2	1.95	4.6	0.15	32.9	0.08	10.7	20.2	6.12	9.6	3.18 <5	5.4	2.2	0.23	22.07	0.07	3.17	37	<1	4.8	0.44	199	
HC6803-03	A2021103	2	3	1	1 clay	red	1.80 <0.005	180.6	128.7	356	0.78	3.02	0.48	1.25	30.2	3.84	13	0.1	74.5	0.08	11.4	43.9	13.04	41.6	6.32 <5	0.4	16.3	0.4	0.34	48.11	0.07	4.22	59	<1	4.4	0.41	510
HC6803-04	A2021092	3	4	1	1 sand-clsy	wht	2.1 <0.005	74.7	96.3	135	1.64	1.35	0.54	1.04	18.7	3.19	3.8	0.19	42.7	0.06	8.7	25.5	8.98	17.7	3.84 <5	14.9	0.7	0.21	13.24	0.07	3.14	10	1	5.4	0.46	96	
HC7001-02	A2021081	1	2	1	1 sand	blk	2.75 <0.005	15.7	37.6	677	0.17	0.86	0.5	0.55	3.5	1.51	5.5	0.15	2.0	0.08	7.7	12.6	0.961	4	1.75 <5	4.1	2.8	0.17	6.03	0.07	1.37 <10	<1	2	4.2	0.54	179	
HC7001-03	A2021082	2	3	1	1 sand-clsy	grey	2.3 <0.005	55.8	40.8	408	1.2	1.54	0.84	0.68	23.6	2.2	4.2	0.3	21	0.15	13.3	15.3	4.35	3.33	2.78 <5	9.2	2.9	0.3	7.65	0.13	3.17	14	<1	10.7	0.88	125	
HC7002-01	A2021083	0	1	1	1 sand-clsy	brn	1.9 <0.005	112.7	56.8	461	2.06	1.6	1	0.72	19.4	2.58	15.7	0.31	32.5	0.21	17.5	19.3	5.9	28.8	3.1 <5	18.9	1.7	0.28	11.93	0.16	4.26	21	8	9.1	1.2	524	
HC7002-02	A2021084	1	2	1	1 gvl-snd	brn	2.4 <0.005	100.8	208.2	605	0.44	3.02	1.38	1.06	5.1	7.87	5.1	0.51	111.2	0.22	153.4	69.8	21.71	20.9	10.62 <5	16.8	66.8	0.73	44.77	0.22	3.36 <10	<1	4	15.7	1.47	206	
HC7002-03	A2021085	2	3	1	1 sand-clsy	wht	1.95 <0.005	799.4	124.7	357	1.86	3.09	1.87	20.6	6.23	6.9	5.62	6.1	0.23	11.5	43.5	13.23	134.9	7.94 <5	100.3	2.5	0.68	35.44	0.47	2.22	3.4	22	8	15	1.35	215	
HC7002-04	A2021086	3	4	1	1 sand-clsy	wht	2.85 <0.005	991.9	73	299	7.71	2.06	0.99	1.42	20.8	4.04	5.9	0.38	36.2	0.17	6	25.9	7.76	163.8	4.91 <5	119.1	0.5	0.46	24.08	0.16	4.22	17	9	10.3	0.96	184	
HC7002-05	A2021087	4	4.5	0.5	1 clay	grey	1.75 <0.005	379.2	45.6	365	2.6	1.4	0.76	1	25.3	2.42	5.9	0.25	13.5	0.15	15.9	4.74	144.1	3.04 <5	42.1	1.2	0.31	15.95	0.12	4.61	23	2	8.4	0.72	189		
HC7003-02	A2021089	0	1	1	1 clay	grey	1.6 <0.005	157	80.5	187	2.94	2.29	1.35	1.1	30.1	3.42	25.9	0.42	46	0.29	28.7	27.3	8.49	40.9	4.37 <5	28.4	2.5	0.39	15.67	0.23	6.24	30	13	12.3			

