

Notice reference number: 0218.18.03

Notice date: 6/03/2018

What's this about?

Effective date: 7/03/2018

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24	<input type="radio"/> ASX TECH				
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement	<input type="radio"/> ALC	<input type="radio"/> ASX NET		
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input checked="" type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

## Title

High Grade Metals Limited– Reinstatement to Official Quotation

## Description

The securities of High Grade Metals Limited ("Company") were suspended from Official Quotation on 19 January 2018.

The securities of the Company will be reinstated to Official Quotation from the commencement of trading on Wednesday, 7 March 2018, following the Company's re-compliance with Chapters 1 and 2 of the ASX Listing Rules pursuant to Listing Rule 11.1.3.

<u>Quoted securities:</u>	292,604,537 fully paid ordinary shares.
<u>ASX Code:</u>	HGM
<u>Time:</u>	10:04:30 am +/- 15 secs AEST (07:00:00 am +/- 15 secs AWST) on Wednesday, 7 March 2018.
<u>ASX Trade Abbreviation:</u>	HIGHGRADE
<u>ISIN:</u>	AU0000001729
<u>Home Branch:</u>	Perth
<u>Industry Classification:</u>	TBC
<u>Registered Office:</u>	Level 11, 216 St Georges Terrace PERTH WA 6000
<u>Principal Place of Business:</u>	Level 11, 216 St Georges Terrace PERTH WA 6000 Tel: +61 9 9481 0389 Fax: +61 8 9463 6103 Website: www.questminerals.com.au
<u>Company Secretary:</u>	Mr David Palumbo
<u>Share Registry:</u>	Advanced Share Registry Services 110 Stirling Highway Nedlands WA 6009 Tel: +61 8 9389 8033 Fax: +61 8 9262 3723

<u>Balance Date:</u>	30 June.
<u>CHESS:</u>	Participating. The Company will also operate an issuer sponsored sub-register.
<u>Dividend Policy:</u>	See section page 246 of the Company's prospectus dated 8 January 2018.
<u>Activities:</u>	The Company's business is minerals exploration.
<u>Restricted Securities</u>	<p>112,333,334 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow for a period of 24 months from the date of reinstatement to official quotation.</p> <p>61,350,000 options exercisable at \$0.03 each on or before 30 September 2020, classified by ASX as restricted securities to be held in escrow for a period of 24 months from the date of reinstatement to official quotation.</p> <p>84,000,000 class A Performance Shares, classified by ASX as restricted securities to be held in escrow for a period of 24 months from the date of reinstatement to official quotation.</p> <p>101,333,334 class B Performance Shares, classified by ASX as restricted securities to be held in escrow for a period of 24 months from the date of reinstatement to official quotation.</p> <p>40,000,000 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow until 26 February 2019, being a period of 12 months from the date of their issue.</p> <p>2,499,999 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow until 10 November 2019, being a period of 12 months from the date of their issue.</p> <p>1,999,999 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow until 9 November 2019, being a period of 12 months from the date of their issue.</p> <p>500,000 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow until 8 November 2019, being a period of 12 months from the date of their issue.</p> <p>333,333 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow until 7 November 2019, being a period of 12 months from the date of their issue.</p> <p>1,499,999 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow until 6 November 2019, being a period of 12 months from the date of their issue.</p> <p>1,166,666 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow until 3 November 2019, being a period of 12 months from the date of their issue.</p> <p>3,650,000 options exercisable at \$0.03 on or before 20 September 2020, classified by ASX as restricted securities to be held in escrow until 26 February 2019, being a period of 12 months from the date of their issue.</p> <p>36,000,000 class A Performance Shares, classified by ASX as restricted securities to be held in escrow until 26 February 2019, being a period of 12 months from the date of their issue.</p> <p>18,666,666 class A Performance Shares, classified by ASX as restricted securities to be held in escrow until 26 February 2019, being a period of 12 months from the date of their issue.</p>
<u>Unquoted Securities:</u>	32,500,000 options exercisable at \$0.03 each on or before 30 September 2020

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### What do I need to do and by when?

#### Instructions

For further details, please refer to the Company's prospectus dated 30 January 2018

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### Need more information?

For further information, please contact the Company on +61 8 9482 0389

Issued by

Wade Baggott

Contact Details

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Disclaimer