Heavy Creek Drilling Analyses

Sample_Id	Lab_Tag	From	To	Length	Material	Colour	Weight	Li_0.005_pp	Ba_0.5_pp	Cr_0.1_pp	Co_0.1_pp	Dy_0.05_pp	Er_0.03_pp	Eu_0.03_pp	Ga_0.2_pp	Gd_0.05_pp	Hf_0.2_pp	Ho_0.01_pp	La_0.1_pp	Lu_0.01_pp	Nb_0.1_pp	Nd_0.1_pp	Pr_0.03_pp	Rb_0.2_pp	Sm_0.03_pp	Sr_0.1_pp	Ta_0.1_pp	Tb_0.01_pp	Th_0.05_pp	Tm_0.01_pp	U_0.05_pp	V_10_ppm	W_1_ppm	Y_0.5_ppm	Yb_0.03_pp	Zr_2_ppm	
HC8401-04	A2021187	2.5	3	0.5	snd-cly	brn	1.4 <0.005	111.1	35.6	674	0.87	0.81	0.33	0.55	32.3	1.77	6.1	0.15	18.7	0.06	14.8	13.3	3.69	46.9	2.34 <5	8.3	1	0.19	7.69	0.06	3.78	61	9	3.2	0.43	259	
HC8402-01	A2021189	0	1	1	sand	blk	1.6 <0.005	18.2	31.8	779	0.32	0.83	0.36	0.32	7.1	1.53	4.5	0.14	16.9	0.06	4.2	11.4	3.33	6	1.93 <5	4.8	0.5	0.17	6.27	0.07	3.92 <10		4	3.1	0.39	194	
HC8402-02	A2021190	1	2	1	snd-cly	grey	2.45 <0.005	136.1	79.8	589	1.88	1.8	0.61	1.26	24.3	3.58	5.7	0.33	42.5	0.09	13.5	28.2	8.48	59.9	4.87 <5	33.2	1.8	0.36	15.14	0.1	2.39	17	5	6.5	0.6	227	
HC8402-03	A2021191	2	2.5	0.5	snd-cly	wht	1.9 <0.005	166	148.8	497	2.39	2.45	0.76	1.69	30.4	6.18	8.2	0.41	78.9	0.11	15.1	53.8	15.78	77.2	8.71 <5	33.7	1.3	0.55	29.97	0.14	2.51	22	3	8	0.71	299	
HC8403-01	A2021192	0	1	1	snd-cly	brn	2.25 <0.005	29.4	49.5	619	0.45	0.87	0.39	0.42	9.4	1.83	7.4	0.17	27.4	0.08	9.3	16.5	4.9	7.9	2.44 <5	6.9	1.1	0.18	15.12	0.08	1.55	14	3	4.1	0.57	292	
HC8403-02	A2021193	1	2	1	snd-cly	grey	2.8 <0.005	159.7	117	473	1.39	2.39	0.76	0.96	29.2	5.21	8	0.39	65.2	0.11	13.9	40	12.11	62.3	6.45 <5	26.7	1	0.55	33.99	0.14	3.55	39	7	8.9	0.67	292	
HC8403-03	A2021194	2	2.5	0.5	snd-cly	grey	1.95 <0.005	118.4	115	374	1.1	1.8	0.62	1.09	25.1	4.08	5.1	0.28	61.9	0.07	4.8	39.8	11.79	56.7	5.89 <5	18.2	0.6	0.46	25.08	0.08	2.94	23	7	6.6	0.55	160	
HC8601-01	A2021195	0	1	1	sand	blk	2.75 <0.005	22.6	16.8	556	0.28	0.64	0.31	0.26	6.5	0.86	3.7	0.14	8.8	0.08	7.8	6.2	1.86	6	1.1 <5	5.1	1.3	0.13	3.61	0.06	1.07	16	3	2.6	0.36	123	
HC8601-02	A2021196	1	2	1	snd-cly	brn	2.1 <0.005	178.3	29	440	1.78	0.62	0.26	0.37	15.5	1.28	2.8	0.11	14.8	0.05	5.1	10.4	3.02	60.9	1.78 <5	4.3	0.9	0.15	5.89	0.04	1.05	35	10	2.2	0.23	79	
HC8601-03	A2021197	2	2.6	0.6	snd-cly	brn	2.15 <0.005	128.5	38.1	704	1.22	0.89	0.32	0.47	18.1	1.64	3.2	0.13	19.8	0.06	7.4	14	4.05	45.9	2.4 <5	7.7	0.8	0.2	9.76	0.04	1.44	32	10	2.8	0.31	95	
HC8601-05	A2021199	2.6	3	0.4	snd-cly	wht	1 <0.005	349.2	122.5	324	1.77	5.52	1.88	2.69	28.1	7.52	3.5	0.88	60.7	0.18	10.8	49.7	13.41	59.4	10.31 <5	63.5	1.2	1.12	16.94	0.23	2.45	36	5	17.5	1.34	101	
HC8602-01	A2021200	0	1	1	sand	grey	2 <0.005	31.7	28.5	613	0.45	1.01	0.5	0.41	7.1	1.39	6.5	0.2	14.5	0.11	8.4	11	3.1	6.6	1.94 <5	40	1.1	0.19	9.05	0.09	1.78 <10		7	5	0.67	205	
HC8602-02	A2021201	1	2	1	snd-cly	grey	3.35 <0.005	67.3	39.9	421	0.76	1.17	0.5	0.52	9.8	1.67	4.1	0.22	15.3	0.09	5.2	12.2	3.37	20.5	2.15 <5	17.1	0.9	0.23	5.69	0.09	1.58 <10		4	5	0.52	145	
HC8602-03	A2021202	2	2.6	0.6	snd-cly	wht	2.3 <0.005	223.6	58.6	689	1.74	2.54	1.12	0.95	24.1	3.41	3.3	0.47	30.1	0.15	11.9	22.8	6.37	59.7	4.19 <5	38.2	1.1	0.47	11.41	0.16	3.74	21	5	11.3	1.08	101	
HC8602-04	A2021203	2.6	3	0.4	snd-cly	wht	1.35 <0.005	201.1	90.8	316	1.57	2.51	1.08	1.03	27.6	4.18	5.9	0.44	4.7	0.12	16.3	33.4	9.75	64.3	5.85 <5	33.9	1.3	0.52	19.15	0.13	5.38	34	3	10	0.77	200	
HC8602-01	A2021204	0	1	1	sand	dk brn	2.5 <0.005	11.4	13.2	840	0.12	0.67	0.51	0.11	1.7	0.62	6.9	0.15	7.1	0.13	10.7	4.7	1.39	2.8	0.74 <5	3.5	1.2	0.1	5.42	0.09	1.22 <10		3	4.5	0.79	237	
HC8603-02	A2021205	1	1.8	0.8	sand	dk brn	3 <0.005	28.1	33.1	983	0.42	0.7	0.38	0.24	4.5	1.21	4.1	0.13	18.2	0.08	13.5	11.4	3.45	9.3	1.62	6	5.3	2.6	0.15	7.73	0.17	1.22 <10		4	3.5	0.48	150
HC8603-03	A2021206	1.8	2.2	0.4	snd-cly	grey	2.15 <0.005	133.7	48.7	355	1.71	1.44	0.74	0.59	20.5	2.09	4.7	0.28	26.8	0.13	12.5	16.5	5.12	44.3	2.69 <5	19	2	0.27	12.44	0.12	2.11	13	7	6.8	0.73	160	
HC8603-04	A2021207	2.2	3	0.8	snd-cly	grey	2.15 <0.005	180	81.5	318	2.07	2.27	1.1	1.09	24.9	3.57	4.7	0.42	42.9	0.14	7.1	29.3	8.65	59.6	4.88	6	31.5	1.1	0.45	19.87	0.15	2.86	18	8	10.6	0.95	161
HC8801-01	A2021209	0	1	1	snd-cly	grey	2.15 <0.005	45	25.9	865	0.74	0.82	0.43	0.34	10.6	1.04	6.1	0.16	14.4	0.08	4.2	9.3	2.74	11.7	1.4 <5	9.2	0.9	0.14	10.47	0.08	1.71	11	7	3.9	0.51	220	
HC8801-02	A2021210	1	2	1	snd-cly	grey	2.55 <0.005	41.1	24.8	369	0.69	0.7	0.4	0.3	1.0	1.04	4.9	0.15	13.5	0.09	3.5	8.8	2.6	11.6	1.39 <5	8.5	0.8	0.13	5.43	0.08	1.6 <10		3	3.4	0.45	157	
HC8801-03	A2021211	2	2.5	0.5	clay	yellow	1.75 <0.005	139.8	71	292	1.09	1.44	0.56	0.71	25.3	2.63	6.3	0.23	39.8	0.07	6.1	23.8	7.27	37.9	3.56 <5	21.4	0.9	0.31	25.75	0.08	2.34	64	13	4.9	0.42	214	
HC8802-01	A2021212	0	1	1	snd-cly	grey	2.45 <0.005	22.5	25.6	853	0.37	0.71	0.41	0.31	7.8	1.08	5.2	0.13	13.7	0.08	5.4	9.5	2.68	5.8	1.46 <5	6.3	0.7	0.13	9.28	0.06	1.28 <10		4	3.2	0.45	189	
HC8802-02	A2021213	1	2	1	sand	grey	2.4 <0.005	21.3	36.5	392	0.34	0.66	0.34	0.34	6.3	1.41	3.2	0.12	19.1	0.05	2.5	12.6	3.75	6.4	1.9 <5	4.6	0.8	0.15	8.61	0.05	1.23 <10		3	2.7	0.34	120	
HC8802-03	A2021214	2	3	1	snd-cly	wht	1.55 <0.005	102.2	108.9	693	0.68	3.64	1.11	2.42	27.1	6.32	7.9	0.52	49.1	0.12	8.9	41.7	11.03	26.1	7.42 <5	23.7	0.9	0.78	16.11	0.14	2.45	12	1	9.9	0.79	260	
HC8803-01	A2021215	0	1	1	snd-cly	grey	1.95 <0.005	89.5	54.6	785	1.62	1.82	1.08	0.61	17.4	2.28	9.9	0.35	29.6	0.19	8.4	19.1	5.71	28.7	3.13	6	16.8	1.1	0.3	15.38	0.17	3.4	12	6	9.7	1.23	349
HC8803-02	A2021216	1	2	1	sand	brn	2.5 <0.005	19.7	118.8	712	0.18	1.27	0.5	0.51	3.8	3.79	2.3	0.19	64.5	0.05	3.4	41.4	12.26	6.5	5.56 <5	2.6	2.2	0.36	26.9	0.06	1.62 <10		5	4.6	0.34	90	
HC8803-03	A2021217	2	2.5	0.5	snd-cly	wht	1.55 <0.005	133.8	109	331	1.47	2.08	0.79	1.17	25.9	4.33	6.5	0.32	59.6	0.1	7.1	38.9	11.64	58.8	6 <5	20.7	1	0.48	25.87	0.11	3.11 <10		14	46	7.3	0.65	235
HC9001-02	A2021219	0	1	1	snd-cly	blk	1.75 <0.005	27.8	34.7	1139	0.12	1.15	0.75	0.41	7.8	1.43	10.4	0.25	19.7	0.16	14.5	12.3	3.72	4.7	1.88 <5	11.8	1.1	0.2	7.86	0.11	2.14 <10		8	6.7	0.96	341	
HC9001-03	A2021220	1	2	1	sand	blk	2.2 <0.005	12.5	14.8	994	0.14	0.34	0.17	0.11	2.7	0.58	1.9	0.06	8	0.04	0.7	5.1	1.55	5.1	0.83 <5	2.2	0.7	0.07	3.65	0.03	1.25 <10		1	1.6	0.23	75	
HC9001-04	A2021221	2	2.5	0.5	snd-cly	blk	2.15 <0.005	17.7	30.2	1106	0.18	0.52	0.26	0.19	3.7	1.18	2	0.09	16.6	0.04	0.9	10.4	3.17	6.9	1.58 <5	3.4	0.6	0.13	6.44	0.03	1.64 <10		2	2.4	0.26	61	
HC9001-05	A2021222	2.5	3	0.5	snd-cly	brn	2.15 <0.005	120.6	112.7	337	0.87	2.01	0.69	0.84	24.1	4.24	6.5	0.29	60.7	0.07	8.3	37	11.38	34	5.99 <5	5	15	0.8	0.48	24.57	0.07	3.99 <10		20	6.5	0.46	199
HC9001-06	A2021223	3	3.5	0.5	snd-cly	wht	1.65 <0.005	162.8	109.2	324	0.62	1.76	0.69	0.74	25.1	4.08	7.1	0.28	59.8	0.08	8.4	36.1	11.2	26.8	5.79 <5	15.7	1	0.44	27.74	0.09	5.93 <10		8	6.9	0.49	227	
HC9002-01	A2021224	0	1	1	sand	brn	2.55 <0.005	19.9	22.3	836	0.09	0.77	0.38	0.35	3.2	1.06	5.3	0.14	11	0.08	3.6	8.5	2.47	3.5	1.45 <5	4.5	1.2	0.14	9.85	0.06	1.06 <10		3	3.4	0.46	172	
HC9002-02	A2021225	1	2	1	sand	brn	2.25 <0.005	114.2	85.6	684	0.37	1.61	0.53	0.98	11.3	3.67	3	0.22	44	0.04	1.4	30.9	9.15	16.8	5.03 <5	15.7	0.6	0.42	17.19	0.04	1.48 <10		4	4.6	0.3	108	
HC9002-03	A2021226	2	2.8	0.8	snd-cly	brn	2.05 <0.005	115.7	127.8	836	0.54	2.54	0.83	1.6	16.3	5.4	4.9	0.36	66.3	0.09	3.9	47.7</															

Robello Tailings Drill Analyses

Hole_Id	Lab_Tag	From	To	Length	Material	Colour	Comments	Target	Weight	Labtag	Li_0.005_pp	Ba_0.5_pp	Ce_0.1_pp	Cr_10_ppm	Cs_0.01_pp	Dy_0.05_pp	Er_0.03_pp	Eu_0.03_pp	Ga_0.2_pp	Gd_0.05_pp	Hf_0.2_pp	Ho_0.01_pp	La_0.1_pp	Lu_0.01_pp	Nb_0.1_pp	Nd_0.1_pp	Pr_0.03_pp	Rb_0.2_pp	Sr_0.03_pp	Sm_0.03_pp	Ta_0.1_pp	Tb_0.01_pp	Th_0.05_pp	Tm_0.01_pp	U_0.05_pp	V_10_ppm	W_1_ppm	Y_0.5_ppm	Zn_5_ppm	Yb_0.03_pp	Zr_2_ppm	
HCT1-B351A2021247		0	1	1	sand	blk			2.25	2021247	0.0025	14.6	44.6	896	0.12	0.55	0.23	0.25	3.5	1.52	2.6	0.08	24.5	0.04	5.1	15.3	4.64	3.9	2.14	2.5	3.1	1.5	0.15	7.13	0.04	1.21	5	6	2.3	0.23	100	
HCT1-B351A2021249		1	2	1	snd-clsy	brn	micas		2.25	2021249	0.0025	75.4	147.7	435	0.43	2.01	0.57	1.67	17.8	5.66	2	0.26	76	0.04	7.9	54.6	15.38	20.2	8.83	2.5	24.2	1.5	0.57	14.74	0.06	2	14	9	5.5	0.34	68	
HCT1-B351A2021250		2	2.6	0.6	snd-clsy	grey			1.75	2021250	0.0025	94.5	194.6	452	0.54	2.98	0.97	1.97	24.6	7.5	4.7	0.41	93.2	0.09	7.2	62.6	18.26	28.8	10.73	2.5	27.9	0.9	0.78	27.5	0.1	2.81	19	6	8.8	0.61	160	
HCT1-B352A2019751		0	1	1	sand	brn			2.4	2019751	0.0025	33.9	43	799	0.22	0.52	0.21	0.3	5.4	3.36	2.4	0.09	22.5	0.04	2.2	14.9	4.25	7.2	2.16	2.5	4.9	0.7	0.13	6.81	0.03	1.53	5	6	2	0.17	85	
HCT1-B352A2019752		1	2	1	sand	brn			1.95	2019752	0.0025	68	104.6	304	0.8	1.42	0.51	0.86	16.7	3.74	4.1	0.19	54.3	0.07	5.3	36.4	10.79	21	5.6	2.5	11.4	1.1	0.38	14.27	0.08	6.72	15	1	4.5	0.4	144	
HCT1-B352A2019753		2	2.5	0.5	snd-clsy	yellow			1.75	2019753	0.0025	77.3	61.2	288	1.18	1.01	0.36	0.58	23.4	2.23	4.7	0.18	31.5	0.06	5.2	21.4	6.24	28.4	3.36	2.5	6.2	0.8	0.22	13.25	0.07	2.43	12	0.5	4	0.38	156	
HCT1-B353A2019754		0	1	1	snd-clsy	grey			2.25	2019754	0.0025	105.6	45.2	692	1.32	0.91	0.59	0.46	18.8	1.55	11.9	0.19	25.4	0.12	13.8	15.1	4.57	26	2.17	2.5	15.3	1.3	0.2	9.59	0.1	4.14	20	7	5.1	0.71	449	
HCT1-B353A2019755		1	2	1	sand	brn			2.15	2019755	0.0025	40	117.6	731	0.25	1.06	0.35	0.5	5.3	3.6	2.9	0.16	65	0.04	6.7	40.2	12.09	9	5.64	2.5	3.9	2.4	0.3	15.72	0.04	2.25	5	2	3.8	0.26	113	
HCT1-B353A2019756		2	2.6	0.6	snd-clsy	grey			2.65	2019756	0.0025	361.7	214.9	335	1.43	2.22	0.84	1.11	20.8	7	6.8	0.32	115.5	0.11	13.9	73.9	21.96	107.5	10.18	2.5	40.2	2.3	0.64	32	0.1	3.21	15	6	8.8	0.6	253	
HCT1-B353A2019757		2.6	3	0.4					1.4	2019757	0.0025	470.4	211.5	318	1.83	2.23	0.85	1.24	25.1	6.88	8.2	0.32	115.3	0.09	14.8	73.3	21.8	98.5	10.59	2.5	50.9	1.9	0.65	36.67	0.09	3.18	17	2	8.8	0.62	314	
HCT1-B653A2019759		0.5	1	0.5	sand	brn	Field ID 153		2.05	2019759	0.0025	31.2	50.4	613	0.31	0.53	0.3	0.32	5	1.43	3.2	0.09	27.7	0.03	9.7	17.1	5.03	7	2.28	2.5	4.6	1.2	0.14	5.31	0.03	1.9	5	0.5	2.2	0.27	111	
HCT1-B653A2019760		1	1.5	0.5	sand	brn			2.1	2019760	0.0025	38	68.8	692	0.41	0.67	0.31	0.32	7.5	2.15	3.4	0.1	37.4	0.04	10	22.8	6.96	10.6	3.06	2.5	4.7	1.7	0.2	7.84	0.1	2.05	5	2	2.5	0.31	121	
HCT1-B653A2019761		1.5	2	0.5	snd-clsy	yellow			2.3	2019761	0.0025	168.3	79.6	683	1.25	0.9	0.37	0.55	17.7	2.68	4.3	0.14	43.5	0.05	11.7	26.5	8.23	56	3.67	6	14.3	1.7	0.24	7.16	0.05	2.38	20	1	3.8	0.33	122	
HCT1-B653A2019762		2	2.5	0.5	snd-clsy	yellow			1.8	2019762	0.007	484	86.4	245	2.38	1.61	0.65	1.15	34.3	3.66	7.5	0.26	46.5	0.09	26.9	26.9	8.64	133.5	4.5	8	42.6	2.9	0.38	8.3	0.13	3.16	35	7	6.4	0.56	240	
HCT1-B653A2019763		0	1	1	sand	brn			2.8	2019763	0.0025	31.1	24.5	1012	0.32	0.4	0.2	0.24	5.5	0.9	3.8	0.08	13.2	0.04	8.1	8.1	3.3	2.54	7.9	1.25	2.5	5.4	1.3	0.09	4.13	0.03	1.2	5	0.5	2.1	0.25	134
HCT1-B653A2019764		1	2	1	snd-clsy	grey			2.4	2019764	0.0025	108	98.6	393	0.75	1.96	0.67	1.19	13.8	4.44	5.1	0.27	50.8	0.06	7	35.7	10.44	28	5.72	2.5	25.2	0.9	0.47	7.87	0.07	2.68	14	15	5.8	0.45	158	
HCT1-B653A2019765		2	3	1	snd-clsy	wht			2.4	2019765	0.0025	170.5	125.4	292	1.02	2.78	0.93	1.75	19.2	6.6	5.5	0.39	62.3	0.08	6.7	48	13.59	45.3	8.4	2.5	36.8	0.8	0.7	12.69	0.1	3.91	19	6	7.7	0.55	177	
HCT1-B653A2019766		0	1	1	snd-clsy	brn			1.95	2019766	0.0025	94	44.4	518	1.16	1.05	0.58	0.46	15.9	1.73	12.6	0.17	25	0.13	9.1	14.4	4.66	23.8	2.19	2.5	14	1	0.19	8.17	0.09	4.32	20	7	5	0.62	421	
HCT1-B653A2019767		1	2	1	gvl-snd	brn			2.3	2019767	0.0025	44.4	59.9	863	0.35	0.64	0.31	0.35	7.4	1.8	4.1	0.11	32.6	0.04	4.8	18.7	6.2	11	2.44	2.5	5.1	1.4	0.16	6.6	0.03	3	11	20	2.9	0.28	137	
HCT1-B653A2019769		2	2.5	0.5	gvl-snd	brn			1.55	2019769	0.0025	30	38.6	988	0.18	0.43	0.2	0.22	5.2	1.15	2	0.05	21.3	0.02	3.3	12.4	4.02	7	1.7	2.5	3.3	1.1	0.1	4.16	0.02	2.37	5	3	1.6	0.15	67	
HCT1-B653A2019770		2.5	3	0.5	snd-clsy	yellow			2.2	2019770	0.0025	45.1	70.7	421	0.96	1.94	1.14	0.61	22.1	3.18	5.7	0.37	40.9	0.19	9.9	22.6	7.54	28.4	3.89	2.5	14.3	1	0.41	30.26	0.17	3.74	13	0.5	10.8	1.21	148	
HCT1-B151A2021137		0	1	1	sand	blk			2.45	2021137	0.0025	56.4	26.1	664	0.52	0.73	0.37	0.39	10	1.11	5.7	0.13	14.1	0.07	6.5	10.4	2.99	7.5	1.62	2.5	8.3	0.9	0.15	10.24	0.05	1.93	13	3	2.9	0.42	150	
HCT1-B151A2021139		1	2	1	clay	wht			1.85	2021139	0.0025	82	96.1	1488	0.54	3.38	1.32	1.79	41.8	5.35	2.7	0.54	38.9	0.14	5.3	39.4	9.8	13.5	6.74	2.5	7.2	0.5	0.69	12.7	0.19	5	51	5	11.8	1.02	68	
HCT1-B152A2021140		0	1	1	sand	blk			2.35	2021140	0.0025	46.6	29.7	765	0.47	0.53	0.33	0.19	6.8	1.13	5.1	0.1	16.2	0.06	5.9	10.6	3.15	5.2	1.44	2.5	12.8	1.4	0.14	6	0.06	1.5	5	3	2.5	0.32	123	
HCT1-B152A2021141		1	2	1	gvl-snd	grey			2.55	2021141	0.0025	141.3	176.4	625	1.12	3.2	1.1	1.4	15.9	7.7	5.3	0.47	90.9	0.09	53	65.6	18.8	22.4	10.82	2.5	23.3	22.3	0.79	35.77	0.14	3.35	11	2	11	0.73	123	
HCT1-B152A2021142		2	3	1	snd-clsy	wht			2.25	2021142	0.0025	441.4	72.9	434	0.84	2.99	1.24	1.17	28.1	4.45	11	0.5	36.7	0.14	18.7	31.1	8.12	49	5.86	2.5	47.6	1.9	0.65	23.22	0.17	3.9	20	2	11.1	0.98	276	
HCT1-B153A2021143		0	1	1	snd-clsy	grey			2	2021143	0.0025	84.4	41	493	1.03	0.77	0.46	0.4	13.9	1.5	11.5	0.18	23.5	0.1	8.9	14	4.18	17.5	2.1	2.5	12.2	0.9	0.16	13.76	0.09	2.94	13	4	4	0.61	295	
HCT1-B153A2021144		1	2	1	sand	grey			2.45	2021144	0.0025	93.6	56.8	594	1.08	0.91	0.46	0.3	14.1	1.91	10	0.16	30.9	0.1	9	19.3	5.82	18.9	2.85	2.5	12.3	1	0.18	12.21	0.08	3.15	13	4	4.1	0.58	246	
HCT1-B153A2021145		2	3	1	gvl-snd	brn			3.15	2021145	0.0025	29.7	74.8	567	0.16	0.79	0.25	0.41	5.6	2.36	2.3	0.12	39.8	0.02	1.8	26.1	7.7	5.9	3.74	2.5	3.9	0.5	0.23	12.08	0.03	2.06	5	1	2.6	0.16	46	
HCT1-B153A2021146		3	3.6	0.6	gvl-snd	brn			2.25	2021146	0.0025	43	56.9	709	0.18	0.77	0.3	0.4	6.9	1.84	2.4	0.11	29.8	0.02	2.4																	

JORC Code, 2012 Edition – Table 1 report template

Section 1 Sampling Techniques and Data

(Criteria in this section apply to all succeeding sections.)

Criteria	JORC Code explanation	Commentary
Sampling techniques	<ul style="list-style-type: none"> Nature and quality of sampling (eg cut channels, random chips, or specific specialised industry standard measurement tools appropriate to the minerals under investigation, such as down hole gamma sondes, or handheld XRF instruments, etc). These examples should not be taken as limiting the broad meaning of sampling. Include reference to measures taken to ensure sample representivity and the appropriate calibration of any measurement tools or systems used. Aspects of the determination of mineralisation that are Material to the Public Report. In cases where 'industry standard' work has been done this would be relatively simple (eg 'reverse circulation drilling was used to obtain 1 m samples from which 3 kg was pulverised to produce a 30 g charge for fire assay'). In other cases more explanation may be required, such as where there is coarse gold that has inherent sampling problems. Unusual commodities or mineralisation types (eg submarine nodules) may warrant disclosure of detailed information. 	<ul style="list-style-type: none"> Banka Drilling
Drilling techniques	<ul style="list-style-type: none"> Drill type (eg core, reverse circulation, open-hole hammer, rotary air blast, auger, Banka, sonic, etc) and details (eg core diameter, triple or standard tube, depth of diamond tails, face-sampling bit or other type, whether core is oriented and if so, by what method, etc). 	<ul style="list-style-type: none"> Banka Drilling, 6ins (152mm) diameter drillhole. Sampling at 1m interval or part thereof at refusal
Drill sample recovery	<ul style="list-style-type: none"> Method of recording and assessing core and chip sample recoveries and results assessed. Measures taken to maximise sample recovery and ensure representative nature of the samples. Whether a relationship exists between sample recovery and grade and whether sample bias may have occurred due to preferential loss/gain of fine/coarse material. 	<ul style="list-style-type: none"> Sampling depths measured during drilling. Samples weighed on collection Further work required to establish relationship between recovery and analytical grade
Logging	<ul style="list-style-type: none"> Whether core and chip samples have been geologically and geotechnically logged to a level of detail to support appropriate Mineral Resource estimation, mining studies and metallurgical studies. Whether logging is qualitative or quantitative in nature. Core (or costean, channel, etc) photography. The total length and percentage of the relevant intersections logged. 	<ul style="list-style-type: none"> Samples geologically logged during drilling sufficiently to support on-going studies Logging qualitative All drilled intersections logged

Criteria	JORC Code explanation	Commentary
Sub-sampling techniques and sample preparation	<ul style="list-style-type: none"> • <i>If core, whether cut or sawn and whether quarter, half or all core taken.</i> • <i>If non-core, whether riffled, tube sampled, rotary split, etc and whether sampled wet or dry.</i> • <i>For all sample types, the nature, quality and appropriateness of the sample preparation technique.</i> • <i>Quality control procedures adopted for all sub-sampling stages to maximise representivity of samples.</i> • <i>Measures taken to ensure that the sampling is representative of the in situ material collected, including for instance results for field duplicate/second-half sampling.</i> • <i>Whether sample sizes are appropriate to the grain size of the material being sampled.</i> 	<ul style="list-style-type: none"> • Samples split in field. Bag farm established at camp site • Samples riffle split • Large sample size to ensure representation of recovered material • Reference Samples included in the field for Laboratory submissions • Blank Samples included in the field for Laboratory submissions • Sample sizes appropriate to grain size of recovered material
Quality of assay data and laboratory tests	<ul style="list-style-type: none"> • <i>The nature, quality and appropriateness of the assaying and laboratory procedures used and whether the technique is considered partial or total.</i> • <i>For geophysical tools, spectrometers, handheld XRF instruments, etc, the parameters used in determining the analysis including instrument make and model, reading times, calibrations factors applied and their derivation, etc.</i> • <i>Nature of quality control procedures adopted (eg standards, blanks, duplicates, external laboratory checks) and whether acceptable levels of accuracy (ie lack of bias) and precision have been established.</i> 	<ul style="list-style-type: none"> • Li analysis by Sodium Peroxide Fusion, ICP-ES. REE Analysis by Lithium Metaborate Fusion, ICP-MS • External laboratory checks via submission of duplicate samples
Verification of sampling and assaying	<ul style="list-style-type: none"> • <i>The verification of significant intersections by either independent or alternative company personnel.</i> • <i>The use of twinned holes.</i> • <i>Documentation of primary data, data entry procedures, data verification, data storage (physical and electronic) protocols.</i> • <i>Discuss any adjustment to assay data.</i> 	<ul style="list-style-type: none"> • All samples submitted to MS Analytical Vancouver BC. Check samples of pulps will be submitted from MS Analytical Georgetown to Nagrom Laboratories, Perth, WA
Location of data points	<ul style="list-style-type: none"> • <i>Accuracy and quality of surveys used to locate drill holes (collar and down-hole surveys), trenches, mine workings and other locations used in Mineral Resource estimation.</i> • <i>Specification of the grid system used.</i> • <i>Quality and adequacy of topographic control.</i> 	<ul style="list-style-type: none"> • Collar co-ordinates established by GPS. UTM projection, Zone 21 North, PSAD56 Datum used. Topographic control by available topographic mapping, checked by GPS
Data spacing and distribution	<ul style="list-style-type: none"> • <i>Data spacing for reporting of Exploration Results.</i> • <i>Whether the data spacing and distribution is sufficient to establish the degree of geological and grade continuity appropriate for the Mineral Resource and Ore Reserve estimation procedure(s) and classifications applied.</i> 	<ul style="list-style-type: none"> • Sample reporting at 1m interval, or less when refusal depth resulted in sample of less than 1m • Data acquisition to date is insufficient for Mineral Resource and Ore Reserve estimation at this preliminary exploration phase.

Criteria	JORC Code explanation	Commentary
	<ul style="list-style-type: none"> • <i>Whether sample compositing has been applied.</i> 	
<p><i>Orientation of data in relation to geological structure</i></p>	<ul style="list-style-type: none"> • <i>Whether the orientation of sampling achieves unbiased sampling of possible structures and the extent to which this is known, considering the deposit type.</i> • <i>If the relationship between the drilling orientation and the orientation of key mineralised structures is considered to have introduced a sampling bias, this should be assessed and reported if material.</i> 	<ul style="list-style-type: none"> • Sample orientation not possible due to drilling method. • Sample bias not considered an issue
<p><i>Sample security</i></p>	<ul style="list-style-type: none"> • <i>The measures taken to ensure sample security.</i> 	<ul style="list-style-type: none"> • Drill samples collected at the drill sites, moved to and stored securely at base camp. Samples split with riffle splitter, half sample shipped to Georgetown by river transport, met by a GSM representative and taken directly to MS Analytical's Georgetown Laboratory. MS Analytical's security protocols then apply. Samples currently analysed by MS Analytical in Vancouver BC
<p><i>Audits or reviews</i></p>	<ul style="list-style-type: none"> • <i>The results of any audits or reviews of sampling techniques and data.</i> 	<ul style="list-style-type: none"> • Too early to review. Samples include blanks, standards.

Section 2 Reporting of Exploration Results

(Criteria listed in the preceding section also apply to this section.)

Criteria	JORC Code explanation	Commentary
<i>Mineral tenement and land tenure status</i>	<ul style="list-style-type: none"> • <i>Type, reference name/number, location and ownership including agreements or material issues with third parties such as joint ventures, partnerships, overriding royalties, native title interests, historical sites, wilderness or national park and environmental settings.</i> • <i>The security of the tenure held at the time of reporting along with any known impediments to obtaining a licence to operate in the area.</i> 	<ul style="list-style-type: none"> • Reconnaissance Geophysical and Geological Survey, Morabisi Area, Mining District#3, Region 7 Guyana. • The tenement has an area of 713,109 acres (288,580 ha) • Guyana Strategic Metals in Joint Venture with Greenpower Energy Ltd • A two-year exploration programme has been approved by Guyana Geology and Mining Commission • There are no known impediments to obtaining a licence to operate in the area
<i>Exploration done by other parties</i>	<ul style="list-style-type: none"> • <i>Acknowledgment and appraisal of exploration by other parties.</i> 	<ul style="list-style-type: none"> • GGMC – Summary of Geochemistry, Geology and Structure, June 2002
<i>Geology</i>	<ul style="list-style-type: none"> • <i>Deposit type, geological setting and style of mineralisation.</i> 	<ul style="list-style-type: none"> • Alluvial REE
<i>Drill hole Information</i>	<ul style="list-style-type: none"> • <i>A summary of all information material to the understanding of the exploration results including a tabulation of the following information for all Material drill holes:</i> <ul style="list-style-type: none"> ○ <i>easting and northing of the drill hole collar</i> ○ <i>elevation or RL (Reduced Level – elevation above sea level in metres) of the drill hole collar</i> ○ <i>dip and azimuth of the hole</i> ○ <i>down hole length and interception depth</i> ○ <i>hole length.</i> • <i>If the exclusion of this information is justified on the basis that the information is not Material and this exclusion does not detract from the understanding of the report, the Competent Person should clearly explain why this is the case.</i> 	<ul style="list-style-type: none"> • Information included in tables accompanying this report
<i>Data aggregation methods</i>	<ul style="list-style-type: none"> • <i>In reporting Exploration Results, weighting averaging techniques, maximum and/or minimum grade truncations (eg cutting of high grades) and cut-off grades are usually Material and should be stated.</i> • <i>Where aggregate intercepts incorporate short lengths of high grade results and longer lengths of low grade results, the procedure used for such aggregation should be stated and some typical examples of such</i> 	<ul style="list-style-type: none"> • Previous Phase 1 exploration by the Joint Venturers GSM and Greenpower • No sample aggregation reporting has taken place. • TREO values calculated from analytical elemental values

Criteria	JORC Code explanation	Commentary
	<p><i>aggregations should be shown in detail.</i></p> <ul style="list-style-type: none"> <i>The assumptions used for any reporting of metal equivalent values should be clearly stated.</i> 	
<p><i>Relationship between mineralisation widths and intercept lengths</i></p>	<ul style="list-style-type: none"> <i>These relationships are particularly important in the reporting of Exploration Results.</i> <i>If the geometry of the mineralisation with respect to the drill hole angle is known, its nature should be reported.</i> <i>If it is not known and only the down hole lengths are reported, there should be a clear statement to this effect (eg 'down hole length, true width not known').</i> 	<ul style="list-style-type: none"> All drilling is vertical. Data from drill hole fences yet to be assessed
<p><i>Diagrams</i></p>	<ul style="list-style-type: none"> <i>Appropriate maps and sections (with scales) and tabulations of intercepts should be included for any significant discovery being reported. These should include, but not be limited to a plan view of drill hole collar locations and appropriate sectional views.</i> 	<ul style="list-style-type: none"> Drill hole locations included on accompanying maps. Representative drill hole sections for each of the areas drilled included in report.
<p><i>Balanced reporting</i></p>	<ul style="list-style-type: none"> <i>Where comprehensive reporting of all Exploration Results is not practicable, representative reporting of both low and high grades and/or widths should be practiced to avoid misleading reporting of Exploration Results.</i> 	<ul style="list-style-type: none"> Early in the exploration programme. Sections included as representative of each area drilled
<p><i>Other substantive exploration data</i></p>	<ul style="list-style-type: none"> <i>Other exploration data, if meaningful and material, should be reported including (but not limited to): geological observations; geophysical survey results; geochemical survey results; bulk samples – size and method of treatment; metallurgical test results; bulk density, groundwater, geotechnical and rock characteristics; potential deleterious or contaminating substances.</i> 	<ul style="list-style-type: none"> Phase 1 exploration has been previously reported
<p><i>Further work</i></p>	<ul style="list-style-type: none"> <i>The nature and scale of planned further work (eg tests for lateral extensions or depth extensions or large-scale step-out drilling).</i> <i>Diagrams clearly highlighting the areas of possible extensions, including the main geological interpretations and future drilling areas, provided this information is not commercially sensitive.</i> 	<ul style="list-style-type: none"> Based on analytical results from current drill programme, initial metallurgical assessment planned. Extensions to drilled areas not known at this stage. Will be the subject of future investigation

Section 3 Estimation and Reporting of Mineral Resources

(Criteria listed in section 1, and where relevant in section 2, also apply to this section.)

Criteria	JORC Code explanation	Commentary
<i>Database integrity</i>	<ul style="list-style-type: none"> Measures taken to ensure that data has not been corrupted by, for example, transcription or keying errors, between its initial collection and its use for Mineral Resource estimation purposes. Data validation procedures used. 	<ul style="list-style-type: none"> Currently not applicable
<i>Site visits</i>	<ul style="list-style-type: none"> Comment on any site visits undertaken by the Competent Person and the outcome of those visits. If no site visits have been undertaken indicate why this is the case. 	<ul style="list-style-type: none"> Competent Person overflew the area 5 July 2017 Ground access at that time not possible because of late wet season flooding. Site inspection of the Robello Creek area made during a site visit, 23-27 September 2017
<i>Geological interpretation</i>	<ul style="list-style-type: none"> Confidence in (or conversely, the uncertainty of) the geological interpretation of the mineral deposit. Nature of the data used and of any assumptions made. The effect, if any, of alternative interpretations on Mineral Resource estimation. The use of geology in guiding and controlling Mineral Resource estimation. The factors affecting continuity both of grade and geology. 	<ul style="list-style-type: none"> Reasonable confidence in geological model Historical data, GSM Greenpower JV data used for assumptions No Mineral Resource estimations have been made due to the early stage of exploration
<i>Dimensions</i>	<ul style="list-style-type: none"> The extent and variability of the Mineral Resource expressed as length (along strike or otherwise), plan width, and depth below surface to the upper and lower limits of the Mineral Resource. 	<ul style="list-style-type: none"> Not applicable.
<i>Estimation and modelling techniques</i>	<ul style="list-style-type: none"> The nature and appropriateness of the estimation technique(s) applied and key assumptions, including treatment of extreme grade values, domaining, interpolation parameters and maximum distance of extrapolation from data points. If a computer assisted estimation method was chosen include a description of computer software and parameters used. The availability of check estimates, previous estimates and/or mine production records and whether the Mineral Resource estimate takes appropriate account of such data. The assumptions made regarding recovery of by-products. Estimation of deleterious elements or other non-grade variables of economic significance (eg sulphur for acid mine drainage characterisation). In the case of block model interpolation, the block size in relation to the average sample spacing and the search employed. 	<ul style="list-style-type: none"> None of the following in this section are applicable

Criteria	JORC Code explanation	Commentary
	<ul style="list-style-type: none"> • Any assumptions behind modelling of selective mining units. • Any assumptions about correlation between variables. • Description of how the geological interpretation was used to control the resource estimates. • Discussion of basis for using or not using grade cutting or capping. • The process of validation, the checking process used, the comparison of model data to drill hole data, and use of reconciliation data if available. 	
Moisture	<ul style="list-style-type: none"> • Whether the tonnages are estimated on a dry basis or with natural moisture, and the method of determination of the moisture content. 	<ul style="list-style-type: none"> • Not applicable
Cut-off parameters	<ul style="list-style-type: none"> • The basis of the adopted cut-off grade(s) or quality parameters applied. 	<ul style="list-style-type: none"> • Not applicable
Mining factors or assumptions	<ul style="list-style-type: none"> • Assumptions made regarding possible mining methods, minimum mining dimensions and internal (or, if applicable, external) mining dilution. It is always necessary as part of the process of determining reasonable prospects for eventual economic extraction to consider potential mining methods, but the assumptions made regarding mining methods and parameters when estimating Mineral Resources may not always be rigorous. Where this is the case, this should be reported with an explanation of the basis of the mining assumptions made. 	<ul style="list-style-type: none"> • Not applicable
Metallurgical factors or assumptions	<ul style="list-style-type: none"> • The basis for assumptions or predictions regarding metallurgical amenability. It is always necessary as part of the process of determining reasonable prospects for eventual economic extraction to consider potential metallurgical methods, but the assumptions regarding metallurgical treatment processes and parameters made when reporting Mineral Resources may not always be rigorous. Where this is the case, this should be reported with an explanation of the basis of the metallurgical assumptions made. 	<ul style="list-style-type: none"> • Not applicable
Environmental factors or assumptions	<ul style="list-style-type: none"> • Assumptions made regarding possible waste and process residue disposal options. It is always necessary as part of the process of determining reasonable prospects for eventual economic extraction to consider the potential environmental impacts of the mining and processing operation. While at this stage the determination of potential environmental impacts, particularly for a greenfields project, may not always be well advanced, the status of early consideration of these potential environmental impacts should be reported. Where these aspects have not been considered this should be reported with an explanation of the environmental assumptions made. 	<ul style="list-style-type: none"> • Not applicable

Criteria	JORC Code explanation	Commentary
<i>Bulk density</i>	<ul style="list-style-type: none"> • <i>Whether assumed or determined. If assumed, the basis for the assumptions. If determined, the method used, whether wet or dry, the frequency of the measurements, the nature, size and representativeness of the samples.</i> • <i>The bulk density for bulk material must have been measured by methods that adequately account for void spaces (vugs, porosity, etc), moisture and differences between rock and alteration zones within the deposit.</i> • <i>Discuss assumptions for bulk density estimates used in the evaluation process of the different materials.</i> 	<ul style="list-style-type: none"> • Not applicable
<i>Classification</i>	<ul style="list-style-type: none"> • <i>The basis for the classification of the Mineral Resources into varying confidence categories.</i> • <i>Whether appropriate account has been taken of all relevant factors (ie relative confidence in tonnage/grade estimations, reliability of input data, confidence in continuity of geology and metal values, quality, quantity and distribution of the data).</i> • <i>Whether the result appropriately reflects the Competent Person's view of the deposit.</i> 	<ul style="list-style-type: none"> • Not applicable
<i>Audits or reviews</i>	<ul style="list-style-type: none"> • <i>The results of any audits or reviews of Mineral Resource estimates.</i> 	<ul style="list-style-type: none"> • Not applicable
<i>Discussion of relative accuracy/ confidence</i>	<ul style="list-style-type: none"> • <i>Where appropriate a statement of the relative accuracy and confidence level in the Mineral Resource estimate using an approach or procedure deemed appropriate by the Competent Person. For example, the application of statistical or geostatistical procedures to quantify the relative accuracy of the resource within stated confidence limits, or, if such an approach is not deemed appropriate, a qualitative discussion of the factors that could affect the relative accuracy and confidence of the estimate.</i> • <i>The statement should specify whether it relates to global or local estimates, and, if local, state the relevant tonnages, which should be relevant to technical and economic evaluation. Documentation should include assumptions made and the procedures used.</i> • <i>These statements of relative accuracy and confidence of the estimate should be compared with production data, where available.</i> 	<ul style="list-style-type: none"> • None of the following in this section are applicable

Section 4 Estimation and Reporting of Ore Reserves

(Criteria listed in section 1, and where relevant in sections 2 and 3, also apply to this section.)

Criteria	JORC Code explanation	Commentary
<i>Mineral Resource estimate for conversion to Ore Reserves</i>	<ul style="list-style-type: none"> <i>Description of the Mineral Resource estimate used as a basis for the conversion to an Ore Reserve.</i> <i>Clear statement as to whether the Mineral Resources are reported additional to, or inclusive of, the Ore Reserves.</i> 	<ul style="list-style-type: none"> Not applicable
<i>Site visits</i>	<ul style="list-style-type: none"> <i>Comment on any site visits undertaken by the Competent Person and the outcome of those visits.</i> <i>If no site visits have been undertaken indicate why this is the case.</i> 	<ul style="list-style-type: none"> Competent Person overflew the area 5 July 2017 Ground access at that time not possible because of late wet season flooding. Competent Person visited Turesi Trenches, Banakarau Trenches, Robello Creek Old Mine, 23-27 September 2017
<i>Study status</i>	<ul style="list-style-type: none"> <i>The type and level of study undertaken to enable Mineral Resources to be converted to Ore Reserves.</i> <i>The Code requires that a study to at least Pre-Feasibility Study level has been undertaken to convert Mineral Resources to Ore Reserves. Such studies will have been carried out and will have determined a mine plan that is technically achievable and economically viable, and that material Modifying Factors have been considered.</i> 	<ul style="list-style-type: none"> Not applicable
<i>Cut-off parameters</i>	<ul style="list-style-type: none"> <i>The basis of the cut-off grade(s) or quality parameters applied.</i> 	<ul style="list-style-type: none"> Not applicable
<i>Mining factors or assumptions</i>	<ul style="list-style-type: none"> <i>The method and assumptions used as reported in the Pre-Feasibility or Feasibility Study to convert the Mineral Resource to an Ore Reserve (i.e. either by application of appropriate factors by optimisation or by preliminary or detailed design).</i> <i>The choice, nature and appropriateness of the selected mining method(s) and other mining parameters including associated design issues such as pre-strip, access, etc.</i> <i>The assumptions made regarding geotechnical parameters (eg pit slopes, stope sizes, etc), grade control and pre-production drilling.</i> <i>The major assumptions made and Mineral Resource model used for pit and stope optimisation (if appropriate).</i> <i>The mining dilution factors used.</i> <i>The mining recovery factors used.</i> <i>Any minimum mining widths used.</i> <i>The manner in which Inferred Mineral Resources are utilised in mining studies and the sensitivity of</i> 	<ul style="list-style-type: none"> None of the following in this section are applicable

Criteria	JORC Code explanation	Commentary
	<p><i>the outcome to their inclusion.</i></p> <ul style="list-style-type: none"> • <i>The infrastructure requirements of the selected mining methods.</i> 	
Metallurgical factors or assumptions	<ul style="list-style-type: none"> • <i>The metallurgical process proposed and the appropriateness of that process to the style of mineralisation.</i> • <i>Whether the metallurgical process is well-tested technology or novel in nature.</i> • <i>The nature, amount and representativeness of metallurgical test work undertaken, the nature of the metallurgical domaining applied and the corresponding metallurgical recovery factors applied.</i> • <i>Any assumptions or allowances made for deleterious elements.</i> • <i>The existence of any bulk sample or pilot scale test work and the degree to which such samples are considered representative of the orebody as a whole.</i> • <i>For minerals that are defined by a specification, has the ore reserve estimation been based on the appropriate mineralogy to meet the specifications?</i> 	<ul style="list-style-type: none"> • None of the following in this section are applicable
Environmental	<ul style="list-style-type: none"> • <i>The status of studies of potential environmental impacts of the mining and processing operation. Details of waste rock characterisation and the consideration of potential sites, status of design options considered and, where applicable, the status of approvals for process residue storage and waste dumps should be reported.</i> 	<ul style="list-style-type: none"> • Not applicable
Infrastructure	<ul style="list-style-type: none"> • <i>The existence of appropriate infrastructure: availability of land for plant development, power, water, transportation (particularly for bulk commodities), labour, accommodation; or the ease with which the infrastructure can be provided, or accessed.</i> 	<ul style="list-style-type: none"> • Not applicable. All infrastructure relates to preliminary exploration and is supplied by the GSM/ Greenpower Joint Venture
Costs	<ul style="list-style-type: none"> • <i>The derivation of, or assumptions made, regarding projected capital costs in the study.</i> • <i>The methodology used to estimate operating costs.</i> • <i>Allowances made for the content of deleterious elements.</i> • <i>The source of exchange rates used in the study.</i> • <i>Derivation of transportation charges.</i> • <i>The basis for forecasting or source of treatment and refining charges, penalties for failure to meet specification, etc.</i> • <i>The allowances made for royalties payable, both Government and private.</i> 	<ul style="list-style-type: none"> • None of the following in this section are applicable
Revenue factors	<ul style="list-style-type: none"> • <i>The derivation of, or assumptions made regarding revenue factors including head grade, metal or commodity price(s) exchange rates,</i> 	<ul style="list-style-type: none"> • Not applicable

Criteria	JORC Code explanation	Commentary
	<p><i>transportation and treatment charges, penalties, net smelter returns, etc.</i></p> <ul style="list-style-type: none"> <i>The derivation of assumptions made of metal or commodity price(s), for the principal metals, minerals and co-products.</i> 	
Market assessment	<ul style="list-style-type: none"> <i>The demand, supply and stock situation for the particular commodity, consumption trends and factors likely to affect supply and demand into the future.</i> <i>A customer and competitor analysis along with the identification of likely market windows for the product.</i> <i>Price and volume forecasts and the basis for these forecasts.</i> <i>For industrial minerals the customer specification, testing and acceptance requirements prior to a supply contract.</i> 	<ul style="list-style-type: none"> Not applicable
Economic	<ul style="list-style-type: none"> <i>The inputs to the economic analysis to produce the net present value (NPV) in the study, the source and confidence of these economic inputs including estimated inflation, discount rate, etc.</i> <i>NPV ranges and sensitivity to variations in the significant assumptions and inputs.</i> 	<ul style="list-style-type: none"> Not applicable
Social	<ul style="list-style-type: none"> <i>The status of agreements with key stakeholders and matters leading to social licence to operate.</i> 	<ul style="list-style-type: none">
Other	<ul style="list-style-type: none"> <i>To the extent relevant, the impact of the following on the project and/or on the estimation and classification of the Ore Reserves:</i> <i>Any identified material naturally occurring risks.</i> <i>The status of material legal agreements and marketing arrangements.</i> <i>The status of governmental agreements and approvals critical to the viability of the project, such as mineral tenement status, and government and statutory approvals. There must be reasonable grounds to expect that all necessary Government approvals will be received within the timeframes anticipated in the Pre-Feasibility or Feasibility study. Highlight and discuss the materiality of any unresolved matter that is dependent on a third party on which extraction of the reserve is contingent.</i> 	<ul style="list-style-type: none"> None of the following in this section are applicable
Classification	<ul style="list-style-type: none"> <i>The basis for the classification of the Ore Reserves into varying confidence categories.</i> <i>Whether the result appropriately reflects the Competent Person's view of the deposit.</i> <i>The proportion of Probable Ore Reserves that have been derived from Measured Mineral Resources (if any).</i> 	<ul style="list-style-type: none"> Not applicable
Audits or reviews	<ul style="list-style-type: none"> <i>The results of any audits or reviews of Ore Reserve estimates.</i> 	<ul style="list-style-type: none"> Not applicable

Criteria	JORC Code explanation	Commentary
<p><i>Discussion of relative accuracy/ confidence</i></p>	<ul style="list-style-type: none"> • <i>Where appropriate a statement of the relative accuracy and confidence level in the Ore Reserve estimate using an approach or procedure deemed appropriate by the Competent Person. For example, the application of statistical or geostatistical procedures to quantify the relative accuracy of the reserve within stated confidence limits, or, if such an approach is not deemed appropriate, a qualitative discussion of the factors which could affect the relative accuracy and confidence of the estimate.</i> • <i>The statement should specify whether it relates to global or local estimates, and, if local, state the relevant tonnages, which should be relevant to technical and economic evaluation. Documentation should include assumptions made and the procedures used.</i> • <i>Accuracy and confidence discussions should extend to specific discussions of any applied Modifying Factors that may have a material impact on Ore Reserve viability, or for which there are remaining areas of uncertainty at the current study stage.</i> • <i>It is recognised that this may not be possible or appropriate in all circumstances. These statements of relative accuracy and confidence of the estimate should be compared with production data, where available.</i> 	<ul style="list-style-type: none"> • <i>None of the following in this section are applicable</i>